PROSPECTUS (ABRIDGED VERSION)

EBL AML 1ST UNIT FUND

AN OPEN END MUTUAL FUND

Registered office of Asset Manager: Bangladesh Shipping Corporation Tower, 2-3, Rajuk Avenue (4th Floor), Motijheel C/A, Dhaka- 1000, Phone: +88 02 57160801, Email: info@eblaml.com, Website: www.eblaml.com

Initial Size of Issue	Number of Units	Initial Offer Price	Sponsor's Contribution	Initial Public Offering	Subscription Opens
BDT 30,00,00,000.00 (Thirty Crore Taka)	3,00,00,000 units (Three Crore Units)	BDT 10.00 (Ten Taka) per unit	BDT 5,00,00,000.00 (Five Crore Taka)	BDT 25,00,00,000.00 (Twenty Five Crore Taka)	15 March 2020

Sponsor: EBL Asset Management Ltd. (A fully owned subsidiary of Eastern Bank Ltd.)

Trustee & Custodian: ICB Capital Management Ltd.

Asset Manager: EBL Asset Management Ltd. (A fully owned subsidiary of Eastern Bank Ltd.)

This Offer Document sets forth concisely the information about the Fund that a prospective investor ought to know before investing. This Offer Document should be read before making an application for the Units and should be retained for future reference.Investing in the EBL AML 1st Unit Fund (hereinafter the Fund) bears certain risks that investors should carefully consider before investing in the Fund. These risks are normally associated with investing in securities including loss of principal amount invested. There can be no assurance that the Fund will achieve its investment objectives. The Fund value can be volatile and no assurance can be given that investors will receive the amount originally invested. When investing in the Fund, investors should carefully consider the risk factors outlined in the document.

THE SPONSOR, ASSET MANAGEMENT COMPANY OF THE FUND IS NOT GUARANTEEING ANY RETURNS.

"Investment in capital market involves certain degree of risks. The investors are requested to read the prospectus and risk factors carefully, assess their own financial conditions and risk taking ability before making their investment decision".

FUND HIGHLIGHTS:

Name	EBL AML 1ST Unit Fund
Type	Open-End Mutual fund
Life and Size of the Fund	Perpetual life and unlimited size
Sponsor	EBL Asset Management Limited
Asset Manager	EBL Asset Management Limited
Trustee	ICB Capital Management Limited
Custodian	ICB Capital Management Limited
Initial Size of the Fund	Tk. 30,00,00,000 (Taka Thirty Crore) divided into 3,00,00,000 (Three Crore) Units of Tk.10 (Taka Ten) each
Face Value	Tk.10 (Taka ten) per Unit
Nature	Open end Mutual Fund with unlimited size.
Objective	The objective of the EBL AML 1st Unit Fund is to achieve superior risk adjusted return in the forms of capital appreciation, dividend, interest income and to provide attractive dividend payments to the unit holders by investing the fund in instruments of capital market, money market etc.
Minimum Application amount	Tk.5,000 per application (500 Units) for individuals. Tk.50,000 per application (5,000 Units) for institutions.
Transparency	NAV will be calculated on a weekly basis and shall be published on the web-site of the Fund manager "www.eblaml.com" and as prescribed in the Rule.
Target Group	Individuals–both resident and non-resident, institutions–both local and foreign, mutual funds and collective investment schemes are eligible to subscribe the Units of the fund.
Dividend	Minimum 70 (seventy) percent of realized income of the Fund will be distributed as dividend in Bangladeshi Taka in each accounting year.
Dividend Distribution	The dividend warrant will be distributed within 45 (forty-five) days from the date of declaration.
Tax Benefit	a. Income from a mutual fund or a unit fund up to Tk. 25,000.00 (Twenty-Five Thousand) is exempted from tax under Income Tax Ordinance, 1984. b. Investment in the Unit Fund would qualify for investment tax credit under section 44(2) of the Income Tax Ordinance. c. The income of the Fund will also be exempted from Tax.
Encashment	The Unit holders can surrender and encash their Units to the Asset Manager and through the authorized selling agents appointed by the Asset Manager. The Asset Manager or selling agent shall be liable to re-purchase the units on behalf of Fund.
Transferability	The Units of the Fund are transferable by way of inheritance/ gift and/ or by specific operation of the law.
Prospectus, Reports and Accounts	Every Unit holder is entitled to receive annual report along with the yearly and half-yearly statements of accounts as and when published on the asset management company's website 'www.eblaml.com'.

CONSENT OF THE BANGLADESH SECURITIES AND EXCHANGE COMMISSION

"APPROVAL OF THE BANGLADESH SECURITIES AND EXCHANGE COMMISSION HAS BEEN OBTAINED TO THE ISSUE/ OFFER OF THE FUND UNDER THE SECURITIES AND EXCHANGE ORDINANCE, 1969 AND THE সিকিউরিটিজ ও এক্সচেঞ্জ কমিশন (মিউচ্যুয়ালফান্ড) বিধিমালা, ২০০১. IT MUST BE DISTINCTLY UNDERSTOOD THAT IN GIVING THIS APPROVAL THE COMMISSION DOES NOT TAKE ANY RESPONSIBILITY FOR THE FINANCIAL SOUNDNESS OF THE FUND, ANY OF ITS SCHEMES OR THE ISSUE PRICE OF ITS UNITS OR FOR THE CORRECTNESS OF ANY OF THE STATEMENTS MADE OR OPINION EXPRESSED WITH REGARD TO THEM. SUCH RESPONSIBILITY LIES WITH THE ASSET MANAGER, TRUSTEE, SPONSOR AND/ OR CUSTODIAN."

CONDITIONS IMPOSED UNDER SECTION 2CC OF THE SECURITIES AND EXCHANGE ORDINANCE, 1969

1. The Fund shall not account for any upward revaluation of its assets creating reserve without clearance from Bangladesh Securities and Exchange Commission;
2. The Fund shall not be involved in option trading, short selling or carry forward transactions;
3. A confirmation of Unit Allocation shall be issued at the cost of the Fund at par value of Tk. 10.00 each within 90 (ninety) days from the date of sale of such Units;
4. Money receipt/acknowledgement slip issued at the time of sale of Units will be treated as allotment letter, which shall not be redeemable/transferable;
5. The annual report of the Fund/or its abridged version will be published within 45 (forty-five) days of the closure of each accounting year of the Fund;
6. An annual report and details of investment and savings of the Fund shall be submitted to the Commission, Trustee and Custodian of the fund within 90 (ninety) days from the closure of the accounts;
7. Half-yearly accounts/financial results of the Fund will be published in at least one English and one Bangla National daily newspapers within 30 (thirty) days from end of the period;
8. Dividend shall be paid within 45 (forty-five) days of its declaration, and a report shall be submitted to BSEC, Trustee and Custodian within 7 (seven) days of dividend distribution;
9. Net Asset Value (NAV) of the Fund shall be calculated and disclosed publicly at least once a week;
10. The script wise detail portfolio statement consisting of capital market and other than capital market holdings of the fund shall be disclosed in the website of the AMC on quarterly basis within thirty (30) days of each quarter end;
11. After initial public subscription, the sale and repurchase/surrender price of Units will be determined by the Asset Management Company. NAV at market price per unit calculated on a date shall from the sale price of units by rounding up the amount and shall be effective up to next calculation of NAV of the Fund. The difference between sales price and surrender value shall not exceed 5% of the sales price of the unit. Which will be decided by the Board of Directors of the Asset Management Company;
12. BSEC may appoint auditors for special audit /investigation on the affairs of the Fund, if it so desires;
13. The Fund shall maintain separate bank account(s) to keep the sale proceeds of Units and to meet up day-to-day transactions including payment against Repurchase of Units. All transactions of the account shall be made through banking channel and shall be properly documented;
14. The prospectus/abridged version of the prospectus shall be published in one widely circulated Bengali national daily newspaper. Provided that information relating to publication of prospectus be published in 2 (two) national daily newspapers (Bengali and English) and one online newspaper;
15. If abridged version of the prospectus is published in the newspaper, complete prospectus shall be made available to the applicants;
16. If the Asset Manager fails to collect the minimum 40% of the initial target amount under বিধি ৪৮ of the সিকিউরিটিজ ও এক্সচেঞ্জ কমিশন (মিউচ্যুয়ালফান্ড) বিধিমালা, 2001, will refund the subscription money within 30 days without any deduction. In case of failure, the Fund manager will refund the same with an interest @18 percent per annum from its own account within the next month;
17. On achievement of 40% of the initial target amount, the Fund is allowed to transfer the money from Escrow Account to Operational Account and to commence investment activities of the Fund with permission of the Trustee;
18. The AMC should ensure compliance of বিধি ৪৬ of the সিকিউরিটিজ ও এক্সচেঞ্জ কমিশন (মিউচ্যুয়ালফান্ড) বিধিমালা, ২০০১;
19. The size of the Fund will be increased from time to time by the AMC subject to approval of the Trustee and with intimation to the Commission;
20. Confirmation of Unit Allocation of the sponsor's contribution amounting to Tk 5,00,00,000 (Five Crore) only shall be subject to a lock-in period according to the বিধিমালা and may be transferred according to the বিধিমালা;
21. A Confirmation of Unit Allocation amounting Tk. 5,00,00,000 (Five crore) only which is more than 10% of the initial size of the Fund will be issued in favor of the Sponsor. The said confirmation letter shall be in the custody of the Trustee. No splitting of the Unit of Sponsor shall be made without prior approval of the Commission;
22. Annual fee of the fund shall be submitted to the Commission on the fund size i.e. year-end Net Asset Value at market price of the fund on advance basis as per Rule; and may adjust the fee in the next year if necessary;

The following conditions will also be adhered to:

1. As per provisions contained in the সিকিউরিটিজ ও এক্সচেঞ্জ কমিশন (মিউচ্যুয়ালফান্ড) বিধিমালা, ২০০১, regarding limitation of time on closure of subscription, the initial public subscription will remain open for forty-five days or for a period up to achievement of the initial target amount, whichever is earlier;
2. The paper cutting of the published prospectus and all other published documents/notices regarding the Unit Fund shall be submitted to the Commission within 24 hours of publication thereof;
3. The Asset Management Company shall submit 10 (ten) copies of printed prospectus to the Commission for official record;
4. The Asset Management Company shall ensure in writing to the Commission that the prospectus/abridged version is published correctly and is a verbatim copy of the prospectus/abridged version vetted by the Commission;
5. The expiry date of the sponsor's locked-in portion shall be specifically mentioned on the body of the jumbo confirmation of Unit allocation according to the বিধিমালা;
6. The AMC shall apply the spot buying rate (TT clean) of Sonali Bank prevalent on the date of opening of subscription for conversion of foreign currencies;
7. The AMC shall submit to the Commission a diskette containing the vetted prospectus and its abridged version;
8. All conditions imposed under Section 2CC of the Securities and Exchange Ordiance,1969 must be complied with and be incorporated in the body of the prospectus and in its abridged version;
9. After due approval by the Trustee regarding issue and formation expenses, the AMC shall submit in detail along with supporting documents to the Commission regarding issue and formation expenses within 15 (fifteen) days of operation of the fund. The auditor of the fund shall also put opinion about the above expenses in the initial financial statements of the fund;
10. The investment policy and guideline and information on constituents of Investment Committee of the fund approved by the Board shall be submitted to the Commission within 30 (thirty) days from the receipt of the Consent Letter. The investment policy and guideline shall include among other issues, the investment delegation power of Chief Executive Officer and the Committee separately and also the meeting resolution presentation process.

PUBLICATION OF PROSPECTUS FOR PUBLIC OFFERING:

EBL Asset Management Limited (EBLAML) has received registration certificate from the Bangladesh Securities & Exchange Commission under Securities & Exchange Commission Act, 1993 and সিকিউরিটিজ ও এক্সচেঞ্জ কমিশন (মিউচ্যুয়ালফান্ড) বিধিমালা, ২০০১ made thereunder and also received consent for issuing prospectus for public offering. A complete copy of the prospectus is available for public inspection at Bangladesh Shipping Corporation Tower (4th Floor), 2-3, Rajuk Avenue, Motijheel C/A, Dhaka-1000, the registered office of EBL Asset Management Limited, the Sponsor and Asset Manager of EBL AML 1st UNIT FUND, here in after referred to as the Fund.

GENERAL INFORMATION:

1. This prospectus has been prepared by EBL Asset Management Limited based on the Trust Deed executed between the Trustee and the Sponsor of the Fund, which is approved by the Commission and available publicly. The information contained herein is true and correct in all material aspects and there are no other material facts, the commission of which would make any statement herein misleading.
2. No person is authorized to give any information to make any representation not contained in this prospectus and if so given or made, such information or representation must not be relied upon as having been authorized by EBL Asset Management Limited.
3. The issue as contemplated in this document is made in Bangladesh is subject to the exclusive jurisdiction of the court of Bangladesh. Forwarding this prospectus to any person residing outside Bangladesh in no way implies that the issue is made in accordance with the laws of that country or is subject to the jurisdiction of the laws of that country.

FORMATION OF FUND:

The Trust Deed of the fund was entered between EBL Asset Management Limited-The Sponsor and ICB Capital Management Limited-The Trustee on 13 October 2019 and subsequently the trust deed of the Fund was registered on 17 October 2019 under the Trust Act, 1882 and Registration Act, 1908. The Fund was registered by the BSEC on 19 December 2019 under the সিকিউরিটিজ ও এক্সচেঞ্জ কমিশন (মিউচ্যুয়ালফান্ড) বিধিমালা, ২০০১.

LIVE OF THE FUND:

The Fund will be an open-end mutual fund with a perpetual life. Institutional, local and foreign, and individual investors, resident and non-resident, are eligible to invest in this Fund.

SIZE, FACE VALUE AND DENOMINATION:

The initial target size of the Fund will be BDT 30,00,00,000 (Thirty crore) only divided into 3,00,00,000 (Three crore) Units of BDT 10 (Taka ten) each. Size of the Fund will be increased from time to time by the Asset Manager subject to approval from the Trustee and with due intimation to the BSEC.Face value of each Unit will be Tk.10 (Taka Ten) only. Initially, unit holders of the Fund shall be issued with a confirmation of unit allotment letter by the Asset Manager at the cost of the Fund in any denomination but not less than 500 (five hundred) units for individuals and 5,000 (five thousand) units for institutions.

Subscriber	Number of Units	Face Value (Taka/Unit)	Amount (BDT)	Status
EBL Asset Management Limited	50,00,000	10	5,00,00,000	Subscribed
General Investors	2,50,00,000	10	25,00,00,000	Yet to be Subscribed
Total	**3,00,00,000**	**10**	**30,00,00,000**	

INVESTMENT OBJECTIVE

The objective of the EBL AML 1st Unit Fund is to maximize risk-adjusted-return for Unitholders in the form of capital appreciation, dividend income and interest income from a combined portfolio of equity, debt, money market instruments and other permissible securities.

ASSET ALLOCATION:

The IC will thoroughly assess macro-economic and socio-political condition of the country to form risk-return expectations objectively for different asset classes in the context of prevailing market valuation level. Relative risk-return attractiveness of different asset classes as suggested by the research findings will drive asset allocation decisions for the Fund.

IMPORTANT POLICIES REGARDING INVESTMENT AND OPERATION OF THE FUND:

INVESTMENT POLICIES:

1. The Fund shall invest subject to the বিধিমালা and only in those securities, deposits and investments approved by the Bangladesh Securities and Exchange Commission and/or the Bangladesh Bank and/or the Insurance Development and Regulatory Authority (lDRA) of Bangladesh or any other competent authority in this regards.
2. Not less than 60% of the total assets of the Scheme of the Fund shall be invested in capital market instruments out of which at least 50 percent shall be invested in listed securities.
3. Not more than 25% of the total asset of the Scheme of the Fund shall be invested in Fixed Income Securities (FIS).
4. Not more than 15% of the total asset of the Scheme of the Fund shall be invested in pre-IPOs at one time.
5. All money collected under the Fund shall be invested only in encashableI transferable instruments, securities whether in money market or capital market or privately placed pre-IPO equity, preference shares, debentures or securitized debts.
6. The Fund shall get the securities purchased or transferred in the name of the Fund.
7. Only the Asset Management Company will make the investment decisions and place orders for securities to be purchased or sold for the Scheme's portfolio.

INVESTMENT RESTRICTIONS:

1. The Fund shall not invest more than 10% of its total assets in any one particular company.
2. The Fund shall not invest in more than 15% of any company's paid up capital.
3. The Fund shall not invest more than 20% of its total assets in shares, debentures or other securities of a single company or group.
4. The Fund shall not invest more than 25% of its total assets in shares, debentures or other securities in any one industry.
5. The Fund shall not invest in, or lend to, any scheme under the same Asset Management Company.
6. The Fund shall not acquire any asset out of the Trust property, which involves the assumption of any liability that is unlimited or shall result in encumbrance of the Trust property in any way.
7. The Fund or the Asset Management Company on behalf of the Fund shall not give or guarantee term loans for any purpose or take up any activity in contravention of the বিধিমালা;
8. The Fund shall buy and sell securities on the basis of deliveries and shall, in all cases of purchases, take delivery of securities and in all cases of sale, deliver the securities on the respective settlement dates as per the custom and practice of the stock exchanges and shall in no case put itself in a position whereby it has to make short sale or carry forward transaction.
9. The Fund shall not involve in option trading or short selling or carry forward transaction.
10. The Fund shall not buy its own unit.

INVESTMENT DECISION:

EBL Asset Management Limited shall take investment decision and conduct the day-to-day management of the Fund's portfolio as the Asset Manager subject to the provisions laid down in the বিধিমালা and trust deed or any general directions given by the Trustee and/or the Commission.

NET ASSET VALUE (NAV) CALCULATION:

The Fund will use the following formula to derive NAV per unit:

Total NAV = VA - LT

NAV per unit = Total NAV / No. of units outstanding

VA= Value of all securities in vault + Value of all securities placed in lien + Cash in hand and at bank + Value of all securities receivables + Receivables of proceeds of sale of investments + Dividend receivables net of tax + Interest receivables net of tax+ Issue expenses amortized as on date + printing, publication and stationery expenses amortized as on date.

LT= Value of all securities payable + Payable against purchase of investments + Payable as brokerage and custodial charges + Payable as Trustee fees + All other payable related to printing, publication and stationery + Accrued deferred expenses with regard to trustee fee, management fee, annual fee, audit fee and safe keeping fee.

ADVANTAGES OF INVESTING IN EBL AML 1ST UNIT FUND:

EBL AML 1st Unit Fund offers following value-propositions to the potential investors:

1. EBL AML 1st Unit Fund is ambitious to be the highest integrity investment product available to the target investors by putting Unitholders' interest before any other consideration under all circumstances. Being strong finance background with long experience, all senior executives of EBL Asset Management Limited will be adhering best Code of Ethics and Standards of Professional Conduct in addition to the সিকিউরিটিজ ও এক্সচেঞ্জ কমিশন (মিউচ্যুয়ালফান্ড) বিধিমালা, ২০০১ for protecting unitholders' interest.
2. Diversification contributes to optimize risk-return balance for the investors as it helps them not to put all the eggs in the same basket. EBL AML 1st Unit Fund will be offering a value-oriented portfolio, well-diversified into many sectors, companies and securities to generate respectable investment performance with high probability under different market scenario.
3. EBL AML 1st Unit Fund, through its diversified pool of investments, will provide small investors access to returns of the wider market, which may be very costly for retail investors to achieve individually.
4. EBL AML 1st Unit Fund's performance will benefit from EBLAML's strong proprietary investment research capability. Senior management executives of the AMC are well-trained in investment management with proven investment research and advisory track-record in Bangladesh for last 10 years. High-quality macro/industry/company databases, financial/ quantitative models and strong corporate access of the management team will generate unique perspective and insight for the Fund to deliver strong performance to its Unitholders.
5. In Bangladesh, mutual funds enjoy a 10% (ten percent) reserved quota for all Initial Public Offerings (IPOs). IPOs in Bangladesh have historically posted much better time-weighted-returns to subscribers and therefore, Unitholders' access to the reserved IPO subscription quota through Mutual Fund investments offers value not available otherwise.
6. The investors will be able to save significantly in transaction costs as he/she will have access to a large number of securities by purchasing a single unit of the mutual fund.
7. Management and operations of mutual funds are subject to strict regulations from the BSEC and the sponsor-appointed Trustee, both of whom closely monitor the performance of the fund. The laws governing mutual funds require exhaustive disclosure to the regulator and general public.
8. EBL AML 1st Unit Fund will declare 70% of annual realized earnings as dividends and also offers the investors to choose between receiving cash dividends and cumulative investment plan (CIP) to compound investment balance by minimizing transaction costs. The latter allows the fund manager to reinvest the dividend in the prevailing investment opportunities.
9. Price of the Units of the fund won't be determined by demand and supply in the public market, rather by Net Asset Value (NAV). The AMC will be liable to repurchase the Units surrendered by the Unitholders on the basis of NAV which mitigates Unitholders' liquidation risk.
10. Tax Advantages: Investment in the Fund by Individual investors will enjoy tax exemption benefit under Section 44(2) of Income Tax Ordinance, 1984. Investors in the mutual funds are entitled to the following tax benefits under the current tax policies:

a. TAX ADVANTAGE ON INCOME:Dividend income from the Fund will be tax-free for up to Taka 25,000 as permitted under the current Finance Act.

b. INVESTMENT TAX CREDIT: According to the Section 44(2) under Income Tax Ordinance, 1984, the amount of allowable investment is actual investment or 25% of total taxable income or BDT 1,50,00,000.00 (One Crore & Fifty Lac Taka only), whichever is lower.

TERMS AND CONDITIONS OF UNIT SUBSCRIPTION:

1. The Units of **EBL AML 1st Unit Fund**, hereinafter referred to as the Fund, may be bought and surrendered through EBL Asset Management Limited and authorized selling agents appointed by EBL Asset Management Limited from time to time.
2. Application must be made by an individual (both resident and non-resident), a corporation or company (both local and foreign), a trust or a society (registered in or outside Bangladesh) and not by minor or person of unsound mind.
3. Joint application by two persons is acceptable. In such cases, registration and issuance of Confirmation of Unit Allocation will be in favor of principal applicant while dividend and other benefits, if any, will be addressed to bank account of principal applicant mentioned in the application form/bank account mentioned in BO account. In case of the death of any of the joint holders, only the survivor shall be recognized as having any title to the Units. On death of both the joint holders, the title to the units will bestow upon the nominee mentioned in the application form.
4. Minimum purchase amount for individual investors is 500 (Five hundred) Units and for institutional investors is 5,000 (Five thousand) Units.
5. Application for purchase of Units should be accompanied by an account payee cheque/pay order/bank draft in favor of "EBL AML 1st Unit Fund" for the total value of the Units.
6. After clearance/encashment of cheque/draft/pay order, the applicant will be issued with a Confirmation of Unit Allocation against every purchase of Units he/she/the institutional investor applies for. The units will also be delivered to the unit holder's BO A/C in demat form.
7. Partial surrender is allowed without any additional cost subject to minimum surrender quantity is 500 (five hundred) Units both for individuals and institutions. Upon partial surrender, the Unit holder(s) will be issued with a new Confirmation of Unit Allocation representing the balance of his/her/their Unit holding.
8. The Units may be transferred by way of inheritance/gift and/or by specific operation of the law. In case of transfer, the Fund will charge a nominal fee as decided by the Asset Manager from time to time except in the case of transfer by way of inheritance.
9. Unit holders may split their Unit Certificates subject of minimum denomination of 500 (Five Hundred) units. In case of split, the fund will charge a nominal fee as decided by EBL Asset Management Limited from time to time.
10. Dividend may be delivered in cash or by way of Units under Cumulative Investment Plan (CIP) as the applicant gives option in the application form.
11. All payments/receipts in connection with or arising out of transactions of the Units applied for shall be in Bangladeshi Taka.

APPLICATION NOT IN CONFORMITY WITH THE ABOVE REQUIREMENTS ARE LIBEL TO BE REJECTED

LISTING OF FUND

The Fund, being an open-ended one, will not be listed with any stock exchanges of the country. Hence the Units of the Fund will not be traded in the stock exchanges unless otherwise BSEC and stock exchange houses make arrangement in future. In that case public communication will be made as per BSEC's approval.

The securities will kept in dematerialized form in Central Depository Bangladesh Limited (CDBL) to facilitate the holding and transfer of the Units of the Fund will always be available for sale and surrender/ repurchase except on the last working day of every week and during book closure period/record date of the Fund at the office of the Asset Manager and the office so of authorized selling agents. Asset Manager shall disclose selling price and surrender/repurchase price of Units at the beginning of business operation on the first working day of every week as per the Rule.

SELLING AGENTS AND BANKER:

NAME OF SELLING AGENTS

The following organizations have shown interest and have been appointed to act as the selling agents of the fund by the fund manager:

Sl No.	Name of the Selling Agents	Type of Business
1.	EBL Securities Limited	Brokerage House
2.	EBL Investments Limited	Merchant Bank

The asset manager in future may appoint other organizations as its agent or cancel any of the agents named above subject to approval of the Trustee and with due intimation to the BSEC. In addition to that, individuals will also be eligible to work as selling agent to be appointed by AMC.

DETAILS ADDRESS OF SELLING AGENTS':

1. EBL SECURITIES LIMITED

REGION	SL. NO.	BRANCH	ADDRESS	PHONE
Dhaka	1.	Main Branch	Jiban Bima Bhaban (1st Floor) 10 Dilkusha, Dhaka-1000	+8802 9556539, 9556845, 47111935, 9553247
	2.	Head office Extension Branch	Modhumita Building 160 Motijheel C/A (2nd Floor) Dhaka-1000	+88 02 9569480, 9564393, 7112025
	3.	Head office Extension Branch (2)	Bangladesh Shipping Corporation (BSC) Tower 2-3, Rajuk Avenue (4th floor), Motijheel, Dhaka-1000	+880257160801-4
	4.	Dhanmondi Branch	Sima Blossom (4th Floor) House # 390 (Old), 3 (New), Road # 27 (Old), 16 (New), Dhanmondi C/A, Dhaka-1209	+8802-9130268, +8802-9130294
Chittagong	1.	Chittagong Branch	Suraiya Mansion (6th Floor) 30, Agrabad C/A, Road# Sonargaon Avenue, Chittagong-4100	+88 031 2522041-43

2. EBL INVESTMENTS LIMITED

REGION	SL. NO.	BRANCH	ADDRESS	PHONE
Dhaka	1.	Head office	Jiban Bima Bhaban (Ground Floor) , 10 Dilkusha,Dhaka-1000	+88 02 47111096, 47111867, 47112659

NAME OF THE BANKER:

Eastern Bank Limited has been appointed to act as theBanker of the fund bythe fund manager. The public subscription money collected from the investors through the Selling Agents will be remitted to the following bank accounts open in its principal branch:

Sl. No.	Account Name	Currency	Account Number	Bank	Branch
1	EBL AML 1ST UNIT FUND	BDT	**1011350567773**	Eastern Bank Ltd.	Principal

AVAILABILITY OF DOCUMENTS FOR INSPECTION

Copy of this prospectus will be available at the registered office of the Asset Manager and offices of the authorized selling agents of the Fund. This prospectus will also be available at the website of Bangladesh Securities and Exchange Commission (www.sec.gov.bd), EBL Asset Management Limited (www.eblaml.com).

"পুঁজিবাজারে বিনিয়োগ ঝুঁকিপূর্ণ। জেনে ও বুঝে বিনিয়োগ করুন।"