

## Bangladesh Market

Major Indices	Last closing
DSEX Index	4,869.00
% change	-0.30%
DS30 Index	1,867.14
% change	-0.82%
DSES Index	1,002.90
% change	-0.57%
Turnover (BDT mn)	3,850.86
Turnover (USD mn)	31.48
% change	13.90%

Source: Dhaka Stock Exchange

## International Market

Major Indices	Last closing
Dow Jones Industrial Average	47,954.99
% change	-0.04%
S&P 500	6,929.94
% change	-0.03%
Nikkei 225	50,750.39
% change	0.81%
FTSE 100	9,870.68
% change	0.00%

Source: Investing.com

## Exchange rate

Major Currencies	Low (BDT)	High (BDT)
USD	122.36	122.32
EUR	143.97	144.07
GBP	165.06	165.23
INR	1.36	1.36

Source: BB

## Money market

Date	Call Money Rate Range (%)	Weighted Average
28-Dec-25	9.80-11.00	10.03
24-Dec-25	9.85-11.00	10.04

Source: BB

## Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	60.75	-2.39%
Gold Spot, USD/t oz.	4,527.20	1.06%
Cotton, USD/lb.	64.49	0.39%

Source: Investing.com

## Market Summary

### Bangladesh Market

- The leading bourse of the country, DSEX, fell by 0.30% on the last trading day, closing at 4,869.00 points.
- The daily turnover rose by 13.90% on the last trading day.

### Global Market

- The majority of the leading global indices fell during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 0.00% gain.

### Key Macro Indicators

- The BDT depreciated against the majority of the currencies.
- The average overnight rate stood at 10.03%, standing between 9.80% and 11.00%.
- The price of oil futures fell by 2.39%, gold price rose by 1.06%, and cotton price rose by 0.39% last day.

## Economic Outlook

### BB buys \$3b from banks so far in FY26

- Bangladesh Bank has bought over \$3 billion worth of US dollars from commercial banks in the current 2025-26 fiscal year through the local interbank market, including a recent purchase of \$115 million at a Tk 122.30 per dollar exchange rate. This brings the total to about \$3.05 billion so far.

<https://www.thedailystar.net/business/news/bb-buys-3b-banks-so-far-fy26-4068066>

## Sectors

### Banks, NBFIs, and Insurance

#### NCC Bank signs supply chain finance deal with Akij Resource

- NCC Bank signed a supply chain finance (SCF) deal with six Akij Resource Group companies, including Akij Essentials, Hashem Rice Mills, Akij Agro Feed, Akij Ispat, Nobayon Traders and Akij Cement, by signing a memorandum of understanding (MoU) to provide financing support to their designated suppliers.

<https://www.thedailystar.net/business/news/ncc-bank-signs-supply-chain-finance-deal-akij-resource-4068046>

#### Al-Arafah Islami Bank signs agreement with Provati Insurance

- Al-Arafah Islami Bank PLC signed a Memorandum of Understanding with Provati Insurance PLC in a ceremony at the bank's head office, represented by the bank's Deputy Managing Director Md. Abdullah Al Mamun and Provati Insurance's CEO Md. Zahedul Islam.

<https://today.thefinancialexpress.com.bd/trade-market/al-arafah-islami-bank-signs-agreement-with-provati-insurance-1766941012>

## Textile

### Spinners blame India for dumping yarn as imports surge 137%

- Local spinning mills are left with Tk 12,000 crore of unsold stock as cheap yarn from India floods the market, according to the Bangladesh Textile Mills Association (BTMA).
- BTMA leaders say yarn imports from the neighbouring country rose 137 percent during the April-October period this year, as Indian traders are dumping it in Bangladesh at more than \$0.30 per kilogramme below domestic prices.

<https://www.thedailystar.net/business/news/spinners-blame-india-dumping-yarn-imports-surge-137-4068076>

## Capital Market

### Investor optimism on elections lifts oversold shares, market edges up

- The capital market showed signs of recovery last week, shaking off the pessimism that dominated earlier sessions, as bargain hunters moved in on oversold stocks. Investor expectations of greater clarity surrounding the upcoming national election helped revive selective buying interest, lending support to the market.

<https://www.tbsnews.net/economy/stocks/investor-optimism-elections-lifts-oversold-shares-market-edges-1320301>

### ACI declares 25% cash dividend

- The decision was taken at the 52nd annual general meeting (AGM), which was held yesterday through a digital platform, according to a press release.

<https://www.thedailystar.net/business/news/aci-declares-25-cash-dividend-4068041>

### Norway fund's Bangladesh stake rises 3.3% after six years, exits Beximco Pharma, Singer

- Norway's sovereign wealth fund, the world's largest investment fund, has modestly increased its equity exposure in Bangladesh after six years, even as it exited holdings in Beximco Pharmaceuticals and Singer Bangladesh, citing company-specific risks and limited scope for diversification in the local market.

<https://www.tbsnews.net/economy/stocks/norway-funds-bangladesh-stake-rises-33-after-six-years-exits-beximco-pharma-singer>

### Volatile market pushes investors to empty 66,500 BO accounts in 2025

- The prolonged volatility and persistent confidence crisis in the country's capital market have pushed a significant number of investors to step away from equities, resulting in the emptying of thousands of beneficiary owner (BO) accounts this year.

<https://www.tbsnews.net/economy/stocks/volatile-market-pushes-investors-empty-66500-bo-accounts-2025-1320311>

### Beximco, 9 other firms face lawsuits over failure to repay Tk700cr wage loans

- The interim government has decided to take legal action against owners of at least 10 struggling industrial firms, including the Beximco Group, after more than Tk700 crore in interest-free loans given to clear workers' wage arrears were not repaid within the agreed timeframe.

<https://www.tbsnews.net/economy/beximco-9-other-firms-face-lawsuits-over-failure-repay-tk700cr-wage-loans-1320281>

### Rahim Textile shares jump 26% in five days, raising manipulation concerns

- Rahim Textile Mills PLC, a component of the New Asia Group, has captured significant market attention after its shares surged by 26.29% in just five trading days, attracting investor focus despite an otherwise bearish market.

<https://www.tbsnews.net/economy/stocks/rahim-textile-shares-jump-26-five-days-raising-manipulation-concerns-1320321>