

Bangladesh Market

Major Indices	Last closing
DSEX Index	4,865.34
% change	0.08%
DS30 Index	1,853.54
% change	-0.21%
DSES Index	1,000.72
% change	0.07%
Turnover (BDT mn)	3,540.43
Turnover (USD mn)	28.94
% change	14.22%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	47,954.99
% change	-0.20%
S&P 500	6,896.24
% change	-0.14%
Nikkei 225	50,339.48
% change	0.12%
FTSE 100	9,940.71
% change	0.75%

Source: Investing.com

Exchange rate

Major Currencies	Low (BDT)	High (BDT)
USD	122.28	122.32
EUR	143.95	144.01
GBP	165.18	165.33
INR	1.36	1.36

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
01-Jan-26	10.00-11.00	10.03
29-Dec-25	9.80-11.00	10.00

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	61.92	0.70%
Gold Spot, USD/t oz.	4,346.51	0.33%
Cotton, USD/lb.	64.32	-0.05%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, rose by 0.08% on the last trading day, closing at 4,865.34 points.
- The daily turnover rose by 14.22% on the last trading day.

Global Market

- The majority of the leading global indices fell during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 0.12% loss.

Key Macro Indicators

- The BDT appreciated against the majority of the currencies.
- The average overnight rate stood at 10.03%, standing between 10.00% and 11.00%.
- The price of oil futures rose by 0.70%, gold price rose by 0.33%, and cotton price fell by 0.05% last day.

Economic Outlook

Central bank buys another \$89m from banks

- Bangladesh Bank bought another \$89 million from seven commercial banks via a Multiple Price Auction at a cutoff rate of Tk 122.30 per US dollar to help stabilise the exchange rate and support exporters and remitters. This intervention is part of ongoing efforts under the free-floating exchange rate regime, with the central bank having purchased about \$3.13 billion from banks since July 13.
- The intervention has improved liquidity in some banks and slightly strengthened the country's foreign exchange reserves, with gross reserves rising to \$32.80 billion (traditional measure) and \$28.11 billion (IMF BPM6 method).

<https://today.thefinancialexpress.com.bd/public/last-page/central-bank-buys-another-89m-from-banks-1767119484>

Revenue strain deepens as NBR turmoil dents collection in 2025

- Bangladesh's domestic revenue collection weakened significantly in 2025 due to internal turmoil at the National Board of Revenue (NBR) following the interim government's bifurcation ordinance, contributing to a drop in the tax-to-GDP ratio from 7.4% to around 6.6%. The disruption in work environments and morale among tax officials negatively impacted collection, raising concerns about the country's capacity to meet rising public expenditure.

<https://today.thefinancialexpress.com.bd/last-page/revenue-strain-deepens-as-nbr-turmoil-dents-collection-in-2025-1767205635>

Sectors

Banks, NBFIs, and Insurance

Bank Asia Launches 10 Islamic Banking Windows

- Bank Asia PLC launched ten new Islamic banking windows across Bangladesh to expand its shariah-compliant services, coinciding with the 17th anniversary of its Islamic banking operations. The inauguration took place at Bank Asia Tower in Karwan Bazar, Dhaka, led by the bank's Deputy Managing Director Arequl Arefeen, with senior shariah advisers and guests present.
- The move strengthens Bank Asia's Islamic banking footprint nationwide, aiming to offer comprehensive Islamic financial services in line with shariah principles to a broader customer base.

<https://today.thefinancialexpress.com.bd/public/stock-corporate/bank-asia-launches-10-islamic-banking-windows-1767120856>

Capital Market

Market likely to rebound in 2026 with clouds clearing over politics, economy

- Bangladesh's capital market is expected to see a year of resurgence in 2026 from its current rock-bottom level, aided by political stability and macroeconomic recovery following the parliamentary election scheduled for February 12.
- The year 2025 proved challenging for the country's capital market, shaped by a steady stream of policy shifts amid evolving political and macroeconomic realities.

<https://www.tbsnews.net/economy/stocks/how-al-haj-textile-posts-record-profit-fy24-1322136>

After a challenging year, capital market eyes resurgence in 2026: EBL Securities

- Amid political shifts and evolving political and macroeconomic realities, the country's capital market went through a challenging and turbulent year in 2025, nearly hitting rock bottom.
- Elaborating on expectations, Mohammad Rehan Kabir, head of research at EBL Securities, said that as political clarity emerges alongside regulatory policy certainty, the capital market is likely to attract fresh investment, which should help generate positive momentum.

<https://www.tbsnews.net/economy/stocks/after-challenging-year-capital-market-eyes-resurgence-2026-eb1-securities-1323641>

Big names stumble as earnings diverge in sluggish 2025 market

- The performance of Bangladesh's largest listed companies in 2025 has highlighted a growing disconnect between corporate earnings and share prices, as weak investor sentiment and subdued trading activity continued to weigh on the broader market.

<https://www.tbsnews.net/economy/stocks/big-names-stumble-earnings-diverge-sluggish-2025-market-1323626>