

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,080.57
% change	0.17%
DS30 Index	1,950.38
% change	0.13%
DSES Index	1,022.00
% change	0.43%
Turnover (BDT mn)	4,925.48
Turnover (USD mn)	40.25
% change	-6.45%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	47,954.99
% change	0.64%
S&P 500	6,950.23
% change	0.50%
Nikkei 225	52,887.00
% change	-1.78%
FTSE 100	10,148.85
% change	0.05%

Source: Investing.com

Exchange rate

Major Currencies	Low (BDT)	High (BDT)
USD	122.36	122.38
EUR	145.35	145.41
GBP	167.35	167.45
INR	1.33	1.33

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
26-Jan-26	9.50-11.00	9.93
25-Jan-26	9.75-11.00	9.96

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	65.05	-0.03%
Gold Spot, USD/t oz.	5,039.76	1.14%
Cotton, USD/lb.	62.97	-1.32%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, rose by 0.17% on the last trading day, closing at 5,080.57 points.
- The daily turnover fell by 6.45% on the last trading day.

Global Market

- The majority of the leading global indices rose during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 1.78% loss.

Key Macro Indicators

- The BDT depreciated against the majority of the currencies.
- The average overnight rate stood at 9.93%, standing between 9.50% and 11.00%.
- The price of oil futures fell by 0.03%, gold price rose by 1.14%, and cotton price fell by 1.32% last day.

Sectors

Banks, NBFIs, and Insurance

BB governor suggests making savings certificates tradable

- Bangladesh Bank Governor Ahsan H Mansur has urged the finance ministry to allow national savings certificates to be tradable in the secondary market, saying this would make it easier for investors to sell them any time and boost participation.

<https://www.thedailystar.net/business/news/bb-governor-suggests-making-savings-certificates-tradable-4090666>

BRAC Bank becomes number 1 for 4 consecutive years

- BRAC Bank has retained its position as the top-performing bank in secondary market trading of government securities for the fourth consecutive year, increasing its market share to 17.03 % in FY25, thanks to strong technology, a large securities portfolio, and advanced digital treasury capabilities.

<https://today.thefinancialexpress.com.bd/stock-corporate/brac-bank-becomes-number-1-for-4-consecutive-years-1769446506>

MetLife Bangladesh settles Tk 28.53b in claims last year

- MetLife Bangladesh settled Tk 28.53 billion in insurance claims in 2025, maintaining a 98 % claims settlement ratio and reinforcing its position as the country's largest life insurer in claims payouts.

<https://today.thefinancialexpress.com.bd/trade-market/metlife-bangladesh-settles-tk-2853b-in-claims-last-year-1769446240>

Telecommunication

Telenor shrinks Asian footprint, puts GP in spotlight

- Telenor is further reducing its presence in Asia by completing the sale of its Pakistan and Thailand assets, leaving only Bangladesh and Malaysia as its main markets and raising questions about the future of its majority-owned Grameenphone operations in Bangladesh.

<https://www.thedailystar.net/business/economy/news/telenor-shrinks-asian-footprint-puts-gp-spotlight-4091221>

Capital Market

Square Pharma, Islami Bank pull DSEX from downfall

- Square Pharma and Islami Bank helped lift the Dhaka Stock Exchange's benchmark DSEX index slightly after three sessions of losses, as selective buying in these large-cap stocks (along with others like Beximco Pharma, Grameenphone and Walton) prevented a further market downturn amid continued cautious investor sentiment.

<https://www.tbsnews.net/economy/stocks/square-pharma-islami-bank-pull-dsex-downfall-1344706>

3rd AGM of Petroleum Transmission Company held

- The third Annual General Meeting (AGM) of Petroleum Transmission Company Limited (PTCL) was recently held in Dhaka, chaired by the company's board chairman ATM Fazlul Karim and attended by senior officials from Bangladesh Petroleum Corporation (BPC) and PTCL, including top secretaries and directors.

<https://today.thefinancialexpress.com.bd/trade-market/3rd-agm-of-petroleum-transmission-company-held-1769446121>

Apex Tannery shares jump 9.88% despite widening losses

- Apex Tannery's shares climbed about 9.88 % on the Dhaka Stock Exchange despite the company reporting a sharp rise in losses for the second quarter of FY 2025-26, with investors also reacting to a significant land revaluation that greatly increased the company's asset value.

<https://www.tbsnews.net/economy/stocks/apex-tannery-shares-jump-988-despite-widening-losses-1344756>

Shahjibazar Power posts Tk56.81 cr profit in H1

- Shahjibazar Power Company reported a nearly 99 % year-on-year increase in consolidated profit to Tk 56.81 crore in the first half of the current fiscal year (July–December), driven by higher revenues and strong earnings from its associate companies, with earnings per share rising to Tk 3.04..

<https://www.tbsnews.net/economy/stocks/shahjibazar-power-posts-tk5681-cr-profit-h1-1344716>

Treasury income comes to the rescue as Jamuna Oil's FDR earnings slide

- Jamuna Oil's profit in the first half of FY 2025-26 fell about 18 % as interest income from fixed deposit receipts (FDRs) dropped sharply due to bank liquidity issues, but higher earnings from treasury bills, bonds and other investments helped partially offset the decline.

<https://www.tbsnews.net/economy/stocks/treasury-income-comes-rescue-jamuna-oils-fdr-earnings-slide-1344696>