

Bangladesh Market

Major Indices	Last closing
DSEX Index	4,956.75
% change	-0.17%
DS30 Index	1,890.61
% change	0.15%
DSES Index	1,007.12
% change	0.05%
Turnover (BDT mn)	4,858.19
Turnover (USD mn)	39.72
% change	-9.60%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	48,977.18
% change	1.23%
S&P 500	6,902.05
% change	0.64%
Nikkei 225	52,515.50
% change	2.59%
FTSE 100	10,004.57
% change	0.54%

Source: Investing.com

Exchange rate

Major Currencies	Low (BDT)	High (BDT)
USD	122.29	122.30
EUR	143.32	143.37
GBP	165.58	165.61
INR	1.35	1.36

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
06-Jan-26	9.75-11.00	9.91
05-Jan-26	9.85-11.00	9.94

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	60.83	0.13%
Gold Spot, USD/t oz.	4,372.50	0.97%
Cotton, USD/lb.	64.01	0.00%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, fell by -0.17% on the last trading day, closing at 4,956.75 points.
- The daily turnover fell by -9.60% on the last trading day.

Global Market

- The majority of the leading global indices rose during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 2.59% gain.

Key Macro Indicators

- The BDT depreciated against the majority of the currencies.
- The average overnight rate stood at 9.91%, standing between 9.75% and 11.00%.
- The price of oil futures rose by 0.13%, gold price rose by 0.97%, and cotton price change remained by 0.00% last day.

Economic Outlook

Inflation rises to 8.49% in December

- Inflation climbed again last month, extending a prolonged period of high prices driven by supply-side bottlenecks, structural inefficiencies, and rising production costs.
- Food inflation in December rose to 7.71%, while non-food inflation reached 9.13%, compared with 7.36% and 9.08% respectively in November. A year earlier, these rates were 12.92% for food and 9.26% for non-food items. December's food inflation was the highest in seven months.

<https://www.tbsnews.net/economy/inflation-rises-849-december-1326921>

ADB committed \$2.57b to Bangladesh in 2025, up from \$1.18b in 2024

- The 2025 programme targets priority investments in energy, transportation, banking reforms, urban services, climate resilience, small and medium-sized enterprises (SMEs), and the improvement of livelihood and services in Cox's Bazar.

<https://www.tbsnews.net/economy/adb-commits-257b-sovereign-financing-bangladesh-2025-1326756>

Planning Commission approves Tk 2.0t revised ADP

- The Planning Commission has approved the proposed Revised Annual Development Programme (RADP) worth Tk 2.0 trillion for the current fiscal year (FY2025-26), giving the highest priority to the transport and communications, power and energy, and housing sectors.

<https://today.thefinancialexpress.com.bd/last-page/planning-commission-approves-tk-20t-revised-adp-1767633256>

NBR launches sub-module to simplify VAT-return filing

- The National Board of Revenue (NBR) has launched a special initiative to simplify the filing of VAT returns by allowing taxpayers to upload their previously submitted paper-based returns to the e-VAT system on their own.

<https://today.thefinancialexpress.com.bd/last-page/nbr-launches-sub-module-to-simplify-vat-return-filing-1767633315>

Sectors

Banks, NBFIs, and Insurance

Sammilito Islami Bank gets Tk44cr in new deposits in two days: BB governor

- Speaking at a press briefing at the Bangladesh Bank headquarters in the capital, the governor highlighted that the net withdrawal of Tk63 crore in two days after restart of its transaction was "extremely satisfactory" for a bank of the consolidated entity's capital size.

<https://www.tbsnews.net/economy/banking/sammilito-islami-bank-gets-tk44cr-new-deposits-two-days-bb-governor-1326966>

UCB saw Tk 13,000cr deposit growth in 2025

- United Commercial Bank PLC (UCB) posted a year-on-year deposit growth of nearly Tk 13,000 crore in 2025, more than three times the Tk 4,082 crore recorded a year earlier.

<https://www.thedailystar.net/business/news/ucb-saw-tk-13000cr-deposit-growth-2025-4074201>

Mashrur Arefin elected ABB chairman, Ahsan Zaman Chowdhury secretary general

- Mashrur Arefin, managing director & CEO of City Bank, has been elected chairman of the Association of Bankers, Bangladesh (ABB), the apex body of the country's commercial bank executives.

<https://today.thefinancialexpress.com.bd/stock-corporate/mashrur-arefin-elected-abb-chairman-ahsan-zaman-chowdhury-secretary-general-1767626971>

NBFI depositors may get money back before Ramadan

- Individual depositors of nine ailing non-bank financial institutions (NBFIs) lined up for liquidation may get back their principal amounts before Ramadan in February, said Bangladesh Bank Governor Ahsan H Mansur.

<https://www.thedailystar.net/business/news/nbfi-depositors-may-get-money-back-ramadan-4074251>

Capital Market

Stocks slip back into red as investors lock in gains after three-day rally

- The Dhaka stock market slipped back into negative territory today (5 January) as investors moved to lock in gains following three consecutive sessions of advances, pushing the benchmark index lower despite selective buying in a few sectors.

<https://www.tbsnews.net/economy/stocks/stocks-slip-back-red-investors-lock-gains-after-three-day-rally-1327236>

Move on to get 10 SoEs, MNCs listed

- Finance Adviser Dr Salehuddin Ahmed is scheduled to sit with the chief executives of the companies tomorrow (Wednesday) to persuade to divest stakes on the share market, according to officials concerned.
- "We want to bring multinational companies which have public stakes in the stock market," says another FID official.

<https://today.thefinancialexpress.com.bd/first-page/move-on-to-get-10-soes-mncs-listed-1767632616>

Square Pharma MD to purchase 2m shares from market

- The stock of Square Pharma closed at Tk 200.4 each share on Monday on the Dhaka bourse. The total value of 2 million shares will be Tk 401 million at the current price.

<https://today.thefinancialexpress.com.bd/stock-corporate/square-pharma-md-to-purchase-2m-shares-from-market-1767626716>

'R-category' board proposed for long-term non-performing stocks

- A high-powered committee, formed by the finance ministry, has recommended the creation of a separate R-category platform to shift long-term non-functional and non-dividend-paying companies from the main board of the stock exchanges.

<https://www.tbsnews.net/economy/stocks/r-category-board-proposed-long-term-non-performing-stocks-1327281>

Beacon Pharma under probe over alleged illicit transactions with sister concerns

- The stock market watchdog has launched an investigation into Beacon Pharmaceuticals based on an intelligence report from the central bank alleging money laundering and market fraud.

<https://today.thefinancialexpress.com.bd/stock-corporate/beacon-pharma-under-probe-over-alleged-illicit-transactions-with-sister-concerns-1767626646>