

## Bangladesh Market

Major Indices	Last closing
DSEX Index	4,942.06
% change	0.05%
DS30 Index	1,897.75
% change	0.08%
DSES Index	997.91
% change	-0.10%
Turnover (BDT mn)	3,524.98
Turnover (USD mn)	28.82
% change	-14.50%

Source: Dhaka Stock Exchange

## International Market

Major Indices	Last closing
Dow Jones Industrial Average	47,954.99
% change	0.17%
S&P 500	6,977.27
% change	0.16%
Nikkei 225	53,892.00
% change	3.76%
FTSE 100	10,140.70
% change	0.16%

Source: Investing.com

## Exchange rate

Major Currencies	Low (BDT)	High (BDT)
USD	122.30	122.30
EUR	142.32	142.35
GBP	163.87	163.97
INR	1.35	1.36

Source: BB

## Money market

Date	Call Money Rate Range (%)	Weighted Average
12-Jan-26	9.50-11.00	9.81
11-Jan-26	9.50-11.00	9.83

Source: BB

## Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	63.81	0.74%
Gold Spot, USD/t oz.	4,540.04	0.66%
Cotton, USD/lb.	64.91	0.78%

Source: Investing.com

## Market Summary

### Bangladesh Market

- The leading bourse of the country, DSEX, rose by 0.05% on the last trading day, closing at 4,942.06 points.
- The daily turnover fell by 14.50% on the last trading day.

### Global Market

- The majority of the leading global indices rose during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 3.76% gain.

### Key Macro Indicators

- The BDT was stable against the majority of the currencies.
- The average overnight rate stood at 9.81%, standing between 9.50% and 11.00%.
- The price of oil futures rose by 0.74%, gold price rose by 0.66%, and cotton price fell by 0.78% last day.

## Global Outlook

### Asian equities, precious metals surge as US Justice Dept targets Fed

- Asian equities gained Monday, and precious metals set new records as investors digested news that the US Justice Department is probing the Federal Reserve, raising fears over US central bank independence.
- Fed Chair Jerome Powell confirmed the "unprecedented" move late Sunday, which he blasted as part of US President Donald Trump's pressure campaign for another rate cut.
- Gold surged 1.6 percent to nearly \$4,600 an ounce, while silver approached \$85 an ounce—both records—as investors sought safe havens. The dollar fell about 0.2 percent against major peers, according to Bloomberg.

<https://today.thefinancialexpress.com.bd/stock-corporate/asian-equities-precious-metals-surge-as-us-justice-dept-targets-fed-1768235277>

## Economic Outlook

### Bangladesh Bank buys \$700m in first 12 days of January

- Bangladesh Bank has purchased \$700 million from commercial banks through dollar auctions in the first 12 days of January 2026 as part of its ongoing effort to stabilize the foreign exchange market; this brings its total dollar purchases in the current fiscal year to about \$3.83 billion.

<https://www.tbsnews.net/economy/bangladesh-bank-buys-700m-first-12-days-january-1332616>

### BB to launch Tk 100b bond for housing, rail projects

- Bangladesh Bank will issue a Tk 100 billion (Tk 10,000 crore) Shariah-compliant bond called Bangladesh Government Special Sukuk-1 on 14 January 2026 to raise financing for seven housing projects for government employees and selected rail services, with a 10-year tenor and a 9.75 % annual profit rate under the Ijarah (leasing) method through private placement to Sammilito Islamic Bank PLC.

<https://today.thefinancialexpress.com.bd/trade-market/bb-to-launch-tk-100b-bond-for-housing-rail-projects-1768236117>

### No extensive external debt for social sectors

- Bangladesh's planning adviser Prof. Wahiduddin Mahmud said the government will not take extensive foreign loans for social sectors like health and education, instead prioritising external borrowing for investment-attracting infrastructure to boost exports and generate sustainable returns; he stressed a shift toward domestic financing and strategic development financing.

<https://today.thefinancialexpress.com.bd/last-page/no-extensive-external-debt-for-social-sectors-1768238116>

## Sectors

### Banks, NBFIs, and Insurance

#### From 10%, Premier Bank's default loans jump to 42% in a year

- Premier Bank's defaulted loans surged from 10 % to 42 % in one year, reaching Tk 13,959 crore of bad debt by September 2025, triggering heavy provisioning shortfalls, a net loss, regulatory intervention and board reshuffles as Bangladesh Bank tightens oversight and grapples with concentrated defaults among a few large borrowers.

<https://www.thedailystar.net/news/10-premier-banks-default-loans-jump-42-year-4079616>

## Fuel and Power

### BB eases rules for LPG imports as gas crisis deepens

- Bangladesh Bank (BB) has allowed the import of liquefied petroleum gas (LPG) under suppliers' or buyers' credit, in a move aimed at easing financing pressure on local importers amid a deepening LPG supply crisis.

<https://www.thedailystar.net/news/bb-eases-rules-lpg-imports-gas-crisis-deepens-4079596>

## Capital Market

### Stocks edge up as investors stay cautious, turnover slips below Tk400 crore

- Stocks on the Dhaka Stock Exchange (DSE) ended marginally higher today, though trading activity weakened as turnover fell sharply, reflecting continued caution among investors amid lingering market uncertainties.

<https://www.tbsnews.net/economy/stocks/stocks-edge-investors-stay-cautious-turnover-slips-below-tk400-crore-1332731>

### BSEC urges caution as DSE pushes for share netting

- The Dhaka Stock Exchange (DSE) has recently proposed introducing share netting to boost liquidity in the secondary market, but the market watchdog wants risk-minimising infrastructure to be in place before approving it.
- Share netting offers investors an opportunity to adjust their position in a single security within a single trading session through multiple transactions.

<https://today.thefinancialexpress.com.bd/stock-corporate/bsec-urges-caution-as-dse-pushes-for-share-netting-1768234883>

### Beximco, Unilever Consumer Care, five merged banks out of DSEX as DSE reshuffles indices

- The Dhaka Stock Exchange (DSE) has finalised the annual rebalancing of its benchmark index and the semi-annual rebalancing of its blue-chip index, leading to the exclusion of several market heavyweights and multinational entities.

<https://www.tbsnews.net/economy/stocks/beximco-unilever-consumer-care-five-merged-banks-out-dsex-dse-reshuffles-indices>

### Miracle Industries incurs Tk4.86cr in half-year

- Bearing the brunt of reduced business and mounting losses, Miracle Industries, a listed company in the miscellaneous sector, has failed to make a turnaround in operations and profitability in the first half of the current fiscal year.

<https://www.tbsnews.net/economy/stocks/miracle-industries-incurs-tk486cr-half-year-1332766>