

Bangladesh Market

Major Indices	Last closing
DSEX Index	4,966.51
% change	0.40%
DS30 Index	1,908.21
% change	0.48%
DSES Index	997.91
% change	0.22%
Turnover (BDT mn)	3,696.80
Turnover (USD mn)	30.21
% change	-4.31%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	47,954.99
% change	-0.09%
S&P 500	6,926.60
% change	-0.53%
Nikkei 225	53,963.00
% change	-0.05%
FTSE 100	10,184.35
% change	0.46%

Source: Investing.com

Exchange rate

Major Currencies	Low (BDT)	High (BDT)
USD	122.30	122.35
EUR	142.38	142.48
GBP	164.35	164.48
INR	1.36	1.36

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
14-Jan-26	9.60-11.00	9.90
13-Jan-26	9.50-11.00	9.81

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	66.52	1.60%
Gold Spot, USD/t oz.	4,620.83	0.72%
Cotton, USD/lb.	64.99	0.17%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, rose by 0.40% on the last trading day, closing at 4,9466.51 points.
- The daily turnover fell by 4.31% on the last trading day.

Global Market

- The majority of the leading global indices fell during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 0.05% loss.

Key Macro Indicators

- The BDT depreciated against the majority of the currencies.
- The average overnight rate stood at 9.90%, standing between 9.60% and 11.00%.
- The price of oil futures rose by 1.60%, gold price rose by 0.72%, and cotton price rose by 0.17% last day.

Economic Outlook

Contractionary monetary policy under critical scrutiny as inflation bites

- Bangladesh Bank's contractionary monetary policy is under scrutiny because although policy rates have been raised to fight inflation, ongoing large liquidity injections through subsidised credits and other measures are keeping money supply high, undermining efforts to curb inflation effectively.

<https://today.thefinancialexpress.com.bd/first-page/contractionary-monetary-policy-under-critical-scrutiny-as-inflation-bites-1768412626>

Sectors

Banks, NBFIs, and Insurance

Individual depositors of 9 NBFIs to get full principal, no interest, after liquidation

- The government will provide Tk5,000 crore to ensure individual depositors of nine failing non-bank financial institutions (NBFIs) in Bangladesh get back their full principal after liquidation, but they will not receive any interest; institutional depositors will be paid only from what is recovered from asset sales.

<https://www.tbsnews.net/economy/banking/individual-depositors-9-nbfis-get-full-principal-no-interest-after-liquidation>

Textile

RMG exports to EU, non-traditional markets slip slightly

- Exports to non-traditional markets, which include all destinations except the EU, the US, Canada, and the UK, fell by 0.82 percent to \$6.25 billion in 2025, according to recently published data from the Export Promotion Bureau (EPB).
- Exports to the EU also dropped slightly by 0.50 percent to \$19.30 billion compared with the previous year.

<https://www.thedailystar.net/news/rmg-exports-eu-non-traditional-markets-slip-slightly-4081146>

Capital Market

BSEC restores IPO lottery system to ensure transparency

- The securities regulator has reinstated the process of allotting IPO (initial public offering) shares through a lottery system, reversing a previous shift to a pro-rata allocation method.
- At a press briefing on Wednesday, BSEC spokesperson Md. Abul Kalam explained that the reinstatement of the IPO lottery system was based on feedback from general investors on the draft of the new public issue rules.

<https://today.thefinancialexpress.com.bd/stock-corporate/bsec-restores-ipo-lottery-system-to-ensure-transparency-1768409980>

Bourses gain full power in assessing IPOs

- Under the amended Public Offer of Equity Securities Rules, stock exchanges now have full authority to visit company facilities and request additional documentation before issuing recommendations on initial public offerings (IPOs), BSEC spokesperson Abul Kalam said at a press briefing yesterday in Dhaka.

<https://www.thedailystar.net/news/bourses-gain-full-power-assessing-ipos-4081191>

Risky, loss-making stocks surge as speculative buying lifts market

- The Dhaka Stock Exchange (DSE) saw a moderate rise yesterday (14 January), driven largely by sharp price hikes in several risky and loss-making stocks, raising concerns among market participants about speculative activity overshadowing fundamentals.

<https://www.tbsnews.net/economy/stocks/risky-loss-making-stocks-surge-speculative-buying-lifts-market-1334486>

Stock investors lose nearly 59% of every \$100 invested in 2025: MSCI Bangladesh

- Bangladesh's equity investors have suffered steep losses over the long term, with each \$100 invested in the country's stock market shrinking to just over \$41 in dollar terms, reflecting a value erosion of nearly 59%, according to data from Morgan Stanley Capital International (MSCI).

<https://www.tbsnews.net/economy/stocks/stock-investors-lose-nearly-59-every-100-invested-2025-msci-bangladesh-1334471>

BSEC blames merchant banks for absence of IPOs

- The Bangladesh Securities and Exchange Commission (BSEC) has blamed merchant banks for the complete absence of initial public offerings (IPOs) over the past one and a half years, saying no IPO could be approved because no applications were submitted during the period.

<https://www.tbsnews.net/economy/stocks/bsec-blames-merchant-bankers-absence-ipos-1334206>