

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,140.39
% change	1.18%
DS30 Index	1,976.94
% change	1.36%
DSES Index	1,034.43
% change	1.22%
Turnover (BDT mn)	6,939.48
Turnover (USD mn)	56.70
% change	40.89%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	47,954.99
% change	-0.83%
S&P 500	6,978.60
% change	0.41%
Nikkei 225	52,952.00
% change	0.12%
FTSE 100	10,207.80
% change	0.58%

Source: Investing.com

Exchange rate

Major Currencies	Low (BDT)	High (BDT)
USD	122.36	122.38
EUR	147.33	147.37
GBP	169.42	169.51
INR	1.34	1.34

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
27-Jan-26	9.60-11.00	9.88
26-Jan-26	9.50-11.00	9.93

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	64.77	-0.43%
Gold Spot, USD/t oz.	5,015.34	-0.48%
Cotton, USD/lb.	62.97	0.00%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, rose by 1.18% on the last trading day, closing at 5,140.39 points.
- The daily turnover fell by 40.89% on the last trading day.

Global Market

- The majority of the leading global indices rose during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 0.12% gain.

Key Macro Indicators

- The BDT depreciated against the majority of the currencies.
- The average overnight rate stood at 9.88%, standing between 9.60% and 11.00%.
- The price of oil futures fell by 0.43%, gold price fell by 0.48%, and cotton price rose by 0.00% last day.

Economic Outlook

BB to continue tight monetary policy despite businesses' call for lending rate cut

- Bangladesh Bank will keep its monetary policy tight and maintain the policy repo rate at 10% for January–June 2026-27, despite business demands for lower lending rates, because inflation is still above target.

<https://www.tbsnews.net/economy/banking/bb-continue-tight-monetary-policy-despite-businesses-call-lending-rate-cut-1345816>

Remittance surges to \$2.71b in January

- Remittance inflows to Bangladesh surged to \$2.71 billion in January (first 26 days), a significant increase from \$1.79 billion during the same period last year, highlighting strong growth in expatriate earnings sent home and contributing to a 21.9% rise in total remittances for the current fiscal year (July 2025–Jan 26 2026).

<https://today.thefinancialexpress.com.bd/last-page/remittance-surges-to-271b-in-january-1769538273>

Sectors

Banks, NBFIs, and Insurance

Pubali Bank slashes NPLs to 2.05pc, shifts focus to AI-driven digital banking

- Pubali Bank has successfully cut its non-performing loan (NPL) ratio from 5.40% in September 2025 to about 2.05% by December 2025 through continuous recovery efforts and policy support, and is now shifting its strategic focus toward AI-driven digital banking to strengthen its future competitiveness and customer experience.

<https://today.thefinancialexpress.com.bd/stock-corporate/pubali-bank-slashes-npls-to-205pc-shifts-focus-to-ai-driven-digital-banking-1769535940>

Six NBFIs finally set for liquidation, three get time to recover

- Bangladesh Bank has approved the final liquidation of six troubled non-bank financial institutions (NBFIs) due to poor financial health, while giving three others (Prime Finance, GSP Finance and Bangladesh Industrial Finance Company) three to six months to improve their finances before potentially being added to the liquidation list.

<https://www.thedailystar.net/business/news/six-nbfis-finally-set-liquidation-three-get-time-recover-4091836>

Capital Market

Apex Footwear's Q2 profit jumps 67pc amid sales growth

- Apex Footwear generated 67 per cent higher profit to Tk 53.5 million in October-December (the second quarter of FY26) last year, supported by higher sales and lower finance costs compared to the corresponding period of the previous year.
- The listed home-grown shoemaker witnessed a 13.07 per cent year-on-year increase in revenue in the quarter to December last year, while finance costs fell by 8.23 per cent year-on-year.

<https://today.thefinancialexpress.com.bd/stock-corporate/apex-footwears-q2-profit-jumps-67pc-amid-sales-growth-1769535858>

Eastern Lubricants posts Q2 profit despite operating loss

- Eastern Lubricants Blenders' direct expenses (cost of production) exceeded its total revenue in the second quarter of FY26, mainly due to lower sales and higher production costs.
- The state-run entity's revenue stood at around Tk 88 million in the October-December quarter of FY26, compared to direct expenses of Tk 91 million during the period under review, according to a stock exchange filing on Tuesday.

<https://today.thefinancialexpress.com.bd/stock-corporate/eastern-lubricants-posts-q2-profit-despite-operating-loss-1769536015>

Anwar Galvanizing returns to profit on stock market gains

- Anwar Galvanizing Limited continues to bleed in its core business amid weak construction demand and supply chain disruptions. Yet, strong gains from capital market investments have helped the listed company swing back to profit in the first half of the current fiscal year.

<https://www.tbsnews.net/economy/stocks/anwar-galvanizing-returns-profit-stock-market-gains-1345676>

Strict action against bond coupon payment failure could restore investor trust: Governor

- Lack of investor confidence remains the biggest obstacle to developing Bangladesh's corporate bond market, and restoring trust requires strict regulatory action against issuers who fail to honour coupon payments, Bangladesh Bank Governor Ahsan H Mansur said yesterday.

<https://www.tbsnews.net/economy/stocks/strict-action-against-bond-coupon-payment-failure-could-restore-investor-trust>

Desh Garments downgraded to Z category

- The Dhaka Stock Exchange (DSE) today (27 January) decided to downgrade Desh Garments to the Z category from B category, after the company failed to disburse approved dividends to their shareholders.
- In FY25, the company recommended a 3% cash dividend to their general shareholders other than sponsors and directors of the company.

<https://www.tbsnews.net/economy/stocks/desh-garments-downgraded-z-category-1345731>

CAPM IBBL Islamic Mutual Fund reports loss in Q2

- The trustee meeting of CAPM IBBL Islamic Mutual Fund was held on 27 January 2026, during which the trustees approved the accounts and unaudited financial statements of the fund for the second quarter ended 31 December 2025.

<https://www.tbsnews.net/economy/stocks/capm-ibbl-islamic-mutual-fund-reports-loss-q2-1345471>