

## Bangladesh Market

Major Indices	Last closing
DSEX Index	5,542.36
% change	-0.19%
DS30 Index	2,143.59
% change	0.28%
DSES Index	1,101.20
% change	-0.49%
Turnover (BDT mn)	8,248.94
Turnover (USD mn)	67.45
% change	14.80%

Source: Dhaka Stock Exchange

## International Market

Major Indices	Last closing
Dow Jones Industrial Average	47,954.99
% change	0.76%
S&P 500	6,890.07
% change	0.77%
Nikkei 225	57,939.00
% change	2.18%
FTSE 100	10,680.59
% change	-0.04%

Source: Investing.com

## Exchange rate

Major Currencies	Low (BDT)	High (BDT)
USD	122.30	122.31
EUR	143.96	144.00
GBP	164.95	164.99
INR	1.34	1.35

Source: BB

## Money market

Date	Call Money Rate Range (%)	Weighted Average
24-Feb-26	9.75-11.00	9.85
23-Feb-26	9.05-11.00	9.84

Source: BB

## Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	70.58	-0.42%
Gold Spot, USD/t oz.	5,148.18	-0.33%
Cotton, USD/lb.	65.56	0.64%

Source: Investing.com

## Market Summary

### Bangladesh Market

- The leading bourse of the country, DSEX, fell by 0.19% on the last trading day, closing at 5,542.36 points.
- The daily turnover rose by 14.80% on the last trading day.

### Global Market

- The majority of the leading global indices rose during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 2.18% gain.

### Key Macro Indicators

- The BDT was stable against the majority of the currencies.
- The average overnight rate stood at 9.85%, standing between 9.75% and 11.00%.
- The price of oil futures fell by 0.42%, gold price fell by 0.33%, and cotton price rose by 0.64% last day.

## Economic Outlook

### New US tariffs come in at lower 10% rate

- The United States has imposed a new global tariff of 10% on most imported goods, a lower rate than the 15% previously promised by President Donald Trump following a US Supreme Court ruling that struck down earlier tariffs; the lower rate has created uncertainty in global trade and it's unclear when or if the higher rate or refunds for past tariffs will happen.

<https://www.thedailystar.net/business/news/new-us-tariffs-come-lower-10-rate-4113851>

### Forex reserves cross \$35b ahead of Eid

- Bangladesh's gross foreign exchange reserves have surpassed US \$35 billion ahead of Eid-ul-Fitr, supported by strong remittance inflows and sustained US dollar purchases by the central bank to stabilise the exchange rate and rebuild reserve buffers.

<https://today.thefinancialexpress.com.bd/last-page/forex-reserves-cross-35b-ahead-of-eid-1771955674>

## Sectors

### Banks, NBFIs, and Insurance

#### Trust Bank, Grameenphone join hands to accelerate digital transformation

- Trust Bank PLC and Grameenphone Limited have signed a strategic partnership to accelerate digital transformation by jointly developing innovative digital payment solutions and enhancing technological infrastructure to deliver faster, more convenient and accessible digital banking experiences for customers.

<https://today.thefinancialexpress.com.bd/trade-market/trust-bank-grameenphone-join-hands-to-accelerate-digital-transformation-1771950223>

### Capital Market

#### Stocks slip as cautious selling weighs on market

- Stocks on the Dhaka Stock Exchange dipped as renewed cautious selling pressure pushed the broad DSEX index down by about 10 points, with more declines than advances among listed issues, though turnover rose and selective buying lifted the blue-chip DS30 index slightly – indicating mixed market sentiment.

<https://www.tbsnews.net/economy/stocks/stocks-slip-cautious-selling-weighs-market-1370416>

#### BSEC removes LR Global as asset manager of six mutual funds

- The Bangladesh Securities and Exchange Commission (BSEC) has removed LR Global Bangladesh Asset Management Company Limited as the asset manager of six mutual funds due to violations of securities laws, failures in fiduciary duties, and actions that harmed unit holders' interests; the process to cancel the company's registration has also begun and trustees are seeking a new manager for the funds.

<https://www.tbsnews.net/economy/stocks/bsec-removes-lr-global-asset-manager-six-mutual-funds-1370411>