

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,247.75
% change	1.05%
DS30 Index	2,017.83
% change	1.03%
DSES Index	1,055.83
% change	1.24%
Turnover (BDT mn)	7,462.42
Turnover (USD mn)	61.01
% change	19.08%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	47,954.99
% change	-0.36%
S&P 500	6,939.03
% change	-0.43%
Nikkei 225	53,322.85
% change	-0.10%
FTSE 100	10,223.54
% change	0.51%

Source: Investing.com

Exchange rate

Major Currencies	Low (BDT)	High (BDT)
USD	122.30	122.31
EUR	144.18	144.24
GBP	167.09	167.17
INR	1.34	1.34

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
02-Feb-26	9.75-11.00	9.91
01-Feb-26	9.75-11.00	9.91

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	66.30	-1.57%
Gold Spot, USD/t oz.	4,666.47	-1.56%
Cotton, USD/lb.	62.67	-0.79%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, rose by 1.05% on the last trading day, closing at 5,247.75 points.
- The daily turnover rose by 19.08% on the last trading day.

Global Market

- The majority of the leading global indices fell during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 0.10% loss.

Key Macro Indicators

- The BDT depreciated against the majority of the currencies.
- The average overnight rate stood at 9.91%, standing between 9.75% and 11.00%.
- The price of oil futures fell by 1.57%, gold price fell by 1.56%, and cotton price fell by 0.79% last day.

Economic Outlook

BB buys over \$4b from commercial banks in current fiscal year

- Bangladesh Bank has purchased over \$4.15 billion worth of US dollars from commercial banks through auctions so far in the current 2025–26 fiscal year to help stabilise the foreign exchange market, support rising remittance and export inflows, and bolster its reserves.

<https://www.tbsnews.net/economy/banking/bb-buys-over-4b-commercial-banks-current-fiscal-year-1350771>

Sectors

Banks, NBFIs, and Insurance

Midland Bank Receives Licence from Mastercard

- Midland Bank has received an affiliated membership licence from Mastercard, allowing it to issue Mastercard credit, debit, and prepaid cards and offer customers seamless global ATM, point-of-sale, and e-commerce transactions, enhancing its digital payment services.

<https://today.thefinancialexpress.com.bd/stock-corporate/midland-bank-receives-licence-from-mastercard-1770050899>

Capital Market

Banking rally lifts DSEX to four-month high

- The country's stock market staged a strong comeback yesterday, as a broad-based rally led by banking stocks pushed the benchmark index to its highest level in nearly four months and lifted total market capitalisation above Tk7 lakh crore for the first time in three months.

<https://www.tbsnews.net/economy/stocks/banking-rally-lifts-dsex-four-month-high-1350776>

Grameenphone declares 105% final cash dividend, profit drops 19% in 2025

- Grameenphone, country's largest mobile telecom operator, has declared a 105% cash dividend as final to its shareholders for the year of 2025 ended on 31 December.

<https://www.tbsnews.net/economy/stocks/grameenphone-declares-105-final-cash-dividend-profit-drops-19-2025-1350736>

Shasha Denims takes 90% stake in joint venture for Tk350cr Ghorashal ICD project

- A joint venture led by listed firm Shasha Denims is set to invest Tk350 crore to build the Ghorashal Inland Container Depot (ICD) in Ghorashal, Narsingdi, according to a stock exchange disclosure.

<https://www.tbsnews.net/economy/stocks/shasha-denims-takes-90-stake-joint-venture-tk350cr-ghorashal-icd-project-1350791>

Singer's losses widen, but investors bet on new plant payoff

- Singer Bangladesh's stock surged 2.31 per cent to Tk 84.2 per share on Monday despite its recent disclosure of a hefty annual loss in 2025 on the back of soaring finance costs.
- The multinational electronics and home appliance manufacturer reported a loss of Tk 2.25 billion for 2025, up from a loss of Tk 490 million in the previous year.

<https://today.thefinancialexpress.com.bd/stock-corporate/singers-losses-widen-but-investors-bet-on-new-plant-payoff-1770050831>

Export slowdown hits Summit Alliance Port as container handling drops in H1

- Summit Alliance Port Limited, one of the country's leading inland container terminal and logistics operators, reported a sharp decline in revenue and profit in the first half of FY26, primarily due to a slowdown in export-related container handling and lower freight rates.

<https://www.tbsnews.net/economy/stocks/export-slowdown-hits-summit-alliance-port-container-handling-drops-h1-1350781>

Meghna Condensed Milk faces going concern risk as liabilities exceed assets

- Meghna Condensed Milk, a sister concern of the local conglomerate Meghna Group, risks going out of business as its liabilities have exceeded its assets, said auditors.
- In the latest auditor's report, the auditor flagged multiple irregularities and limitations in audit evidence, including inadequate books of accounts, unsupported balances, and non-compliance with several Bangladesh Securities and Exchange Commission (BSEC) notifications and International Accounting Standards (IAS).

<https://today.thefinancialexpress.com.bd/stock-corporate/meghna-condensed-milk-faces-going-concern-risk-as-liabilities-exceed-assets-1770050870>