

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,229.09
% change	-0.10%
DS30 Index	1,998.39
% change	-0.17%
DSES Index	1,065.69
% change	-0.60%
Turnover (BDT mn)	4,785.34
Turnover (USD mn)	39.13
% change	-18.54%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	47,954.99
% change	2.47%
S&P 500	6,932.30
% change	1.97%
Nikkei 225	54,253.68
% change	0.81%
FTSE 100	10,369.75
% change	0.59%

Source: Investing.com

Exchange rate

Major Currencies	Low (BDT)	High (BDT)
USD	122.30	122.30
EUR	144.51	144.53
GBP	166.44	166.55
INR	1.35	1.35

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
08-Feb-26	9.75-11.00	9.91
05-Feb-26	9.75-11.00	9.88

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	67.38	-0.98%
Gold Spot, USD/t oz.	5,036.22	1.51%
Cotton, USD/lb.	61.06	-1.13%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, fell by 0.10% on the last trading day, closing at 5,229.09 points.
- The daily turnover fell by 18.54% on the last trading day.

Global Market

- The majority of the leading global indices rose during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 0.81% gain.

Key Macro Indicators

- The BDT depreciated against the majority of the currencies.
- The average overnight rate stood at 9.91%, standing between 9.75% and 11.00%.
- The price of oil futures fell by 0.98%, gold price rose by 1.51%, and cotton price fell by 1.13% last day.

Economic Outlook

BB to hold tight stance

- Bangladesh Bank will keep its monetary policy tight for the next six months, keeping all key policy rates unchanged to control inflation and stabilise the exchange rate as it unveils the Monetary Policy Statement for Jan–Jun of FY2025-26.

<https://today.thefinancialexpress.com.bd/first-page/bb-to-hold-tight-stance-1770573469>

Food prices push up Jan inflation to 8.58pc

- Bangladesh's headline inflation rose to 8.58% in January 2026 from 8.49% in December, driven largely by higher food prices – marking an eight-month high – while non-food inflation eased slightly.

<https://today.thefinancialexpress.com.bd/first-page/food-prices-push-up-jan-inflation-to-858pc-1770573684>

Sectors

Banks, NBFIs, and Insurance

Mutual Trust Bank to raise Tk 3.46b in Tier-1 capital

- Mutual Trust Bank plans to raise Tk 3.46 billion in Tier-1 capital (about 32% of paid-up capital) to strengthen its core capital and risk-based capital position, subject to regulatory approval.

<https://today.thefinancialexpress.com.bd/stock-corporate/mutual-trust-bank-to-raise-tk-346b-in-tier-1-capital-1770569448>

Capital Market

Fleet expansion pays off as Shipping Corporation sees growth in revenue and profit

- With the expansion of its fleet, Bangladesh Shipping Corporation (BSC), a state-owned ocean-going vessel management authority, witnessed a year-on-year 21% jumps in revenue, and 7% in profit in the second quarter (Q2) of the current fiscal year.

<https://www.tbsnews.net/economy/fleet-expansion-pays-shipping-corporation-sees-growth-revenue-and-profit-1355491>

Stocks open the week on a cautious note as profit-taking drags indices lower

- Stocks opened the week in negative territory as investors opted to book profits following recent gains, pushing the benchmark index of the Dhaka Stock Exchange (DSE) slightly lower amid a cautious trading mood.

<https://www.tbsnews.net/economy/stocks/stocks-open-week-cautious-note-profit-taking-drags-indices-lower-1355471>

Political links spark rally in Kay & Que, Monno Group shares

- Market participants attributed the sharp rise to speculative sentiment following the company's chairman, Abdul Awal Minto, to contest the 2026 parliamentary election from the Feni-3 constituency.
- Investors linked the rally to expectations surrounding Afroza Khan Rita, chairperson of Monno Group of Industries, as a BNP candidate for the Manikganj-3 constituency, prompting short-term traders to build positions amid evolving political developments.

<https://www.tbsnews.net/economy/stocks/political-links-spark-rally-kay-que-monno-group-shares-1355486>

Kay & Que trading volume jumps over 70pc after Starlink deal

- The listed IT company on Thursday disclosed that it had become the sales agent for Starlink Satellite Internet Service in Bangladesh, a move expected to increase the company's revenue and income in the coming quarters.
- Sunday was the first trading day after the announcement. The volume of trading jumped to 0.40 million on Sunday from 0.23 million on Thursday. Investor enthusiasm surrounding the stock boosted its price by 8.74 per cent to Tk 434 per share on Sunday.

<https://www.tbsnews.net/economy/stocks/stocks-open-week-cautious-note-profit-taking-drag-indices-lower-1355471>

Genex Infosys director to transfer 30 lakh shares to City Bank

- The Dhaka Stock Exchange (DSE) has approved the transfer of 30 lakh shares of Genex Infosys PLC held by its director Nilofar Imam to City Bank PLC, according to a disclosure issued by the bourse.

<https://www.tbsnews.net/economy/stocks/genex-infosys-director-transfer-30-lakh-shares-city-bank-1355511>