

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,311.94
% change	1.58%
DS30 Index	2,031.57
% change	1.66%
DSES Index	1,077.51
% change	1.11%
Turnover (BDT mn)	6,461.69
Turnover (USD mn)	52.83
% change	35.03%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	50,135.87
% change	0.04%
S&P 500	6,964.79
% change	0.47%
Nikkei 225	57,570.00
% change	6.11%
FTSE 100	10,386.23
% change	0.16%

Source: Investing.com

Exchange rate

Major Currencies	Low (BDT)	High (BDT)
USD	122.30	122.31
EUR	145.70	145.74
GBP	167.43	167.52
INR	1.35	1.35

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
08-Feb-26	9.75-11.00	9.91
05-Feb-26	9.75-11.00	9.91

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	68.92	2.29%
Gold Spot, USD/t oz.	5,030.73	-0.11%
Cotton, USD/lb.	62.11	1.72%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, rose by 1.58% on the last trading day, closing at 5,311.94 points.
- The daily turnover rose by 35.03 % on the last trading day.

Global Market

- The majority of the leading global indices rose during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 0.47% gain.

Key Macro Indicators

- The BDT depreciated against the majority of the currencies.
- The average overnight rate stood at 9.91%, standing between 9.75% and 11.00%.
- The price of oil futures rose by 2.29%, gold price fell by -0.11%, and cotton price rose by 1.72% last day.

Economic Outlook

Financial account recorded \$2b surplus in first half of FY26, overall BOP remains positive

- Bangladesh's financial account recorded a surplus of \$2.04 billion in the first six months of the current fiscal year, driven by higher net foreign direct investment (FDI) and increased trade credit.

<https://www.tbsnews.net/economy/financial-account-recorded-2b-surplus-first-half-fy26-overall-bop-remains-positive-1356641>

Regulatory rate unchanged at 10pc as inflation frowns

- In the new MPS unveiled Monday, the central bank, however, takes into cognizance concerns vented by economists and businesses over investment stagnation and announces some stimuli like higher credit supply to private sector.

<https://today.thefinancialexpress.com.bd/first-page/regulatory-rate-unchanged-at-10pc-as-inflation-frowns-1770661277>

1,039 Japanese products to get duty-free access in Bangladesh

- Officials said the deal will initially cost Bangladesh around Tk20 crore in annual revenue, while creating significant opportunities for exports, services, investment, and employment.

<https://www.tbsnews.net/economy/bangladesh-gain-duty-free-access-over-1000-products-japan-1356806>

Sectors

Banks, NBFIs, and Insurance

BB buys \$209m more to stabilise forex market

- Bangladesh Bank today (9 February) purchased \$209 million from 19 commercial banks at a rate of Tk122.30 per dollar, as part of its ongoing efforts to stabilise the foreign exchange market and support the flow of remittance and export earnings.

<https://www.tbsnews.net/economy/banking/bb-buys-209m-more-stabilise-forex-market-1356621>

Students can now open bank accounts until 25, enjoy credit cards

- The central bank's Financial Inclusion Department issued a policy on the matter today (9 February) and sent it to the managing directors and executive directors of all banks.

<https://www.tbsnews.net/economy/banking/students-can-now-open-bank-accounts-until-25-enjoy-credit-cards-1356781>

Textile

US cuts Bangladesh tariff to 19%, no duty on RMG made of US cotton

- The US has reduced the reciprocal tariff on Bangladeshi exports to 19% following the signing of a bilateral trade agreement under which Bangladesh RMG exports made of cotton and synthetic fibers imported from America will enjoy zero reciprocal duty, Commerce Secretary Mahbubur Rahman said today (9 February).

<https://www.tbsnews.net/economy/us-cuts-bangladeshs-reciprocal-tariff-19-under-new-trade-deal-1356866>

Garment exports to EU fall 4% in seven months amid tougher competition

- The country's garment exports to the European Union, its largest regional market, fell by nearly 4% in the first seven months of the current financial year, as exporters faced stiffer competition and weaker global demand.

<https://www.tbsnews.net/economy/rmg/garment-exports-eu-fall-4-seven-months-amid-tougher-competition-1356956>

Capital Market

DSEX jumps to highest single-day gain of 2026 on election optimism

- The benchmark index of the Dhaka Stock Exchange (DSE) posted its strongest single-day gain of 2026 yesterday (9 February), as investors rushed to take early positions ahead of the national election, buoyed by growing optimism over political clarity and expectations of continued capital market reforms under the next government.

<https://www.tbsnews.net/economy/stocks/dsex-jumps-highest-single-day-gain-2026-election-optimism-1356911>

Shares of NBFIs on closure list surge

- Shares of eight non-bank financial institutions (NBFIs) flagged for closure by Bangladesh Bank saw sharp gains today (9 February), with prices rising between 10% and 10.42% on the Dhaka Stock Exchange (DSE).

<https://www.tbsnews.net/economy/stocks/shares-nbfis-closure-list-surge-1356876>

GQ Ball Pen posts modest sales growth, cuts losses in H1

- GQ Ball Pen Industries, a publicly listed company, posted a 4.62% year-on-year rise in sales in the first half of the current fiscal year, while its losses narrowed during the July–December period, according to its latest financial statements.

<https://www.tbsnews.net/economy/stocks/gq-ball-pen-posts-modest-sales-growth-cuts-losses-h1-1356831>

Bay Leasing shares jump 10% as quarterly losses shrink sharply

- Shares of Bay Leasing and Investment Limited surged yesterday to the day's upper circuit after the non-bank financial institution reported a sharp reduction in losses for the July-September quarter of 2025, signalling improvement in its quarterly performance despite long-term challenges.

<https://www.tbsnews.net/economy/stocks/bay-leasing-shares-jump-10-quarterly-losses-shrink-sharply-1356821>