

## Bangladesh Market

Major Indices	Last closing
DSEX Index	5,399.94
% change	1.66%
DS30 Index	2,058.95
% change	1.35%
DSES Index	1,096.97
% change	1.81%
Turnover (BDT mn)	7,901.51
Turnover (USD mn)	64.60
% change	22.28%

Source: Dhaka Stock Exchange

## International Market

Major Indices	Last closing
Dow Jones Industrial Average	47,954.99
% change	0.10%
S&P 500	6,836.17
% change	0.05%
Nikkei 225	56,941.97
% change	-1.21%
FTSE 100	10,446.35
% change	0.42%

Source: Investing.com

## Exchange rate

Major Currencies	Low (BDT)	High (BDT)
USD	122.30	122.31
EUR	145.13	145.18
GBP	166.92	166.97
INR	1.35	1.35

Source: BB

## Money market

Date	Call Money Rate Range (%)	Weighted Average
10-Feb-26	9.70-11.00	9.91
09-Feb-26	9.75-11.00	9.91

Source: BB

## Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	67.75	0.34%
Gold Spot, USD/t oz.	5,043.11	2.50%
Cotton, USD/lb.	62.11	-0.29%

Source: Investing.com

## Market Summary

### Bangladesh Market

- The leading bourse of the country, DSEX, rose by 1.66% on the last trading day, closing at 5,399.94 points.
- The daily turnover rose by 22.28% on the last trading day.

### Global Market

- The majority of the leading global indices rose during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 1.21% loss.

### Key Macro Indicators

- The BDT depreciated against the majority of the currencies.
- The average overnight rate stood at 9.91%, standing between 9.70% and 11.00%.
- The price of oil futures rose by 0.34%, gold price rose by 2.25%, and cotton price fell by 0.29% last day.

## Economic Outlook

### Bangladesh commits to \$18.5b US farm, energy imports

- Bangladesh has agreed under a new reciprocal trade deal with the United States to import about \$3.5 billion in U.S. agricultural products and \$15 billion in U.S. energy supplies over 15 years, as part of broader tariff and market-access commitments designed to boost trade between the two countries.

<https://www.thedailystar.net/business/economy/news/bangladesh-commits-185b-us-farm-energy-imports-4103221>

### Trade deficit widens to \$11.55b in first half of FY26

- Bangladesh's trade deficit widened to \$11.55 billion in the first half of fiscal year 2025-26, up more than 18 % year-on-year due to higher imports and slightly lower export earnings.

<https://www.thedailystar.net/business/economy/news/trade-deficit-widens-1155b-first-half-fy26-4103216>

### US will reimpose 37% tariff if Bangladesh signs any deal with China, Russia: Experts

- Experts warn that under Bangladesh's new trade agreement with the United States, Dhaka could face the reimposition of a 37 % tariff if it enters into a new trade or preferential economic deal with what the U.S. considers a "non-market economy" like China or Russia, potentially limiting Bangladesh's ability to sign separate trade agreements with those countries.

<https://www.tbsnews.net/economy/us-will-reimpose-37-tariff-if-bangladesh-signs-any-deal-china-russia-experts-1358731>

## Sectors

### Banks, NBFIs, and Insurance

#### Bank deposits hit 50-month high as growth returns to double digits

- Bank deposits in Bangladesh climbed to their highest growth in 50 months – rising about 11.1 % in December 2025 – driven mainly by strong remittance inflows and higher interest rates on savings.

<https://www.tbsnews.net/economy/banking/bank-deposits-hit-50-month-high-growth-returns-double-digits-1357751>

#### Bangladesh to scrap 50% mandatory reinsurance with Sadharan Bima under US trade deal

- Under its new trade agreement with the United States, Bangladesh has agreed to eliminate the long-standing requirement that non-life insurers must reinsure at least 50 % of their business with the state-owned Sadharan Bima Corporation, opening the reinsurance market to full competition from private and foreign firms.

<https://www.tbsnews.net/economy/bangladesh-scrap-50-mandatory-reinsurance-sadharan-bima-under-us-trade-deal-1358566>

## Capital Market

### What BNP promises for capital market?

- In its election manifesto, the BNP, which has won in the national polls in an absolute majority, pledged a comprehensive restructuring of the country's financial sector, promising to transform the capital market into a transparent, autonomous, and technology-driven pillar of the economy.

<https://www.tbsnews.net/economy/stocks/what-bnp-promises-capital-market-1361836>

## **IDRA motor insurance sees low response amid high premiums, non-compulsory rules**

- Bangladesh recorded 6,729 road accidents in 2025, resulting in 9,111 deaths and 14,812 injuries, highlighting road safety as a pressing national concern.

<https://www.tbsnews.net/economy/stocks/idra-motor-insurance-sees-low-response-amid-high-premiums-non-compulsory-rules>

## **DSE restores two stocks from Z category after dividend compliance**

- According to separate disclosures issued yesterday, textile manufacturer VFS Thread Dyeing Ltd has been upgraded to the B category, while pharmaceutical company Techno Drugs Ltd has been restored to the A category.

<https://www.tbsnews.net/economy/stocks/dse-restores-two-stocks-z-category-after-dividend-compliance-1357796>