

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,600.66
% change	3.72%
DS30 Index	2,145.13
% change	4.19%
DSES Index	1,127.37
% change	2.77%
Turnover (BDT mn)	12,750.98
Turnover (USD mn)	104.26
% change	61.37%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	47,954.99
% change	0.10%
S&P 500	6,836.17
% change	0.05%
Nikkei 225	57,511.00
% change	1.00%
FTSE 100	10,446.35
% change	0.42%

Source: Investing.com

Exchange rate

Major Currencies	Low (BDT)	High (BDT)
USD	122.30	122.30
EUR	145.13	145.17
GBP	166.92	166.95
INR	1.35	1.35

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
15-Feb-26	9.80-11.00	9.93
10-Feb-26	9.70-11.00	9.91

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	67.75	0.00%
Gold Spot, USD/t oz.	5,020.31	-0.45%
Cotton, USD/lb.	62.11	0.00%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, rose by 3.72% on the last trading day, closing at 5,600.66 points.
- The daily turnover rose by 61.37% on the last trading day.

Global Market

- The majority of the leading global indices rose during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 1.00% gain.

Key Macro Indicators

- The BDT depreciated against the majority of the currencies.
- The average overnight rate stood at 9.93%, standing between 9.80% and 11.00%.
- The price of oil futures rose by 0.00%, gold price fell by 0.45%, and cotton price fell by 0.00% last day.

Economic Outlook

7,132 US products to get duty-free access; Bangladesh restricted with 2,500 items under reciprocal deal

- Under a new bilateral reciprocal trade deal, Bangladesh will allow 7,132 U.S. products to enter its market duty-free, while the United States will grant duty-free access on 2,500 Bangladeshi products – part of broader trade liberalisation and market-access commitments between the two countries.

<https://www.tbsnews.net/economy/7132-us-products-get-duty-free-access-bangladesh-restricted-2500-items-under-reciprocal-deal>

Sectors

Banks, NBFIs, and Insurance

Hassan O. Rashid to join EBL

- Seasoned banker Hassan O. Rashid has resigned as CEO of Prime Bank PLC and is set to join Eastern Bank Limited (EBL) as its next top executive (subject to Bangladesh Bank approval), with Prime Bank appointing its Additional Managing Director Faisal Rahman as acting CEO from April 1, 2026.

<https://today.thefinancialexpress.com.bd/stock-corporate/hassan-o-rashid-to-join-ebel-1771174754>

Agent banking lending jumps to Tk 350b

- Lending through agent banking in Bangladesh surged to around Tk 350.23 billion by the end of December 2025, driven by strong demand for credit (especially in rural areas), with deposits and inward remittances also rising, reflecting rapid expansion and growing public confidence in agent-based financial services.

<https://today.thefinancialexpress.com.bd/last-page/agent-banking-lending-jumps-to-tk-350b-1771179327>

Capital Market

DSEX jumps 200 points as BNP's election victory ignites rally

- The Dhaka Stock Exchange rallied sharply today (15 February), the first trading session after the BNP's landslide victory in the 13th national election, with the benchmark index climbing to a five-month high amid a surge in investor participation.

<https://www.tbsnews.net/economy/stocks/dsex-jumps-200-points-bnps-election-victory-ignites-rally-1362721>

BNP-linked companies lead gains as Dhaka stocks see post-election surge

- The benchmark index of the Dhaka Stock Exchange climbed 200 points, with the market closing firmly in positive territory and total turnover reaching Tk1,275 crore. Market data shows that 92.39% of listed securities advanced, while 75 companies and mutual fund units hit their upper circuit limits, reflecting widespread investor optimism.

<https://www.tbsnews.net/economy/stocks/bnp-linked-companies-lead-gains-dhaka-stocks-see-post-election-surge-1362696>

DSE, Impact Investment partner to advance Orange Movement in capital market

- The Dhaka Stock Exchange (DSE) and Impact Investment Exchange (IIX), a global pioneer in sustainable finance, today (15 February) signed a Memorandum of Understanding (MoU) to collaborate on introducing and promoting Orange capital instruments in Bangladesh's capital market.

<https://www.tbsnews.net/bangladesh/dse-impact-investment-partner-advance-orange-movement-capital-market-1362701>

Dividend disbursement lapses push Aftab Auto, Navana CNG into Z category

- As per listing rules, a company gets 30 days to pay off dividends to its shareholders after approval of the declared dividends.

<https://www.tbsnews.net/economy/stocks/dividend-disbursement-lapses-push-aftab-auto-navana-cng-z-category-1362706>