

Bangladesh Market

| Major Indices | Last closing |
|-------------------|--------------|
| DSEX Index | 5,589.56 |
| % change | -0.20% |
| DS30 Index | 2,135.76 |
| % change | -0.44% |
| DSES Index | 1,118.74 |
| % change | -0.77% |
| Turnover (BDT mn) | 12,570.39 |
| Turnover (USD mn) | 102.78 |
| % change | -1.42% |

Source: Dhaka Stock Exchange

International Market

| Major Indices | Last closing |
|------------------------------|--------------|
| Dow Jones Industrial Average | 47,954.99 |
| % change | 0.10% |
| S&P 500 | 6,836.17 |
| % change | 0.05% |
| Nikkei 225 | 56,853.00 |
| % change | -0.16% |
| FTSE 100 | 10,446.35 |
| % change | 0.42% |

Source: Investing.com

Exchange rate

| Major Currencies | Low (BDT) | High (BDT) |
|------------------|-----------|------------|
| USD | 122.30 | 122.30 |
| EUR | 144.93 | 144.95 |
| GBP | 166.63 | 166.72 |
| INR | 1.35 | 1.35 |

Source: BB

Money market

| Date | Call Money Rate Range (%) | Weighted Average |
|-----------|---------------------------|------------------|
| 16-Feb-26 | 9.75-11.00 | 9.95 |
| 15-Feb-26 | 9.80-11.00 | 9.93 |

Source: BB

Commodities

| Major Commodities | Price | % Change |
|-----------------------------|----------|----------|
| Brent Crude (Oil), USD/bbl. | 68.65 | 1.33% |
| Gold Spot, USD/t oz. | 4,992.37 | -0.56% |
| Cotton, USD/lb. | 62.11 | -0.29% |

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, fell by 0.20% on the last trading day, closing at 5,589.56 points.
- The daily turnover fell by 1.42% on the last trading day.

Global Market

- The majority of the leading global indices rose during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 0.16% loss.

Key Macro Indicators

- The BDT depreciated against the majority of the currencies.
- The average overnight rate stood at 9.95%, standing between 9.75% and 11.00%.
- The price of oil futures rose by 1.33%, gold price fell by 0.56%, and cotton price fell by 0.29% last day.

Economic Outlook

BB warns against use of 'sample notes' mimicking real currency

- Bangladesh Bank has warned that using or showing “sample notes” made to look like real currency in ads, social media content or promotions can fuel counterfeit risk and is a punishable offence under the law.

<https://today.thefinancialexpress.com.bd/trade-market/bb-warns-against-use-of-sample-notes-mimicking-real-currency-1771261388>

Sectors

Banks, NBFIs, and Insurance

Green Delta earnings flat in 2025 as claim expenses surge

- Green Delta Insurance’s profit for 2025 stayed almost unchanged at Tk 545 million despite higher premium income, as rising claim-settlement costs and lower brokerage income weighed on earnings.

<https://today.thefinancialexpress.com.bd/stock-corporate/green-delta-earnings-flat-in-2025-as-claim-expenses-surge-1771263998>

Capital Market

Dhaka stocks break election-driven rally

- The indices of the Dhaka Stock Exchange snapped their election-driven rally today (16 February), ending a three-session winning streak, as cautious investors moved to lock in profits and shifted funds to lucrative, undervalued, and promising stocks on the trading floor.

<https://www.tbsnews.net/economy/stocks/dhaka-stocks-break-election-driven-rally-1363511>

Green Delta declares 27% cash dividend

- Green Delta Insurance has announced a 27% cash dividend for the financial year ending 31 December 2025, an increase from the 25% payout provided to shareholders the previous year.

<https://www.tbsnews.net/economy/stocks/green-delta-declares-27-cash-dividend-1363561>

Second generation gets GPH Ispat shares

- GPH Ispat Ltd's sponsor Mohammed Almas Shimul is set to transfer 2 crore shares to his son and daughter, both general shareholders of the company, marking the entry of the second generation into the company's shareholding structure.

<https://www.tbsnews.net/economy/stocks/second-generation-gets-gph-ispate-shares-1363521>

DSE seeks explanation from Dulamia Cotton for dividend rule breach

- The Dhaka Stock Exchange (DSE) has issued a query to Dulamia Cotton Spinning Mills, a listed textile company, for failing to submit its dividend distribution compliance report within the stipulated timeframe.

<https://www.tbsnews.net/economy/stocks/dse-seeks-explanation-dulamia-cotton-dividend-rule-breach-1363496>

BSEC fines City Bank, fund manager and five others over share manipulation

- BSEC has fined The City Bank, its fund manager, and five individuals for manipulating the shares of Agni Systems over a five-month trading period in 2024.

<https://www.tbsnews.net/economy/stocks/bsec-fines-city-bank-fund-manager-and-five-others-over-share-manipulation-1363551>