

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,553.08
% change	1.56%
DS30 Index	2,137.51
% change	1.58%
DSES Index	1,106.63
% change	1.08%
Turnover (BDT mn)	7,185.70
Turnover (USD mn)	58.75
% change	26.49%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	47,954.99
% change	-1.66%
S&P 500	6,837.75
% change	-1.04%
Nikkei 225	56,703.00
% change	-0.22%
FTSE 100	10,684.74
% change	-0.02%

Source: Investing.com

Exchange rate

Major Currencies	Low (BDT)	High (BDT)
USD	122.30	122.31
EUR	144.12	144.16
GBP	164.97	164.99
INR	1.34	1.34

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
23-Feb-26	9.05-11.00	9.84
22-Feb-26	9.80-11.00	9.89

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	70.88	-0.59%
Gold Spot, USD/t oz.	5,165.42	1.20%
Cotton, USD/lb.	65.14	-0.75%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, rose by 1.56% on the last trading day, closing at 5,553.08 points.
- The daily turnover rose by 26.49% on the last trading day.

Global Market

- The majority of the leading global indices rose during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 1.12% loss.

Key Macro Indicators

- The BDT was stable against the majority of the currencies.
- The average overnight rate stood at 9.84%, standing between 9.05% and 11.00%.
- The price of oil futures fell by 0.59%, gold price rose by 1.20%, and cotton price fell by 0.75% last day.

Economic Outlook

NBR misses target by Tk 60,110cr despite 13% growth

- Despite achieving 13% year-on-year growth in revenue collection (about Tk 2.24 lakh crore in July–January of FY2025-26), the National Board of Revenue (NBR) missed its revenue target by Tk 60,110 crore (about 27% short) because overall tax receipts fell significantly below the set goals for the period.

<https://www.thedailystar.net/business/economy/news/nbr-misses-target-tk-60110cr-despite-13-growth-4113271>

Sectors

Banks, NBFIs, and Insurance

MODHUMOTI BANK CELEBRATES TK 100B DEPOSITS

- Modhumoti Bank PLC celebrated reaching a milestone of Tk 100 billion in total deposits at an informal ceremony at its head office, highlighting strong customer confidence, consistent deposit growth, and its commitment to governance-based banking.

<https://today.thefinancialexpress.com.bd/stock-corporate/modhumoti-bank-celebrates-tk-100b-deposits-1771859636>

MIDLAND BANK LAUNCHES 'MDB DIGITAL NANO LOAN'

- Midland Bank PLC has launched a new “MDB Digital Nano Loan”, a fully digital, app-based small-loan product for eligible customers, offering quick, end-to-end digital credit of Tk 1,000 – Tk 50,000 with up to six-month tenure via the Midland Online app, aimed at boosting financial inclusion and aligning with Bangladesh Bank’s digital lending directives.

<https://today.thefinancialexpress.com.bd/stock-corporate/midland-bank-launches-mdb-digital-nano-loan-1771859652>

RMG

RMG exports fear order loss as US buyers 'sit on the fence' over tariff shifts

- Bangladesh's export momentum braces for fresh headwinds as uncertainty over the fate of the United States' short-term 15% tariff—whether it will be extended, increased or withdrawn after five months—has prompted American buyers to pause fresh commitments.

<https://www.tbsnews.net/economy/rmg/rmg-exports-fear-order-loss-us-buyers-sit-fence-over-tariff-shifts-1369606>

Capital Market

DSEX jumps 85 points as central bank policy fuels market rally

- The Dhaka stock market rebounded strongly on the back of fresh policy support from the central bank, with investors cheering the relaxation of down payment requirements for loan rescheduling amid ongoing stress in the banking sector.

<https://www.tbsnews.net/economy/stocks/dsex-jumps-85-points-central-bank-policy-fuels-market-rally-1369501>

Fresh pooled funds positioned to outperform older MFs

- Newly launched mutual funds (MFs) can leverage the attractive valuations of listed securities and the broader scope for portfolio diversification to generate higher returns than older funds.

<https://today.thefinancialexpress.com.bd/stock-corporate/fresh-pooled-funds-positioned-to-outperform-older-mfs-1771859252>

Olympic Industries sees Tk72cr shares change hands in block trade

- Around Tk72 crore worth of shares of Olympic Industries changed hands in the block market of the Dhaka Stock Exchange (DSE) yesterday, signalling a strategic transaction involving the company's sponsor director.

<https://www.tbsnews.net/economy/stocks/olympic-industries-sees-tk72cr-shares-change-hands-block-trade-1369496>

Dhaka stocks see Tk270cr foreign outflow in 2025

- Foreign investment in the country's stock market weakened in 2025, with overseas investors pulling out a net Tk270 crore from equities amid economic fragility, market volatility and pre-election uncertainty, according to data from the Dhaka Stock Exchange.

<https://www.tbsnews.net/economy/stocks/dhaka-stocks-see-tk270cr-foreign-outflow-2025-1369536>

BSEC rejects Al-Haj Textile's 35% stock dividend proposal

- The Bangladesh Securities and Exchange Commission (BSEC) has rejected a 35% stock dividend proposal announced by Al-Haj Textile Mills Limited for the financial year that ended in June 2024.

<https://www.tbsnews.net/economy/stocks/bsec-rejects-al-haj-textiles-35-stock-dividend-proposal-1369531>