

## Bangladesh Market

Major Indices	Last closing
DSEX Index	5,325.07
% change	-3.78%
DS30 Index	2,050.12
% change	-4.01%
DSES Index	1,063.38
% change	-3.30%
Turnover (BDT mn)	8,851.23
Turnover (USD mn)	72.36
% change	13.48%

Source: Dhaka Stock Exchange

## International Market

Major Indices	Last closing
Dow Jones Industrial Average	47,954.99
% change	-0.83%
S&P 500	6,816.63
% change	-0.94%
Nikkei 225	54,917.00
% change	-4.88%
FTSE 100	10,484.13
% change	-2.75%

Source: Investing.com

## Exchange rate

Major Currencies	Low (BDT)	High (BDT)
USD	122.35	122.33
EUR	142.05	142.12
GBP	163.35	163.45
INR	1.33	1.33

Source: BB

## Money market

Date	Call Money Rate Range (%)	Weighted Average
03-Mar-26	9.80-11.00	9.85
02-Mar-26	9.75-11.00	9.86

Source: BB

## Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	81.40	4.71%
Gold Spot, USD/t oz.	5,087.47	-4.50%
Cotton, USD/lb.	64.04	-0.85%

Source: Investing.com

## Market Summary

### Bangladesh Market

- The leading bourse of the country, DSEX, fell by 3.78% on the last trading day, closing at 5,325.07 points.
- The daily turnover rose by 13.48% on the last trading day.

### Global Market

- The majority of the leading global indices fell during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 4.88% loss.

### Key Macro Indicators

- The BDT depreciated against the majority of the currencies.
- The average overnight rate stood at 9.85%, standing between 9.80% and 11.00%.
- The price of oil futures rose by 4.71%, gold price fell by 4.5%, and cotton price fell by 0.85% last day.

## Economic Outlook

### Bangladesh Bank allows renewal of continuous loans before default, with 3-month window

- Bangladesh Bank has allowed banks to renew continuous (revolving) loans even after their original tenure expires – giving lenders and borrowers a three-month window before the loan is classified as non-performing, as long as interest is paid and documentation is in order; the move aims to ease pressure on credit flows and will remain effective until 31 December 2027.

<https://www.tbsnews.net/economy/banking/bangladesh-bank-allows-renewal-continuous-loans-default-3-month-window-1376046>

## Sectors

### Banks, NBFIs, and Insurance

#### Islamic banks post double-digit asset, investment growth in 2025

- Islamic banks in Bangladesh achieved double-digit growth in 2025 – with total assets rising about 13.7% and Shariah-compliant investments up around 11.1% year-on-year – alongside steady deposit growth, indicating resilient expansion in core banking activities despite mixed trends in foreign trade transactions and CSR spending.

<https://today.thefinancialexpress.com.bd/trade-market/islamic-banks-post-double-digit-asset-investment-growth-in-2025-1772556238>

#### Pioneer Insurance posts lower profit but declares higher dividends

- Pioneer Insurance reported a decrease in profit for the latest period but declared a higher dividend than before, reflecting management’s decision to reward shareholders despite lower earnings.

<https://today.thefinancialexpress.com.bd/stock-corporate/pioneer-insurance-posts-lower-profit-but-declares-higher-dividends-1772554770>

### Capital Market

#### DSE posts worst single-day fall in six years

- The Dhaka Stock Exchange suffered its worst single-day decline in six years – with the DSEX index falling 209 points (about 3.8%) – as investor panic over escalating Middle East tensions (especially Iran’s threat to close the crucial Strait of Hormuz) led to widespread selling pressure across the market.

<https://www.thedailystar.net/business/economy/news/dse-posts-worst-single-day-fall-six-years-4120126>

#### BAT Bangladesh share drops 9% as it declares record low dividend

- British American Tobacco Bangladesh’s share price plunged about 9% after the company announced a record-low dividend, triggering investor concern and selling pressure in the stock.

<https://www.tbsnews.net/economy/stocks/bat-bangladesh-share-drops-9-it-declares-record-low-dividend-1376601>