

## Bangladesh Market

Major Indices	Last closing
DSEX Index	5,323.03
% change	-0.04%
DS30 Index	2,045.38
% change	-0.23%
DSES Index	1,062.50
% change	-0.08%
Turnover (BDT mn)	5,823.79
Turnover (USD mn)	47.58
% change	-34.20%

Source: Dhaka Stock Exchange

## International Market

Major Indices	Last closing
Dow Jones Industrial Average	47,954.99
% change	0.49%
S&P 500	6,869.50
% change	0.78%
Nikkei 225	56,267.00
% change	2.46%
FTSE 100	10,567.65
% change	0.80%

Source: Investing.com

## Exchange rate

Major Currencies	Low (BDT)	High (BDT)
USD	122.34	122.39
EUR	142.32	142.39
GBP	163.59	163.77
INR	1.33	1.33

Source: BB

## Money market

Date	Call Money Rate Range (%)	Weighted Average
04-Mar-26	9.80-11.00	9.85
03-Mar-26	9.80-11.00	9.85

Source: BB

## Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	81.40	0.00%
Gold Spot, USD/t oz.	5,135.92	0.95%
Cotton, USD/lb.	64.16	0.19%

Source: Investing.com

## Market Summary

### Bangladesh Market

- The leading bourse of the country, DSEX, fell by 0.04% on the last trading day, closing at 5,323.03 points.
- The daily turnover fell by 34.20% on the last trading day.

### Global Market

- The majority of the leading global indices rose during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 2.46% gain.

### Key Macro Indicators

- The BDT depreciated against the majority of the currencies.
- The average overnight rate stood at 9.85%, standing between 9.80% and 11.00%.
- The price of oil futures fell by 0.00%, gold price rose by 0.95%, and cotton price rose by 0.19% last day.

## Economic Outlook

### BB pauses dollar purchase to avoid exchange rate volatility as Iran war fallout looms

- Bangladesh Bank has paused buying US dollars from commercial banks to prevent potential exchange-rate volatility amid uncertainty from the ongoing Iran-related conflict and its possible impact on global markets.

<https://www.tbsnews.net/economy/banking/bb-pauses-dollar-purchase-avoid-exchange-volatility-iran-war-fallout-loom-1377576>

## Sectors

### Banks, NBFIs, and Insurance

#### Premier Bank and Shanta Holdings Limited sign strategic agreement

- The Premier Bank PLC signed a strategic agreement with Shanta Holdings Limited to relocate the bank's head office to the 40-storey eco-friendly "Shanta Pinnacle" tower in Dhaka.

<https://today.thefinancialexpress.com.bd/trade-market/premier-bank-and-shanta-holdings-limited-sign-strategic-agreement-1772641622>

### Capital Market

#### DSE turnover tumbles 34% amid caution

- Trading at the Dhaka Stock Exchange fell sharply, with daily turnover dropping 34% as investors stayed cautious after a recent market plunge, even though the benchmark index stabilised slightly.

<https://www.tbsnews.net/economy/stocks/dse-turnover-tumbles-34-amid-caution-1377536>

#### No undisclosed price-sensitive info behind share surge: Northern Jute

- Northern Jute Manufacturing Company said there is no undisclosed price-sensitive information behind its recent share price surge, despite the stock jumping about 52% within six trading sessions, prompting a query from the Dhaka Stock Exchange.

<https://www.tbsnews.net/economy/stocks/no-undisclosed-price-sensitive-info-behind-share-surge-northern-jute-1377546>

#### Dacca Dyeing sinks deeper into crisis as half-year loss hits Tk372cr

- Dacca Dyeing and Manufacturing Company Limited reported a massive Tk372.2 crore loss in the first half of FY26, raising concerns about its ability to continue operations amid falling revenue, heavy debt obligations, and underutilised production capacity.

<https://www.tbsnews.net/economy/stocks/dacca-dyeing-sinks-deeper-into-crisis-half-year-loss-hits-tk372cr-1377521>