

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,534.05
% change	1.32%
DS30 Index	2,135.85
% change	0.87%
DSES Index	1,099.72
% change	0.92%
Turnover (BDT mn)	7,799.59
Turnover (USD mn)	63.77
% change	0.57%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	47,954.99
% change	-0.15%
S&P 500	6,881.62
% change	0.04%
Nikkei 225	57,732.00
% change	-1.90%
FTSE 100	10,780.11
% change	-1.20%

Source: Investing.com

Exchange rate

Major Currencies	Low (BDT)	High (BDT)
USD	122.33	122.30
EUR	142.97	142.97
GBP	163.98	164.03
INR	1.34	1.34

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
02-Mar-26	9.75-11.00	9.86
01-Mar-26	9.80-11.00	9.88

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	77.74	-0.79%
Gold Spot, USD/t oz.	5,327.42	-1.11%
Cotton, USD/lb.	64.59	-1.55%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, rose by 1.32% on the last trading day, closing at 5,534.05 points.
- The daily turnover rose by 0.57% on the last trading day.

Global Market

- The majority of the leading global indices fell during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 1.90% loss.

Key Macro Indicators

- The BDT was stable against the majority of the currencies.
- The average overnight rate stood at 9.86%, standing between 9.75% and 11.00%.
- The price of oil futures fell by 0.79%, gold price fell by 1.11%, and cotton price fell by 1.55% last day.

Economic Outlook

Exports shrink for seventh month as February shipments plunge

- Bangladesh's export earnings remained in negative territory for the seventh consecutive month, as February shipments fell sharply due to weak global demand and ongoing geopolitical uncertainty.

<https://www.tbsnews.net/economy/exports-shrink-seventh-month-february-shipments-plunge-1375386>

Sectors

Banks, NBFIs, and Insurance

NPLs in banks drop to 30.6% in Q4 on aggressive rescheduling

- Non-performing loans (NPLs) in Bangladesh's banking sector fell by Tk87,298 crore in the fourth quarter of 2025, largely due to an aggressive debt rescheduling programme under relaxed central bank policies – but experts warn this temporary reduction may mask deeper problems and defaults could rise again by 2027.

<https://www.tbsnews.net/economy/banking/npls-banks-drop-tk87298cr-q4-aggressive-rescheduling-1375486>

IDRA, Sonali Bank, SBC chairmen resign

- The chairmen of three major state-linked financial institutions – Mohammad Muslim Chowdhury of Sonali Bank PLC, Mohammad Jainul Bari of Sadharan Bima Corporation, and Dr. M. Aslam Alam of Insurance Development and Regulatory Authority (IDRA) – have resigned from their posts, citing personal reasons, marking significant leadership changes in Bangladesh's financial sector soon after other top appointments were reshuffled.

<https://today.thefinancialexpress.com.bd/last-page/idra-sonali-bank-sbc-chairmen-resign-1772474102>

Textile

BGMEA halts new dealings with Aditya Birla-linked firm over unpaid \$426,830 export bill

- Bangladesh's garment exporters' body has instructed its members to suspend new business dealings with an Indian company linked to the Aditya Birla Group after it allegedly failed to clear export dues of \$426,830 owed to a Bangladeshi manufacturer.

<https://www.tbsnews.net/economy/bgmea-halts-new-dealings-aditya-birla-linked-firm-over-unpaid-426830-export-bill-1375496>

Capital Market

Dhaka bourse rallies on speculation over BSEC leadership change

- The Dhaka stock market rebounded sharply yesterday, shrugging off a global selloff triggered by escalating tensions in the Middle East, as speculation over a potential change in the Bangladesh Securities and Exchange Commission (BSEC) leadership spurred buying interest among local investors.

<https://www.tbsnews.net/economy/stocks/dhaka-bourse-rallies-speculation-over-bsec-leadership-change-1375571>

BAT posts lowest annual profit amid factory closure and rising costs

- British American Tobacco (BAT) Bangladesh's profit nosedived to Tk 5.84 billion in 2025, the lowest since its listing, due to lower sales, higher excise duty, and a one-off cost for the Dhaka factory closure. In that, the cigarette manufacturer's profit plunged 67 per cent year-on-year.
- Subsequently, the company's earnings per share (EPS) came down to Tk 10.81 in 2025 from Tk 32.42 the year before, according to price-sensitive information published on Monday.

<https://today.thefinancialexpress.com.bd/stock-corporate/bat-posts-lowest-annual-profit-amid-factory-closure-and-rising-costs-1772468900>

BSEC removes LR Global from six mutual funds to protect investors

- The Bangladesh Securities and Exchange Commission (BSEC) has removed LR Global Bangladesh Asset Management Company Limited as the asset manager of six mutual funds over regulatory violations and alleged mismanagement.

<https://www.tbsnews.net/economy/stocks/bsec-removes-lr-global-six-mutual-funds-protect-investors-1375591>

Rahima Food relegated to 'Z' status over non-operational period

- The Dhaka Stock Exchange (DSE) has downgraded Rahima Food Corporation Limited, a concern of City Group, from the 'B' category to the 'Z' category after the company remained out of production for six consecutive months.

<https://www.tbsnews.net/economy/stocks/rahima-food-relegated-z-status-over-non-operational-period-1375581>