

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,289.69
% change	2.88%
DS30 Index	2,038.84
% change	3.19%
DSES Index	1,058.38
% change	2.25%
Turnover (BDT mn)	5,937.31
Turnover (USD mn)	48.39
% change	42.71%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	47,954.99
% change	-0.07%
S&P 500	6,781.48
% change	-0.21%
Nikkei 225	55,079.50
% change	1.50%
FTSE 100	10,412.24
% change	1.59%

Source: Investing.com

Exchange rate

Major Currencies	Low (BDT)	High (BDT)
USD	122.68	122.70
EUR	142.43	142.48
GBP	164.59	164.65
INR	1.33	1.33

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
10-Mar-26	10.00-11.00	10.22
09-Mar-26	10.00-11.00	10.38

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	98.96	-8.57%
Gold Spot, USD/t oz.	5,139.56	1.26%
Cotton, USD/lb.	63.59	-1.59%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, rose by 2.88% on the last trading day, closing at 5,289.69 points.
- The daily turnover rose by 42.71% on the last trading day.

Global Market

- The majority of the leading global indices fell during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 1.50% gain.

Key Macro Indicators

- The BDT depreciated against the majority of the currencies.
- The average overnight rate stood at 10.22%, standing between 10.00% and 11.00%.
- The price of oil futures fell by 8.57%, gold price rose by 1.26%, and cotton price fell by 1.59% last day.

Economic Outlook

Net FDI outflows soar as local firms eye global markets

- Bangladesh is seeing rising net FDI outflows as local companies increasingly invest abroad to access new markets and diversify revenue, though economists warn this could pressure foreign exchange reserves if not managed carefully.

<https://www.thedailystar.net/business/economy/news/net-fdi-outflows-soar-local-firms-eye-global-markets-4125761>

ADB targets \$1.11b disbursement in 2026, strengthens portfolio oversight in Bangladesh

- The Asian Development Bank aims to disburse about \$1.11 billion to Bangladesh in 2026 while tightening oversight of its \$10.21 billion project portfolio to improve implementation and reduce project risks.

<https://www.tbsnews.net/economy/banking/adb-targets-111b-disbursement-2026-strengthens-portfolio-oversight-bangladesh>

Sectors

Banks, NBFIs, and Insurance

Banks raise LC settlement dollar rates for businesses

- Commercial banks asked top business groups today (10 March) to pay higher rates for dollars to settle letters of credit (LCs) compared to yesterday. Senior officials from several leading business conglomerates said banks are demanding an additional 15 to 20 paisa for LC settlement.

<https://www.tbsnews.net/economy/banking/banks-raise-lc-settlement-dollar-rates-businesses-1382666>

Fuel & Power

5,000 tonnes of diesel coming from India via pipeline

- According to Bangladesh Petroleum Corporation (BPC) sources, this diesel is expected to reach the Parbatipur depot in Dinajpur from the Numaligarh refinery in India's Assam through the Bangladesh-India Friendship Pipeline.

<https://today.thefinancialexpress.com.bd/first-page/5000-tonnes-of-diesel-coming-from-india-via-pipeline-1773166327>

Capital Market

Blue-chip stocks lead market recovery after heavy sell-offs

- Blue-chip stocks led a strong recovery in the capital market for the second consecutive session, helping the benchmark index of the Dhaka bourse rebound sharply after the recent heavy sell-offs triggered by geopolitical tensions in the Middle East.

<https://www.tbsnews.net/economy/stocks/blue-chip-stocks-lead-market-recovery-after-heavy-sell-offs-1383366>

Olympic Industries sees Tk49cr shares change hands in block trade

- A total of 35 lakh shares were traded in the block market at Tk140 per share during the session. In contrast, the stock closed at Tk151 apiece in the public market, marking a 2.93% increase from the previous trading day.

<https://www.tbsnews.net/economy/stocks/olympic-industries-sees-tk49cr-shares-change-hands-block-trade-1383401>

United Finance gets cenbank nod to launch Islamic window

- United Finance PLC has received in-principle approval from Bangladesh Bank to open an Islamic finance window, allowing the company to offer Shariah-compliant financial services alongside its existing conventional operations.

<https://www.tbsnews.net/economy/stocks/united-finance-gets-cenbank-nod-launch-islamic-window-1383381>

Seven-day Eid break: DSE to stay closed from 17–23 March

- The Dhaka Stock Exchange (DSE) will remain closed for seven consecutive days from March 17 to March 23 in observance of Eid-ul-Fitr and Shab-e-Qadr.

<https://www.tbsnews.net/economy/stocks/seven-day-eid-break-dse-stay-closed-17-23-march-1383071>