

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,292.20
% change	0.05%
DS30 Index	2,038.03
% change	-0.04%
DSES Index	1,062.29
% change	0.37%
Turnover (BDT mn)	5,235.96
Turnover (USD mn)	42.66
% change	-11.81%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	47,954.99
% change	-0.61%
S&P 500	6,775.80
% change	-0.08%
Nikkei 225	54,125.00
% change	-1.73%
FTSE 100	10,353.77
% change	-0.56%

Source: Investing.com

Exchange rate

Major Currencies	Low (BDT)	High (BDT)
USD	122.75	122.75
EUR	141.97	142.00
GBP	164.62	164.63
INR	1.33	1.33

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
11-Mar-26	10.00-11.00	10.12
10-Mar-26	10.00-11.00	10.22

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	87.80	-11.28%
Gold Spot, USD/t oz.	5,192.94	1.04%
Cotton, USD/lb.	65.30	2.69%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, rose by 0.05% on the last trading day, closing at 5,292.20 points.
- The daily turnover fell by 11.81% on the last trading day.

Global Market

- The majority of the leading global indices fell during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 1.73% loss.

Key Macro Indicators

- The BDT depreciated against the majority of the currencies.
- The average overnight rate stood at 10.12%, standing between 10.00% and 11.00%.
- The price of oil futures fell by 11.28%, gold price rose by 1.04%, and cotton price rose by 2.69% last day.

Economic Outlook

NBR draft plan targets higher tax-GDP ratio

- The National Board of Revenue (NBR) has drafted a 180-day reform plan proposing policy stability, investor protection, and digital measures like e-invoicing and mandatory BIN usage to increase Bangladesh's tax-to-GDP ratio to about 15% by 2035 by expanding the tax base and improving revenue administration.

<https://today.thefinancialexpress.com.bd/last-page/nbr-draft-plan-targets-higher-tax-gdp-ratio-1773251214>

Sectors

Banks, NBFIs, and Insurance

Borrowers can now lien treasury bond investments to take loans

- Bangladesh Bank has allowed banks to provide loans of up to 75% of the face value of treasury bonds pledged as collateral, enabling investors to take overdraft or term loans against their bond holdings.

<https://www.tbsnews.net/economy/banking/borrowers-can-now-lien-treasury-bond-investment-take-loans-1383831>

Pubali Bank decides to raise \$100m Green Bond

- Pubali Bank PLC has decided to raise \$100 million through a five-year green bond to finance environmentally sustainable projects, following international green bond standards and Bangladesh's sustainable finance policy.

<https://www.tbsnews.net/economy/banking/pubali-bank-decides-raise-100m-green-bond-1384446>

SBAC Bank hands over Tk 2.58cr startup fund cheque to BB

- South Bangla Agriculture and Commerce Bank PLC handed over a Tk 25.8 crore cheque to Bangladesh Bank as its contribution to the central bank's startup fund, aimed at financing and supporting innovative startups in Bangladesh.

<https://www.thedailystar.net/business/organisation-news/news/sbac-bank-hands-over-tk-258cr-startup-fund-cheque-bb-4125721>

RMG

BGMEA wants single-digit interest rates for exporters

- Garment exporters have urged the central bank governor to bring export loan interest rates down to single digits and provide easier loan conditions for small and medium enterprises (SMEs).

<https://www.thedailystar.net/business/economy/news/bgmea-wants-single-digit-interest-rates-exporters-4126631>

RMG exports to emerging markets fall 6% in Jul-Feb

- Garment exports from Bangladesh to non-traditional markets declined by 6.34 percent year-on-year to \$4.24 billion in the July-February period of the current fiscal year.

<https://www.thedailystar.net/business/economy/news/rmg-exports-emerging-markets-fall-6-jul-feb-4126636>

Fuel & Power

Govt to buy 3 spot LNG cargoes at double price

- Of them, one of the cargoes will come from the United Kingdom and two others from South Korea, as approved at a meeting of the Cabinet Committee on Government Purchase, chaired by Finance Minister Amir Khosru Mahmud Chowdhury, held on a virtual platform.

<https://today.thefinancialexpress.com.bd/last-page/govt-to-buy-3-spot-lng-cargoes-at-double-price-1773251240>

BD seeks US ban waiver to import Russian energy

- Bangladesh Wednesday formally requested a temporary waiver of United States sanctions to import energy from Russia to mitigate fuel crunch amid the Middle East tensions triggered by US-Israel war on Iran.

<https://today.thefinancialexpress.com.bd/first-page/bd-seeks-us-ban-waiver-to-import-russian-energy-1773250711>

Capital Market

Stocks end flat after two-day recovery

- Following the trading session in two-days, most of the stocks today increased but turnover fell 12% to Tk523.59 crore as investors remained watchful of the current situation.

<https://www.tbsnews.net/economy/stocks/stocks-end-flat-after-two-day-recovery-1384401>

LafargeHolcim Bangladesh sees 34% jump in profit in 2025

- LafargeHolcim Bangladesh PLC reported a strong financial performance in 2025, posting a 34% year-on-year rise in profit driven by higher sales, premium product demand and steady growth in its aggregates business despite a slowdown in the construction sector.

<https://www.tbsnews.net/economy/stocks/lafargeholcim-bangladesh-sees-34-jump-profit-2025-1384366>

Paramount Insurance to pay 10% cash dividend for 2025

- Paramount Insurance Company, a non-life insurer listed on the stock exchanges, has recommended a 10% cash dividend for 2025, despite a marginal decline in profit.

<https://www.tbsnews.net/economy/stocks/paramount-insurance-pay-10-cash-dividend-2025-1384376>

Paramount Textile's profit drops by 19% in Q2 amid lower revenue

- Paramount Textile, a listed textile firm, has reported that its consolidated profit in the second quarter of the current fiscal year fell by 19% year-on-year due to a decline in revenue.

<https://www.tbsnews.net/economy/stocks/paramount-textiles-profit-drops-19-q2-amid-lower-revenue-1384426>

Safko Spinning owners to transfer shares amid financial struggles

- The board of directors of Safko Spinning Mills has decided to sell the loss-making company, citing operational challenges, and plans to transfer its shareholdings to interested investors.

<https://www.tbsnews.net/economy/stocks/safko-spinning-owners-transfer-shares-amid-financial-struggles-1384421>