

## Bangladesh Market

Major Indices	Last closing
DSEX Index	5,284.97
% change	-1.29%
DS30 Index	2,011.46
% change	-1.92%
DSES Index	1,072.61
% change	-0.74%
Turnover (BDT mn)	4,924.76
Turnover (USD mn)	40.12
% change	6.99%

Source: Dhaka Stock Exchange

## International Market

Major Indices	Last closing
Dow Jones Industrial Average	46,124.06
% change	-0.18%
S&P 500	6,556.37
% change	-0.37%
Nikkei 225	53,467.50
% change	0.82%
FTSE 100	9,965.16
% change	0.72%

Source: Investing.com

## Exchange rate

Major Currencies	Low (BDT)	High (BDT)
USD	122.75	122.75
EUR	142.54	142.56
GBP	164.83	164.87
INR	1.32	1.32

Source: BB

## Money market

Date	Call Money Rate Range (%)	Weighted Average
16-Mar-26	9.75-11.00	9.94
15-Mar-26	9.75-11.00	9.99

Source: BB

## Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	100.23	4.49%
Gold Spot, USD/t oz.	4,474.44	1.52%
Cotton, USD/lb.	67.62	0.65%

Source: Investing.com

## Market Summary

### Bangladesh Market

- The leading bourse of the country, DSEX, fell by -1.29% on the last trading day, closing at 5,284.97 points.
- The daily turnover rose by 6.99% on the last trading day.

### Global Market

- The majority of the leading global indices remained volatile during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 0.82% gain.

### Key Macro Indicators

- The BDT was stable against the majority of the currencies.
- The average overnight rate stood at 9.94%, standing between 9.75% and 11.00%.
- The price of oil futures rose by 4.49%, gold price rose by 1.52%, and cotton price rose by 0.65% last day.

## Economic Outlook

### 7.4% growth of remittance inflow till 23 March

- Remittance inflow witnessed a year-on-year growth of 7.4%, reaching \$2,828 million in the first 23 days of March, according to the latest data from Bangladesh Bank issued today (24 March).

<https://www.tbsnews.net/economy/74-growth-remittance-inflow-till-23-march-1393246>

## Sectors

### Banks, NBFIs, and Insurance

#### Delays in MF conversion, liquidation trap investors' funds

- Delayed conversion or liquidation of close-ended mutual funds (MFs) is preventing investors from recovering their investments on time and leaving funds idle for extended periods.

<https://today.thefinancialexpress.com.bd/stock-corporate/delays-in-mf-conversion-liquidation-trap-investors-funds-1774366602>

## RMG

### RMG exports to EU slide sharply

- The downturn mirrors a broader slowdown in global apparel trade, with industry insiders warning that a combination of subdued consumer demand, shipping disruptions and geopolitical uncertainty is putting mounting pressure on exporters.
- The country earned 1.42 billion euros in January 2026, marking a sharp 25.25-percent year-on-year decline from 1.91 billion euros in January 2025, according to Eurostat data released on March 20.

<https://today.thefinancialexpress.com.bd/last-page/rmg-exports-to-eu-slide-sharply-1774376893>

## Capital Market

### Pre-Eid rally fizzles out as Dhaka stocks slide on global tensions

- The pre-Eid optimism at the Dhaka Stock Exchange (DSE) proved short-lived as the market witnessed a sharp downturn today, with investors rattled by rising global geopolitical tensions and their potential economic fallout at home.

<https://www.tbsnews.net/economy/stocks/pre-aid-rally-fizzles-out-dhaka-stocks-slide-global-tensions-1393281>

### Runner Automobiles ties up with China's BYD in EV push

- Runner Automobiles has approved a landmark supply and manufacturing agreement with China's electric vehicle giant BYD Auto Industry Company, a move widely seen as a turning point for Bangladesh's evolving automobile industry.

<https://today.thefinancialexpress.com.bd/stock-corporate/runner-automobiles-ties-up-with-chinas-byd-in-ev-push-1774366839>

### MK Footwear secures \$10m export deal with Chinese firm

- MK Footwear PLC has signed a major export agreement with China-based Jinjiang Akia Sports Co Ltd aiming to boost its international business with an estimated annual export value of up to \$10 million.

<https://www.tbsnews.net/economy/stocks/mk-footwear-secures-10m-export-deal-chinese-firm-1393311>

## **Grameenphone forecasts Q1 revenue dip amid Middle East tensions**

- Grameenphone Limited has forecast a slight decline in its financial performance for the first quarter of 2026, citing global geopolitical tensions and ongoing domestic economic challenges.

<https://www.tbsnews.net/economy/stocks/grameenphone-forecasts-q1-revenue-dip-amid-middle-east-tensions-1393316>