

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,230.77
% change	-0.78%
DS30 Index	1,979.34
% change	-0.95%
DSES Index	1,061.07
% change	-0.47%
Turnover (BDT mn)	6,638.71
Turnover (USD mn)	54.08
% change	2.70%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	47,954.99
% change	0.11%
S&P 500	6,343.72
% change	-0.39%
Nikkei 225	50,997.00
% change	-4.45%
FTSE 100	10,127.96
% change	1.61%

Source: Investing.com

Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	122.75	122.75
EUR	140.73	140.76
GBP	161.85	161.91
INR	1.30	1.30

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
30-Mar-26	9.40-11.00	9.81
29-Mar-26	9.25-11.00	9.84

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	107.39	1.97%
Gold Spot, USD/t oz.	4,513.77	0.46%
Cotton, USD/lb.	70.19	1.05%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, fell by 0.78% on the last trading day, closing at 5,230.77 points.
- The daily turnover rose by 2.70% on the last trading day.

Global Market

- The majority of the leading global indices rose during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 4.45% loss.

Key Macro Indicators

- The BDT was stable against the majority of the currencies.
- The average overnight rate stood at 9.81%, standing between 9.40% and 11.00%.
- The price of oil futures rose by 1.97%, gold price rose by 0.46%, and cotton price rose by 1.05% last day.

Economic Outlook

Subdued taka improves BD's trade competitiveness

- A relatively weaker (subdued) taka is improving Bangladesh's trade competitiveness by making exports cheaper globally and bringing the exchange rate closer to its equilibrium level, supporting export growth and easing external balance pressures.

<https://today.thefinancialexpress.com.bd/last-page/subdued-taka-improves-bds-trade-competitiveness-1774893343>

Sectors

Banks, NBFIs, and Insurance

Finance ministry to release funds for liquidating 6 NBFIs in July: BB governor

- The finance ministry will release funds in phases from July to liquidate six troubled NBFIs, enabling Bangladesh Bank to repay depositors first and then proceed with formal closure of the institutions.

<https://www.tbsnews.net/economy/banking/finance-ministry-release-funds-liquidating-6-nbfis-july-bb-governor-1398266>

Dedicated BB div pursuing 200 major NPL cases of Tk 2.0b each

- A dedicated Bangladesh Bank division is targeting over 200 large NPL cases (around Tk 200 crore each) to recover potentially siphoned assets, marking a structured push to tackle major loan defaults and strengthen financial sector accountability.

<https://today.thefinancialexpress.com.bd/first-page/dedicated-bb-div-pursuing-200-major-npl-cases-of-tk-20b-each-1774892955>

Pharmaceuticals

Pharma stares at major raw material crisis if Iran conflict drags on

- Rising instability in global energy and petrochemical markets due to the ongoing war in the Middle East has driven up the prices of basic chemicals and pharmaceutical raw materials in the global market.

<https://www.tbsnews.net/economy/industry/prolonged-middle-east-war-may-trigger-major-crisis-pharmaceutical-industry-1397021>

Capital Market

Stocks fall for second straight session amid geopolitical turmoil

- Dhaka Stock Exchange witnessed a second consecutive session of losses today (30 March) as persistent sell-offs, fueled by rising US-Israeli tensions over Iran, dragged the benchmark index down. The DSEX fell 41 points to close at 5,230.

<https://www.tbsnews.net/economy/stocks/stocks-fall-second-straight-session-amid-geopolitical-turmoil-1398136>

City Sugar gets approval for Tk1,300cr mortgage-backed bond

- City Sugar Industries Limited, a concern of City Group, has received regulatory approval to raise Tk1,300 crore through a three-year zero-coupon bond.

<https://www.tbsnews.net/economy/stocks/city-sugar-gets-approval-tk1300cr-mortgage-backed-bond-1398086>

Sajida Foundation gets nod to raise Tk158.5cr through Orange bond for women empowerment

- Development organisation Sajida Foundation has got regulatory approval to raise Tk158.5 crore through a non-convertible, unsecured zero-coupon bond aimed at expanding financial inclusion and strengthening women-led enterprises and SME financing across Bangladesh.

<https://www.tbsnews.net/economy/stocks/sajida-foundation-gets-nod-raise-tk1585cr-through-orange-bond-women-empowerment>

BSEC orders deeper probe into Shahjalal Equity over ACME IPO fraud

- The stock market watchdog has ordered a further investigation into Shahjalal Equity Management to substantiate preliminary findings that the issue manager failed to raise the alarm when ACME Pesticides raised public funds using fabricated financial statements.

<https://today.thefinancialexpress.com.bd/stock-corporate/bsec-orders-deeper-probe-into-shahjalal-equity-over-acme-ipo-fraud-1774885001>