

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,272.79
% change	1.82%
DS30 Index	2,001.65
% change	2.12%
DSES Index	1,065.46
% change	1.16%
Turnover (BDT mn)	7,198.30
Turnover (USD mn)	58.64
% change	4.99%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	47,954.99
% change	0.48%
S&P 500	6,575.32
% change	0.72%
Nikkei 225	54,184.00
% change	1.81%
FTSE 100	10,364.79
% change	1.85%

Source: Investing.com

Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	122.75	122.75
EUR	142.24	142.26
GBP	163.31	163.36
INR	1.32	1.32

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
01-Apr-26	9.70-11.00	9.89
31-Mar-26	9.70-11.00	9.87

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	101.16	-2.70%
Gold Spot, USD/t oz.	4,784.26	1.88%
Cotton, USD/lb.	70.76	1.09%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, rose by 1.82% on the last trading day, closing at 5,272.79 points.
- The daily turnover rose by 4.99% on the last trading day.

Global Market

- The majority of the leading global indices rose during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 1.81% gain.

Key Macro Indicators

- The BDT depreciated against the majority of the currencies.
- The average overnight rate stood at 9.89%, standing between 9.70% and 11.00%.
- The price of oil futures fell by 2.70%, gold price rose by 1.88%, and cotton price rose by 1.09% last day.

Economic Outlook

Govt raises Tk 50b in spl T-bill auction

- Government raised Tk 50 billion through a special T-bill auction at higher yields, signaling increased bank borrowing to meet budget pressures amid global uncertainties.

<https://today.thefinancialexpress.com.bd/last-page/govt-raises-tk-50b-in-spl-t-bill-auction-1775067177>

Remittances all-time high of \$3.75b

- Bangladesh's remittance inflow hit a record \$37.5 billion, driven by strong expatriate earnings and increased use of formal channels, boosting foreign exchange reserves and economic stability.

<https://www.thedailystar.net/business/economy/news/remittances-all-time-high-375b-4141386>

Sectors

Banks, NBFIs, and Insurance

BRAC Bank moves to surrender trustee licence for mutual fund

- BRAC Bank has decided to surrender its mutual fund trustee licence to comply with new regulations, shifting focus to its custodian role and potentially impacting confidence in the already struggling mutual fund sector.

<https://www.tbsnews.net/economy/stocks/brac-bank-moves-surrender-trustee-licence-mutual-fund-1400346>

Nitol Insurance recommends 10% cash dividend for 2025

- Nitol Insurance PLC has recommended a 10% cash dividend for 2025, with a slight decline in EPS but a positive share price reaction following the announcement.

<https://www.tbsnews.net/economy/stocks/nitol-insurance-recommends-10-cash-dividend-2025-1400331>

Capital Market

Mandatory listing for large firms, sweeping tax reforms proposed to revive capital market: Experts

- Experts have proposed mandatory stock market listing for large companies alongside sweeping tax reforms—such as tax cuts, exemptions, and incentives—to boost investment, attract foreign funds, and revive Bangladesh's struggling capital market.

<https://www.tbsnews.net/economy/stocks/mandatory-listing-large-firms-sweeping-tax-reforms-proposed-revive-capital-market>

BAT Bangladesh incurs Tk714cr relocation cost amid factory shutdown

- BAT Bangladesh incurred about Tk714 crore in one-off relocation and restructuring costs due to the shutdown of its Dhaka factory, significantly hurting profitability and contributing to a sharp decline in earnings.

<https://www.tbsnews.net/economy/stocks/bat-bangladesh-incurs-tk714cr-relocation-cost-amid-factory-shutdown-1400356>