

## Bangladesh Market

Major Indices	Last closing
DSEX Index	5,257.70
% change	-1.13%
DS30 Index	2,002.21
% change	-1.18%
DSES Index	1,063.18
% change	-1.19%
Turnover (BDT mn)	7,768.65
Turnover (USD mn)	63.29
% change	-21.65%

Source: Dhaka Stock Exchange

## International Market

Major Indices	Last closing
Dow Jones Industrial Average	47,954.99
% change	0.58%
S&P 500	6,824.66
% change	0.62%
Nikkei 225	55,895.32
% change	-0.79%
FTSE 100	10,603.48
% change	-0.05%

Source: Investing.com

## Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	122.70	122.75
EUR	143.09	143.18
GBP	164.32	164.44
INR	1.33	1.33

Source: BB

## Money market

Date	Call Money Rate Range (%)	Weighted Average
09-Apr-26	9.75-11.00	10.16
08-Apr-26	9.75-11.00	9.83

Source: BB

## Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	95.92	1.23%
Gold Spot, USD/t oz.	4,766.00	1.07%
Cotton, USD/lb.	73.26	2.22%

Source: Investing.com

## Market Summary

### Bangladesh Market

- The leading bourse of the country, DSEX, fell by 1.13% on the last trading day, closing at 5,257.70 points.
- The daily turnover fell by 21.65% on the last trading day.

### Global Market

- The majority of the leading global indices rose during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 0.79% loss.

### Key Macro Indicators

- The BDT was stable against the majority of the currencies.
- The average overnight rate stood at 10.16%, standing between 9.75% and 11.00%.
- The price of oil futures rose by 1.23%, gold price rose by 1.07%, and cotton price rose by 2.22% last day.

## Economic Outlook

### Bangladesh's GDP growth to recover to 4% in FY26, higher in FY27: ADB

- Bangladesh's GDP growth is projected to recover to 4% in FY26 (from 3.5% in FY25), driven by improving consumption and investment despite ongoing economic challenges.

<https://www.tbsnews.net/economy/bangladeshs-gdp-growth-recover-4-fy26-adb-1407661>

## Sectors

### Banks, NBFIs, and Insurance

#### City Bank logged record Tk 1,324cr profit in 2025

- City Bank PLC recorded a highest-ever profit of Tk 1,324 crore in 2025, driven by strong income growth and efficient cost and risk management despite economic challenges.

<https://www.thedailystar.net/business/economy/news/city-bank-logged-record-tk-1324cr-profit-2025-4149336>

#### BRAC Bank posts record Tk 21b CASA growth in Q1

- BRAC Bank recorded a record Tk 21 billion growth in CASA deposits in Q1 2026, driven by strong customer trust, branch network performance, and digital banking expansion.

<https://today.thefinancialexpress.com.bd/stock-corporate/brac-bank-posts-record-tk-21b-casa-growth-in-q1-1775926245>

#### ICB struggles under debt, eyes debt-equity swap to ease financial strain

- The Investment Corporation of Bangladesh is struggling under heavy debt and mounting losses, and is proposing a debt-to-equity swap along with government support to ease financial pressure and stay operational.

<https://today.thefinancialexpress.com.bd/stock-corporate/icb-struggles-under-debt-eyes-debt-equity-swap-to-ease-financial-strain-1775925873>

### Capital Market

#### Stocks end flat last week amid Iran war ceasefire

- Dhaka stocks ended mostly flat last week despite a brief rally, as gains from the 2026 Iran war ceasefire were offset by cautious investor sentiment and intermittent sell-offs.

<https://www.tbsnews.net/economy/stocks/stocks-end-flat-last-week-amid-iran-war-ceasefire-1409056>

#### Unlocking the frozen IPO pipeline: The case for lifting the 30% cap on debt repayment

- Lifting Bangladesh's 30% cap on using IPO funds for debt repayment could unlock stalled IPOs, improve corporate finances, and reduce pressure on the banking sector by shifting debt into equity.

<https://www.tbsnews.net/economy/stocks/unlocking-frozen-ipo-pipeline-case-lifting-30-cap-debt-repayment-1409061>

#### K&Q Bangladesh partners with Robi to expand digital voucher business

- K&Q Bangladesh partnered with Robi Axiata to enable digital voucher sales via direct operator billing, expanding market reach and boosting growth in the digital services segment.

<https://www.tbsnews.net/economy/stocks/kq-bangladesh-partners-robi-expand-digital-voucher-business-1409046>

## **DSE approves 8.10 lakh Shahjalal Islami Bank shares transfer to Bangladesh Finance**

- The Dhaka Stock Exchange approved the transfer of 8.10 lakh shares of Shahjalal Islami Bank to Bangladesh Finance from a sponsor-director, likely linked to loan-related settlement under regulatory provisions.

<https://www.tbsnews.net/economy/stocks/dse-approves-810-lakh-shahjalal-islami-bank-shares-transfer-bangladesh-finance>

## **Runner's foreign partner to sell 50 lakh shares in divestment move**

- Runner Automobiles' foreign investor, Brummer Frontier, plans to sell 50 lakh shares as part of a phased exit strategy, putting short-term pressure on the stock but not affecting company operations.

<https://www.tbsnews.net/economy/stocks/runners-foreign-partner-sell-50-lakh-shares-divestment-move-1407586>