

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,178.31
% change	-1.00%
DS30 Index	1,960.03
% change	-0.98%
DSES Index	1,053.20
% change	-0.74%
Turnover (BDT mn)	6,856.08
Turnover (USD mn)	55.85
% change	3.27%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	47,954.99
% change	2.49%
S&P 500	6,528.52
% change	2.91%
Nikkei 225	53,221.50
% change	4.36%
FTSE 100	10,176.45
% change	0.48%

Source: Investing.com

Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	122.75	122.75
EUR	141.80	141.84
GBP	162.30	162.39
INR	1.31	1.31

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
31-Mar-26	9.70-11.00	9.87
30-Mar-26	9.40-11.00	9.81

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	103.97	-3.18%
Gold Spot, USD/t oz.	4,695.91	4.04%
Cotton, USD/lb.	70.00	-0.27%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, fell by 1.00% on the last trading day, closing at 5,178.31 points.
- The daily turnover rose by 3.27% on the last trading day.

Global Market

- The majority of the leading global indices rose during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 4.36% gain.

Key Macro Indicators

- The BDT depreciated against the majority of the currencies.
- The average overnight rate stood at 9.87%, standing between 9.70% and 11.00%.
- The price of oil futures fell by 3.18%, gold price rose by 4.04%, and cotton price fell by 0.27% last day.

Economic Outlook

LDC graduation could cost Bangladesh \$17.5b in exports: UNCTAD

- Bangladesh's graduation from LDC status could lead to a loss of about \$17.5 billion in exports due to reduced trade preferences and increased tariffs, according to UNCTAD, impacting competitiveness in global markets.

<https://www.thedailystar.net/business/economy/news/ldc-graduation-could-cost-bangladesh-175b-exports-unctad-4140501>

Sectors

Banks, NBFIs, and Insurance

Islami Bank seeks Tk10,000cr recovery from five shariah-based banks

- Bangladesh Bank governor assured Islami Bank's board of full support to ensure smooth operations, while addressing liquidity issues and recovery of nearly Tk10,000 crore stuck in other Islamic banks.

<https://www.tbsnews.net/economy/governor-assures-islami-bank-board-assistance-smooth-operations-1399251>

Fuel and Power

Fuel prices remain unchanged, urgent purchase approved

- Bangladesh government keeps retail prices of key petroleum products unchanged despite steep rises in global oil prices amid Mideast mayhem and claim by pump owners and marketers that they have enough stock.

<https://today.thefinancialexpress.com.bd/first-page/fuel-prices-remain-unchanged-urgent-purchase-approved-1774980094>

Govt approves import of 2.6 lakh tonnes of fuel oil

- The Cabinet Committee on Government Purchase (CCGP) yesterday approved the import of another 2.6 lakh tonnes of fuel oil, as the government moves to safeguard national energy reserves against the backdrop of the US-Israel war on Iran.

<https://www.thedailystar.net/business/economy/news/govt-approves-import-26-lakh-tonnes-fuel-oil-4140476>

Capital Market

Stocks shed Tk29,500cr in 17 days as Iran war rattles investor confidence

- Bangladesh's stock market has lost around Tk29,531 crore in value amid a bearish trend since the start of the US-Israel war on Iran, as persistent sell-offs driven by fears of a prolonged conflict weigh heavily on investor sentiment, according to data from the Dhaka Stock Exchange.

<https://www.tbsnews.net/economy/stocks/stocks-shed-tk29500cr-17-days-iran-war-rattles-investor-confidence-1399256>

Meghna Bank calls auction for PFI Securities head office to recover Tk49cr defaulted loans

- Meghna Bank PLC has moved to auction a mortgaged property owned by PFI Securities Limited to recover defaulted loans totaling Tk49.18 crore.

<https://www.tbsnews.net/economy/stocks/meghna-bank-calls-auction-pfi-securities-head-office-recover-tk49cr-defaulted-loans>