

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,112.27
% change	-2.06%
DS30 Index	1,945.34
% change	-1.77%
DSES Index	1,041.10
% change	-1.74%
Turnover (BDT mn)	5,120.00
Turnover (USD mn)	41.71
% change	-18.21%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	47,954.99
% change	-0.13%
S&P 500	6,582.69
% change	0.11%
Nikkei 225	52,463.27
% change	-3.18%
FTSE 100	10,436.29
% change	0.69%

Source: Investing.com

Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	122.75	122.75
EUR	141.35	141.40
GBP	161.90	162.01
INR	1.32	1.32

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
05-Apr-26	9.50-11.00	9.79
02-Apr-26	9.50-11.00	9.78

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	111.66	2.41%
Gold Spot, USD/t oz.	4,610.62	-1.41%
Cotton, USD/lb.	71.17	0.35%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, fell by 2.06% on the last trading day, closing at 5,112.27 points.
- The daily turnover fell by 18.21% on the last trading day.

Global Market

- The majority of the leading global indices rose during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 3.18% loss.

Key Macro Indicators

- The BDT was stable against the majority of the currencies.
- The average overnight rate stood at 9.79%, standing between 9.50% and 11.00%.
- The price of oil futures rose by 2.41%, gold price fell by 1.41%, and cotton price rose by 0.35% last day.

Economic Outlook

Inflation drops to 8.71% in March

- Inflation in Bangladesh fell to 8.71% in March (from 9.13% in February), mainly due to a decline in food prices, though overall price pressures remain.

<https://www.tbsnews.net/economy/inflation-drops-871-march-1403296>

Private credit growth drops to record low, near-term recovery unlikely

- Private sector credit growth in Bangladesh fell to a record low of around 6%, driven by high interest rates, political and economic uncertainty, and weak investment demand—with recovery unlikely in the near term due to ongoing global and domestic risks.

<https://www.tbsnews.net/economy/private-credit-growth-drops-record-low-near-term-recovery-unlikely-1403776>

Industrial raw material prices soar on Mideast war

- Industrial production in Bangladesh is facing a severe cost-push crisis as the Middle East war drives up global fuel prices, shipping tariffs, and raw material costs.
- A prolonged conflict could further drive up input costs, inevitably trickling down to consumers through higher commodity prices, warn industry leaders.

<https://www.tbsnews.net/economy/industry/industrial-raw-material-prices-soar-mideast-war-1403781>

Sectors

Banks, NBFIs, and Insurance

Pumping higher volume of reserve money into banks adds to inflation

- Injecting higher volumes of reserve money into banks is fueling inflation in Bangladesh, as excess liquidity increases money supply and pushes up prices despite efforts to control inflation.

<https://today.thefinancialexpress.com.bd/first-page/pumping-higher-volume-of-reserve-money-into-banks-adds-to-inflation-1775413057>

Capital Market

DSEX plunges over 100 points as investor panic deepens

- The country's capital market opened the week on a sharply negative note today (5 April), as stocks tumbled amid heavy selling pressure, wiping out significant value and deepening investor anxiety over economic uncertainty and policy direction.

<https://www.tbsnews.net/economy/stocks/dsex-drops-96-points-early-trading-1402976>

Stakeholders push BSEC for fast-track listing of state firms to revive market

- Market stakeholders have urged the Bangladesh Securities and Exchange Commission (BSEC) to expedite the listing of profitable state-owned enterprises, calling on the regulator to present the issue to the newly elected government as a priority to help revive the struggling capital market.

<https://www.tbsnews.net/economy/stocks/stakeholders-push-bsec-fast-track-listing-state-firms-revive-market-1403686>

Prime Bank declares 30% dividend for 2025

- Prime Bank declared a 30% dividend for 2025 (25% cash and 5% stock), supported by strong financial performance and profitability.

<https://www.thedailystar.net/business/organisation-news/news/prime-bank-declares-30-dividend-2025-4144501>

Mohammed Trading to buy 5 lakh shares of RAK Ceramics

- Mohammed Trading, owned by SAK Ekramuzzaman, managing director of RAK Ceramics (Bangladesh), plans to purchase around 5 lakh shares of the company at current market price, according to disclosures published on stock exchanges today (5 April).

<https://www.tbsnews.net/economy/stocks/mohammed-trading-buy-5-lakh-shares-rak-ceramics-1403666>