

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,122.53
% change	0.20%
DS30 Index	1,954.45
% change	0.47%
DSES Index	1,040.37
% change	-0.07%
Turnover (BDT mn)	4,707.93
Turnover (USD mn)	38.35
% change	-8.05%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	47,954.99
% change	0.36%
S&P 500	6,611.83
% change	0.44%
Nikkei 225	53,667.00
% change	2.29%
FTSE 100	10,436.29
% change	0.69%

Source: Investing.com

Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	122.75	122.75
EUR	141.35	141.40
GBP	161.90	162.01
INR	1.32	1.32

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
06-Apr-26	9.65-11.00	9.79
05-Apr-26	9.50-11.00	9.79

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	109.77	-1.69%
Gold Spot, USD/t oz.	4,659.20	1.05%
Cotton, USD/lb.	71.67	0.70%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, rose by 0.20% on the last trading day, closing at 5,122.53 points.
- The daily turnover fell by 8.05% on the last trading day.

Global Market

- The majority of the leading global indices rose during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 2.29% gain.

Key Macro Indicators

- The BDT was stable against the majority of the currencies.
- The average overnight rate stood at 9.79%, standing between 9.65% and 11.00%.
- The price of oil futures fell by 1.69%, gold price rose by 1.05%, and cotton price rose by 0.70% last day.

Economic Outlook

Economic growth slows to 3.03% in Q2 of FY26

- Economic growth in Bangladesh slowed to 3.03% in Q2 FY26, mainly due to a sharp downturn in the industrial sector despite continued expansion in agriculture and services.

<https://www.tbsnews.net/bangladesh/economic-growth-slows-303-q2-fy26-1404781>

Bangladesh's forex reserves stand at \$29.81b

- Bangladesh's foreign exchange reserves stood at \$29.81 billion, reflecting a modest recovery supported by remittance inflows and central bank measures.

<https://www.tbsnews.net/economy/banking/bangladeshs-forex-reserves-stand-2981b-1404661>

Sectors

Banks, NBFIs, and Insurance

BANK ASIA ACHIEVES DEPOSIT OF TK 40B IN Q1

- Bank Asia recorded Tk 40 billion in net deposits in Q1 2026 (Jan–Mar), highlighting strong customer confidence and steady growth momentum.

<https://today.thefinancialexpress.com.bd/stock-corporate/bank-asia-achieves-deposit-of-tk-40b-in-q1-1775495148>

Defaulted loans hit Tk 5.45 lakh crore, finance minister tells parliament

- Defaulted loans in Bangladesh's banking sector surged to Tk 5.45 lakh crore by end-2025, highlighting a severe and growing burden of non-performing loans.

<https://www.thedailystar.net/business/economy/news/defaulted-loans-hit-tk-545-lakh-crore-finance-minister-tells-parliament-4144911>

Capital shortfall in 23 banks hits Tk2.82 lakh crore as default loans drag sector into negative

- Capital shortfall in 23 banks surged to Tk 2.82 lakh crore, pushing Bangladesh's overall banking sector into a negative capital position, mainly due to rising defaulted loans and weak governance.

<https://www.tbsnews.net/economy/banking/capital-shortfall-23-banks-hits-tk282-lakh-crore-default-loans-drag-sector-negative>

Capital Market

Banking stocks spark modest rebound as DSEX ends losing streak

- Banking sector stocks helped the benchmark index stage a modest recovery today (6 April), as the Dhaka Stock Exchange (DSE) returned to positive territory after two consecutive sessions of losses, despite lingering investor caution.

<https://www.tbsnews.net/bangladesh/banking-stocks-spark-modest-rebound-dsex-ends-losing-streak-1404681>

Miracle Industries posts higher loss for Q3 despite surge in sales

- Miracle Industries Limited (MIL) reported a higher loss of Tk 35.92 million in the third quarter of FY26 compared to the same quarter of the previous year, despite a 100 per cent increase in sales.

<https://today.thefinancialexpress.com.bd/stock-corporate/miracle-industries-posts-higher-loss-for-q3-despite-surge-in-sales-1775494945>

BSEC fines RACE Tk55 lakh for breaching investment limits in listed bonds, T-bonds

- The Bangladesh Securities and Exchange Commission has fined asset management company Bangladesh RACE Management PCL Tk55 lakh for failing to comply with regulatory requirements on investments in listed bonds and government treasury bonds.

<https://www.tbsnews.net/economy/stocks/bsec-fines-race-tk55-lakh-breaching-investment-limits-listed-bonds-t-bonds-1404686>

BEXIMCO, S Alam firms among top 20 loan defaulters

- The list of the top 20 loan defaulters placed in parliament by Finance Minister Amir Khosru Mahmud Chowdhury on Monday includes listed firms BEXIMCO Ltd, Keya Cosmetics, and S. Alam Cold Rolled Steels.

<https://today.thefinancialexpress.com.bd/stock-corporate/beximco-s-alam-firms-among-top-20-loan-defaulters-1775494890>