

## Bangladesh Market

Major Indices	Last closing
DSEX Index	5,156.87
% change	0.67%
DS30 Index	1,971.37
% change	0.87%
DSES Index	1,045.81
% change	0.52%
Turnover (BDT mn)	5,970.14
Turnover (USD mn)	48.60
% change	26.81%

Source: Dhaka Stock Exchange

## International Market

Major Indices	Last closing
Dow Jones Industrial Average	47,954.99
% change	-0.18%
S&P 500	6,616.85
% change	0.08%
Nikkei 225	56,105.00
% change	4.54%
FTSE 100	10,348.79
% change	-0.84%

Source: Investing.com

## Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	122.80	122.85
EUR	141.72	141.79
GBP	162.49	162.60
INR	1.32	1.32

Source: BB

## Money market

Date	Call Money Rate Range (%)	Weighted Average
07-Apr-26	9.65-11.00	9.81
06-Apr-26	9.65-11.00	9.79

Source: BB

## Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	109.27	-0.46%
Gold Spot, USD/t oz.	4,833.63	3.74%
Cotton, USD/lb.	71.31	-0.50%

Source: Investing.com

## Market Summary

### Bangladesh Market

- The leading bourse of the country, DSEX, rose by 0.67% on the last trading day, closing at 5,156.87 points.
- The daily turnover rose by 26.81% on the last trading day.

### Global Market

- The majority of the leading global indices fell during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 4.54% gain.

### Key Macro Indicators

- The BDT depreciated against the majority of the currencies.
- The average overnight rate stood at 9.81%, standing between 9.65% and 11.00%.
- The price of oil futures fell by 0.46%, gold price rose by 3.74%, and cotton price fell by 0.50% last day.

## Economic Outlook

### Dollar nears Tk 123 as war keeps markets on edge

- The Bangladeshi taka is weakening toward Tk 123 per dollar due to global war-driven uncertainty and high oil prices, raising inflation risks despite stable underlying economic fundamentals.

<https://www.thedailystar.net/business/global-economy/news/dollar-nears-tk-123-war-keeps-markets-edge-4146076>

### Why are T-bond yields rising again?

- Treasury bond yields are rising again mainly because the government is borrowing more to cover budget deficits amid weak revenue, forcing it to offer higher interest rates to attract funds from banks.

<https://today.thefinancialexpress.com.bd/stock-corporate/why-are-t-bond-yields-rising-again-1775580298>

### FDI slides 18% in Q4 2025 on policy, infrastructure hurdles

- Foreign direct investment (FDI) in Bangladesh fell by about 18% in Q4 2025 mainly due to political uncertainty, weak policy continuity, and infrastructure bottlenecks that discouraged new foreign investors and reduced reinvested earnings.

<https://www.tbsnews.net/economy/fdi-slides-18-q4-2025-policy-infrastructure-hurdles-1405631>

## Sectors

### Banks, NBFIs, and Insurance

#### City Bank gets nod for Tk 1,200cr bond

- City Bank has received regulatory approval to raise Tk 1,200 crore through a subordinated bond, which will help strengthen its capital base and support lending to businesses and individuals.

<https://www.thedailystar.net/business/economy/news/city-bank-gets-nod-tk-1200cr-bond-4146056>

### Capital Market

#### Dhaka stocks extend rally as turnover jumps 27%

- The Dhaka stock market continued its upward momentum today, buoyed by a sharp rise in turnover and improving investor sentiment.

<https://www.tbsnews.net/economy/stocks/dhaka-stocks-extend-rally-turnover-jumps-27-1405541>

#### MK Footwear secures another export deal, targets strong overseas growth

- Listed company MK Footwear has signed a finished shoes OEM manufacturing deal with Hong Kong-based Fundrich Global Co, Limited and a separate export agreement with China's Jinjiang Akia Sports Co Ltd, marking a strong push into global markets.

<https://www.tbsnews.net/economy/stocks/mk-footwear-secures-another-export-deal-targets-strong-overseas-growth-1405596>

#### Foreign investors slash stakes in Olympic, BRAC Bank, Grameenphone amid March sell-off

- Foreign investors significantly reduced their exposure to Bangladesh's capital market in March, offloading shares in leading blue-chip companies including Olympic Industries, BRAC Bank and Grameenphone, reflecting a sharp shift in sentiment driven by global uncertainties and lingering domestic concerns.

<https://www.tbsnews.net/economy/stocks/foreign-investors-slash-stakes-olympic-brac-bank-grameenphone-amid-march-sell-1405551>