

Bangladesh Market

| Major Indices | Last closing |
|-------------------|--------------|
| DSEX Index | 5,317.96 |
| % change | 3.12% |
| DS30 Index | 2,026.06 |
| % change | 2.77% |
| DSES Index | 1,075.97 |
| % change | 2.88% |
| Turnover (BDT mn) | 9,915.93 |
| Turnover (USD mn) | 80.78 |
| % change | 66.09% |

Source: Dhaka Stock Exchange

International Market

| Major Indices | Last closing |
|------------------------------|--------------|
| Dow Jones Industrial Average | 47,954.99 |
| % change | 2.85% |
| S&P 500 | 6,782.81 |
| % change | 2.51% |
| Nikkei 225 | 56,342.00 |
| % change | 0.42% |
| FTSE 100 | 10,608.88 |
| % change | 2.51% |

Source: Investing.com

Exchange rate

| Major Currencies | Bid (BDT) | Ask (BDT) |
|------------------|-----------|-----------|
| USD | 122.75 | 122.75 |
| EUR | 142.32 | 142.34 |
| GBP | 163.13 | 163.18 |
| INR | 1.32 | 1.32 |

Source: BB

Money market

| Date | Call Money Rate Range (%) | Weighted Average |
|-----------|---------------------------|------------------|
| 08-Apr-26 | 9.75-11.00 | 9.83 |
| 07-Apr-26 | 9.65-11.00 | 9.81 |

Source: BB

Commodities

| Major Commodities | Price | % Change |
|-----------------------------|----------|----------|
| Brent Crude (Oil), USD/bbl. | 94.75 | -13.29% |
| Gold Spot, USD/t oz. | 4,715.52 | -2.44% |
| Cotton, USD/lb. | 71.67 | 0.50% |

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, rose by 3.12% on the last trading day, closing at 5,317.96 points.
- The daily turnover rose by 66.09% on the last trading day.

Global Market

- The majority of the leading global indices rose during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 0.42% gain.

Key Macro Indicators

- The BDT depreciated against the majority of the currencies.
- The average overnight rate stood at 9.83%, standing between 9.75% and 11.00%.
- The price of oil futures fell by 13.29%, gold price fell by 2.44%, and cotton price rose by 0.50% last day.

Global Outlook

Global energy shares drop as oil plunges after US-Iran ceasefire

- US and European energy stocks slid on Wednesday as oil prices tumbled after a two-week Middle East ceasefire raised hopes for a resumption of oil and gas supply through the Strait of Hormuz, reports Reuters.
- US President Donald Trump on Tuesday agreed to the ceasefire less than two hours before his deadline for Iran to reopen the strait or face devastating attacks on its civilian infrastructure.

<https://today.thefinancialexpress.com.bd/stock-corporate/global-energy-shares-drop-as-oil-plunges-after-us-iran-ceasefire-1775670364>

Economic Outlook

Taka gains as dollar demand softens on US-Iran truce

- The Bangladeshi taka strengthened slightly as global dollar demand eased following the US–Iran ceasefire, reducing safe-haven demand for the US dollar and improving overall foreign exchange market stability.

<https://www.thedailystar.net/business/economy/news/taka-gains-dollar-demand-softens-us-iran-truce-4147041>

Sectors

Banks, NBFIs, and Insurance

Exporters set to get offshore dollar loans at 8% as working capital

- Exporters in Bangladesh are set to access offshore dollar loans at around 8% interest—much lower than local rates—to ease working capital needs, improve competitiveness, and reduce pressure on domestic foreign exchange reserves.

<https://www.tbsnews.net/economy/banking/exporters-set-get-offshore-dollar-loans-8-working-capital-1405666>

RMG

Iran war fallout hits readymade garment industry hard

- Bangladesh's readymade garment sector is facing mounting pressure as the ongoing Middle East conflict disrupts supply chains, drives up input costs and dampens global demand.
- Industry insiders say the impact is being felt across the entire value chain, from raw-material sourcing to shipment schedules and order flows.

<https://today.thefinancialexpress.com.bd/last-page/iran-war-fallout-hits-readymade-garment-industry-hard-1775672387>

Capital Market

Strong rebound in stocks as US-Iran ceasefire lifts investor confidence

- Breaking a prolonged bearish spell since the onset of the Middle East conflict, Dhaka stocks rallied strongly today (8 April), with turnover and indices surging as investor sentiment rebounded after the United States and Iran agreed to a conditional two-week ceasefire.

<https://www.tbsnews.net/economy/stocks/dhaka-stocks-surge-127-points-amid-us-iran-ceasefire-news-1405751>

Shahjalal Islami Bank profit jumps 118%, declares 13% cash dividend

- Shahjalal Islami Bank has reported a sharp rise in profitability for 2025, driven by strong growth in investment income and improved operational performance, while announcing a higher cash dividend for its shareholders.

<https://www.tbsnews.net/economy/stocks/shahjalal-islami-bank-profit-soars-118-declares-13-cash-dividend-1406421>

Linde Bangladesh declares 100% cash dividend

- Linde Bangladesh has announced a 100% cash dividend for the year 2025, maintaining a strong payout for shareholders despite a significant decline in profit compared to the previous year.

<https://www.tbsnews.net/economy/stocks/linde-bangladesh-declares-100-cash-dividend-1406526>

BSEC fines Rupali Insurance directors, CEO for breaching credit rating rules

- The securities regulator has fined the directors and top executive of Rupali Insurance Company Limited for violating credit rating regulations, highlighting ongoing concerns over compliance and governance practices in the capital market.

<https://www.tbsnews.net/bangladesh/bsec-fines-rupali-insurance-directors-ceo-breaching-credit-rating-rules-1406616>

Auditors flag IPO irregularities at Silva Pharma, timeline issues at Associated Oxygen

- Audit reports of two listed companies – Silva Pharmaceuticals and Associated Oxygen – have identified inconsistencies in IPO fund utilisation, alongside delays and compliance gaps, according to stock exchange disclosures today.

<https://www.tbsnews.net/economy/stocks/auditors-flag-ipo-irregularities-silva-pharma-timeline-issues-associated-oxygen>