

## Bangladesh Market

Major Indices	Last closing
DSEX Index	5,271.40
% change	0.26%
DS30 Index	2,002.35
% change	0.01%
DSES Index	1,061.08
% change	-0.20%
Turnover (BDT mn)	8,371.04
Turnover (USD mn)	68.20
% change	7.75%

Source: Dhaka Stock Exchange

## International Market

Major Indices	Last closing
Dow Jones Industrial Average	47,954.99
% change	-0.56%
S&P 500	6,816.89
% change	-0.11%
Nikkei 225	56,924.11
% change	1.84%
FTSE 100	10,600.53
% change	-0.03%

Source: Investing.com

## Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	122.75	122.75
EUR	143.85	143.88
GBP	165.20	165.30
INR	1.32	1.32

Source: BB

## Money market

Date	Call Money Rate Range (%)	Weighted Average
12-Apr-26	10.00-11.00	10.23
09-Apr-26	9.75-11.00	10.16

Source: BB

## Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	103.11	7.50%
Gold Spot, USD/t oz.	4,671.54	-1.98%
Cotton, USD/lb.	75.33	2.83%

Source: Investing.com

## Market Summary

### Bangladesh Market

- The leading bourse of the country, DSEX, rose by 0.26% on the last trading day, closing at 5,257.70 points.
- The daily turnover rose by 7.75% on the last trading day.

### Global Market

- The majority of the leading global indices fell during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 1.84% gain.

### Key Macro Indicators

- The BDT was stable against the majority of the currencies.
- The average overnight rate stood at 10.23%, standing between 10.00% and 11.00%.
- The price of oil futures rose by 7.50%, gold price fell by 1.98%, and cotton price rose by 2.83% last day.

## Economic Outlook

### Inflation outpaces wages for 50 months

- Inflation in Bangladesh has exceeded wage growth for 50 consecutive months, causing sustained declines in real incomes despite gradual pay increases. This prolonged gap is forcing low-income households to cut food consumption and rely more on borrowing as living costs continue to rise faster than earnings.

<https://www.thedailystar.net/business/economy/news/inflation-outpaces-wages-50-months-4150166>

## Sectors

### Banks, NBFIs, and Insurance

#### Treasury bill yields rise as govt ramps up bank borrowing

- Treasury bill yields in Bangladesh have risen above 10% as the government increases borrowing from banks to meet funding needs amid weak revenue collection. Higher borrowing has pushed short-term interest rates up, reflecting tighter demand for funds in the banking system.

<https://www.tbsnews.net/economy/treasury-bill-yields-rise-govt-ramps-bank-borrowing-1409996>

#### Islami Bank MD sent on forced leave

- The board of Islami Bank Bangladesh sent its managing director Md Omar Faruk Khan on mandatory leave for about one and a half months following a directive from Bangladesh Bank, with an acting MD appointed in his absence.

<https://www.tbsnews.net/economy/banking/islami-bank-md-omar-faruk-sent-mandatory-leave-1409816>

## Fuel and Power

### Furnace oil price ramped up by Tk24.59 a litre

- The decision followed proposals from Bangladesh Petroleum Corporation (BPC) and oil-marketing companies as well as a public hearing and a detailed review.

<https://today.thefinancialexpress.com.bd/first-page/furnace-oil-price-ramped-up-by-tk2459-a-litre-1776018145>

## Capital Market

### Insurance stocks shine as DSE opens week on a positive note

- The Dhaka stock market began the week on a cautiously optimistic footing, with insurance stocks leading a broad-based rally that helped the benchmark index close in positive territory despite lingering geopolitical concerns and mixed investor sentiment.

<https://www.tbsnews.net/economy/stocks/insurance-stocks-shine-dse-opens-week-positive-note-1410036>

### SME production plunges by 30% as energy crisis, soaring costs hit hard

- Bangladesh's Small and Medium Enterprise (SME) sector is witnessing a sharp decline in activity, with production down by as much as 30% in recent weeks amid the global energy crisis, rising raw material costs, and frequent load-shedding.

<https://www.tbsnews.net/bangladesh/energy/sme-production-plunges-30-energy-crisis-soaring-costs-hit-hard-1410076>

## Acme Pesticides yet to respond to DSE query amid 66% share price surge

- Acme Pesticides Limited has yet to respond to a query from the Dhaka Stock Exchange (DSE) regarding an "unusual" surge in its share price and trading volume, amid regulatory scrutiny over financial irregularities.

<https://www.tbsnews.net/economy/stocks/acme-pesticides-yet-respond-dse-query-amid-66-share-price-surge-1410046>

## Fund crunch hits BEXIMCO's Korotoa solar plant as Sukuk maturity nears

- The completion of BEXIMCO's 30 MW Korotoa Solar Plant has become uncertain due to a funding shortfall, as the central bank and investors have shown reluctance to extend support to the sukuk-issuing company.

<https://today.thefinancialexpress.com.bd/stock-corporate/fund-crunch-hits-beximcos-korotoa-solar-plant-as-sukuk-maturity-nears-1776016941>

## BSEC extends deadline for Berger's rights issue fund utilisation by one year

- Berger Paints Bangladesh – a publicly traded multinational company – has received approval from the Bangladesh Securities and Exchange Commission (BSEC) to extend the deadline for utilising proceeds from its rights share issuance by one year.

<https://www.tbsnews.net/economy/stocks/bsec-extends-deadline-bergers-rights-issue-fund-utilisation-one-year-1410031>

## Bangladesh Autocars denies undisclosed price-sensitive info amid 91% share surge

- Bangladesh Autocars Limited has said there is no undisclosed price-sensitive information behind the recent sharp rise in its share price and trading volume, responding to a query from the Dhaka Stock Exchange (DSE) issued on 9 April.

<https://www.tbsnews.net/economy/stocks/bangladesh-autocars-denies-undisclosed-price-sensitive-info-amid-91-share-surge>

## Brokers seek three-month extension for margin rule compliance amid sell-off fears

- The DSE Brokers Association of Bangladesh (DBA) has requested a three-month extension from the capital market regulator to comply with newly introduced margin rules, citing concerns that the current April deadline could trigger massive sell-offs and further destabilise an already distressed market.

<https://www.tbsnews.net/economy/stocks/brokers-seek-three-month-extension-margin-rule-compliance-amid-sell-fears-1409976>