

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,230.37
% change	-0.78%
DS30 Index	1,981.04
% change	-1.06%
DSES Index	1,058.00
% change	-0.29%
Turnover (BDT mn)	7,934.26
Turnover (USD mn)	64.64
% change	-5.22%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	47,954.99
% change	0.63%
S&P 500	6,886.24
% change	1.02%
Nikkei 225	56,502.77
% change	-0.74%
FTSE 100	10,582.96
% change	-0.17%

Source: Investing.com

Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	122.75	122.75
EUR	143.85	143.88
GBP	165.20	165.30
INR	1.32	1.32

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
13-Apr-26	9.95-11.00	10.14
12-Apr-26	10.00-11.00	10.23

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	94.79	-8.07%
Gold Spot, USD/t oz.	4,837.59	3.55%
Cotton, USD/lb.	76.52	1.58%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, fell by 0.78% on the last trading day, closing at 5,230.37 points.
- The daily turnover fell by 5.22% on the last trading day.

Global Market

- The majority of the leading global indices rose during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 0.74% loss.

Key Macro Indicators

- The BDT was stable against the majority of the currencies.
- The average overnight rate stood at 10.14%, standing between 9.95% and 11.00%.
- The price of oil futures fell by 8.07%, gold price rose by 3.55%, and cotton price rose by 1.58% last day.

Economic Outlook

Bangladesh to receive \$2bn assistance from IMF, WB amid Middle East crisis

- Bangladesh is set to receive about \$2 billion in additional IMF and World Bank support to help offset economic deficits and external pressures caused by the Middle East crisis, boosting reserves, stabilising currency, and supporting fiscal balance amid uncertainty.

<https://www.thedailystar.net/business/news/bangladesh-receive-2bn-assistance-imf-wb-amid-middle-east-crisis-4151541>

Gap widens 23pc to Tk 2.54t in FY25

- Bangladesh's trade deficit with China widened by 23% to Tk 2.54 trillion in FY25, driven by rising imports of raw materials and limited export growth, increasing pressure on foreign exchange reserves and overall balance of payments stability.

<https://today.thefinancialexpress.com.bd/public/last-page/gap-widens-23pc-to-tk-254t-in-fy25-1776105203>

Sectors

Banks, NBFIs, and Insurance

BB to introduce two reference rates

- Bangladesh Bank will introduce two transaction-based reference rates—BOFR and DOMMR—to better reflect actual market interest rates and improve transparency in the financial system, strengthening monetary policy transmission and aligning domestic benchmarks with global practices.

<https://today.thefinancialexpress.com.bd/public/last-page/bb-to-introduce-two-reference-rates-1776105341>

Capital Market

Stocks tumble amid global concerns

- Stocks at the Dhaka bourse slipped back into losses yesterday after a brief rebound in the previous session, as persistent sell-offs driven by cautious investor sentiment eroded early gains.

<https://www.tbsnews.net/economy/stocks/stocks-tumble-amid-global-concerns-1410946>

Pragati Insurance declares 27% cash, 3% stock dividend for 2025

- Pragati Insurance has recommended a 27% cash dividend and a 3% stock dividend for the year ended 31 December 2025, reflecting a continued effort to reward shareholders while strengthening its capital base.

<https://www.tbsnews.net/economy/stocks/pragati-insurance-declares-27-cash-3-stock-dividend-2025-1410931>

Craftsman Footwear denies price-sensitive disclosure amid sharp share surge

- Craftsman Footwear and Accessories Limited has said there is no undisclosed price-sensitive information behind the recent sharp rise in its share price and trading volume, responding to a query from the Dhaka Stock Exchange issued on 9 April 2026.

<https://www.tbsnews.net/economy/stocks/craftsman-footwear-denies-price-sensitive-disclosure-amid-sharp-share-surge-1410951>