

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,255.00
% change	0.47%
DS30 Index	1,984.21
% change	0.16%
DSES Index	1,066.73
% change	0.83%
Turnover (BDT mn)	8,364.84
Turnover (USD mn)	68.17
% change	5.43%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	47,954.99
% change	0.66%
S&P 500	6,967.38
% change	1.18%
Nikkei 225	57,877.39
% change	2.43%
FTSE 100	10,609.06
% change	0.25%

Source: Investing.com

Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	122.70	122.70
EUR	144.72	144.75
GBP	166.43	166.50
INR	1.32	1.32

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
15-Apr-26	9.95-11.00	10.02
13-Apr-26	9.95-11.00	10.14

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	94.93	0.15%
Gold Spot, USD/t oz.	4,823.50	-0.29%
Cotton, USD/lb.	77.42	1.18%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, rose by 0.47% on the last trading day, closing at 5,255.00 points.
- The daily turnover rose by 5.43% on the last trading day.

Global Market

- The majority of the leading global indices rose during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 2.43% gain.

Key Macro Indicators

- The BDT appreciated against the majority of the currencies.
- The average overnight rate stood at 10.02%, standing between 9.95% and 11.00%.
- The price of oil futures rose by 0.15%, gold price fell by 0.29%, and cotton price rose by 1.18% last day.

Economic Outlook

BB buys \$70m from banks in first purchase in nearly two months

- Bangladesh Bank purchased \$70 million from commercial banks after nearly two months to help stabilize and slightly lower the dollar exchange rate amid inflation concerns.

<https://www.tbsnews.net/economy/banking/bb-buys-70m-banks-first-purchase-nearly-two-months-1412411>

Release of \$1.3b from IMF credit not before June

- The release of the \$1.3 billion IMF loan tranche to Bangladesh is unlikely before June, as the country has yet to fully meet key reform conditions required for approval.

<https://today.thefinancialexpress.com.bd/first-page/release-of-13b-from-imf-credit-not-before-june-1776276754>

Sectors

Banks, NBFIs, and Insurance

EBL profit jumps 20pc in 2025

- Eastern Bank PLC reported a 20% rise in 2025 profit to about Tk 901 crore, driven by strong growth in deposits, loans, and investments along with improved asset quality.

<https://today.thefinancialexpress.com.bd/stock-corporate/ebel-profit-jumps-20pc-in-2025-1776269200>

BRAC Bank teams up with SME Foundation to provide easy loans

- BRAC Bank partnered with the SME Foundation to offer accessible, low-cost loans to grassroots micro and small enterprises, with a special focus on supporting women-led businesses.

<https://today.thefinancialexpress.com.bd/trade-market/brac-bank-teams-up-with-sme-foundation-to-provide-easy-loans-1776271158>

Merchant banks risk losing licences over IPO shortfall

- Merchant banks in Bangladesh risk penalties—including licence cancellation—if they fail to submit at least one IPO proposal every two years, amid a prolonged drought in new listings.

<https://today.thefinancialexpress.com.bd/stock-corporate/merchant-banks-risk-losing-licences-over-ipo-shortfall-1776269073>

NBFI depositors cry for payback

- Depositors of troubled non-bank financial institutions (NBFIs) are protesting and demanding urgent repayment of their savings, which have remained stuck for years due to mismanagement, weak governance, and delayed regulatory action.

<https://www.thedailystar.net/business/economy/news/nbfi-depositors-cry-payback-4152396>

Capital Market

Dhaka bourse recovers ground on selective buying despite Mideast concerns

- The capital bourse returned to positive territory today as opportunistic investors stepped in for bargain hunting, seeking undervalued stocks after the previous session's decline.

<https://www.tbsnews.net/economy/stocks/dhaka-bourse-recovers-ground-selective-buying-despite-mideast-concerns-1412481>

NBFIs dominate DSE's top gainers in March despite market slump

- Despite a broader market downturn amid the Middle East conflict, several fundamentally weak and loss-making stocks – mostly from the non-bank financial institution (NBFI) sector – emerged as the top gainers on the Dhaka Stock Exchange (DSE) in March.

<https://www.tbsnews.net/economy/stocks/nbfis-dominate-dses-top-gainers-march-despite-market-slump-1412521>

Eastern Bank posts record Tk901cr profit in 2025, rewards shareholders with 28% dividend

- Eastern Bank PLC (EBL) has reached a significant milestone in its financial journey, posting a record standalone profit after tax of Tk901 crore for the year 2025.

<https://www.tbsnews.net/economy/stocks/eastern-bank-posts-record-tk901cr-profit-2025-rewards-shareholders-28-dividend>

Two Crown Cement, GPH Ispat directors to gift Tk166cr shares to their families

- Two leading entrepreneurs in Bangladesh's cement and steel sectors have initiated a significant wealth transfer to family members, as part of a structured push toward generational succession in their businesses.

<https://www.tbsnews.net/economy/stocks/two-crown-cement-gph-ispac-directors-gift-tk166cr-shares-their-families-1412501>

Excise shock, factory shift drag BATBC profit down 67pc

- British American Tobacco Bangladesh Company (BATBC) posted a steep 67 per cent year-on-year decline in profit after tax in 2025, hit by a mid-year excise duty hike and a forced factory relocation that drove up one-off costs.

<https://today.thefinancialexpress.com.bd/stock-corporate/excise-shock-factory-shift-drag-batbc-profit-down-67pc-1776269176>