

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,300.57
% change	-0.29%
DS30 Index	2,017.74
% change	-0.42%
DSES Index	1,056.67
% change	-0.80%
Turnover (BDT mn)	9,560.10
Turnover (USD mn)	77.88
% change	-2.69%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	47,954.99
% change	-0.13%
S&P 500	7,173.91
% change	0.12%
Nikkei 225	60,321.50
% change	1.01%
FTSE 100	10,321.09
% change	-0.56%

Source: Investing.com

Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	122.75	122.75
EUR	143.86	143.91
GBP	166.09	166.13
INR	1.30	1.30

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
27-Apr-26	9.85-11.00	10.02
26-Apr-26	9.85-11.00	10.02

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	101.69	0.41%
Gold Spot, USD/t oz.	4,692.00	0.25%
Cotton, USD/lb.	79.58	0.28%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, fell by 0.29% on the last trading day, closing at 5,300.57 points.
- The daily turnover fell by 2.69% on the last trading day.

Global Market

- The majority of the leading global indices fell during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 1.01% gain.

Key Macro Indicators

- The BDT was stable against the majority of the currencies.
- The average overnight rate stood at 10.02%, standing between 9.85% and 11.00%.
- The price of oil futures rose by 0.41%, gold price rose by 0.25%, and cotton price rose by 0.28% last day.

Economic Outlook

Bangladesh trails regional peers in attracting FDI

- Bangladesh continues to lag regional peers in attracting foreign investment, receiving only \$1.5 billion average annual FDI between 2019–2024—less than half of Cambodia and far behind Vietnam’s \$17+ billion—as macro instability, dollar shortages, energy disruptions, high inflation, and political uncertainty discouraged new investors.

<https://www.thedailystar.net/business/economy/news/bangladesh-trails-regional-peers-attracting-fdi-4162406>

Cenbank directs banks to buy dollars max at Tk122.85, experts criticise this move

- Bangladesh Bank has verbally capped banks’ dollar purchase rate at Tk122.85/USD to curb forex volatility and inflation pressure, but economists warn the move undermines the country’s shift toward a genuinely market-based exchange rate system—an important IMF reform condition.

<https://www.tbsnews.net/economy/banking/cenbank-directs-banks-buy-dollars-max-tk12285-experts-criticise-move-1423451>

Sectors

Banks, NBFIs, and Insurance

City Bank, Water.org partner to boost WASH financing in Bangladesh

- City Bank PLC has partnered with Water.org to provide Tk200 crore in low-cost financing for MSMEs and MFIs in Bangladesh’s water, sanitation and hygiene (WASH) sector—aiming to expand safe water access in remote areas while supporting SDG-linked inclusive financing.

<https://www.thedailystar.net/business/organisation-news/news/city-bank-waterorg-partner-boost-wash-financing-bangladesh-4162231>

Capital Market

DSE snaps four-day winning streak on profit booking

- After four consecutive sessions of gains, the Dhaka Stock Exchange (DSE) ended lower today (27 April) as investors booked short-term profits amid cautious sentiment and ongoing market uncertainty.

<https://www.tbsnews.net/economy/stocks/dse-snaps-four-day-winning-streak-profit-booking-1423306>

Beacon Pharma profit jumps 335% in Jan-Mar

- According to its price sensitive statement, the company posted earnings per share (EPS) of Tk1.22 in the third quarter of FY26, up from Tk0.28 in the corresponding quarter of the previous year.

<https://www.tbsnews.net/economy/stocks/beacon-pharma-profit-jumps-335-jan-mar-1423391>

Envoy Textiles to invest Tk179cr to double yarn output capacity

- Envoy Textiles Limited has announced plans to invest Tk179.15 crore to expand its yarn production capacity, aiming to double output at its existing factory as the listed textile maker seeks to strengthen operations despite a recent dip in earnings.

<https://www.tbsnews.net/economy/stocks/envoy-textiles-invest-tk179cr-double-yarn-output-capacity-1423331>

Runner shares slide as sponsor announces full exit

- Runner Automobiles PLC saw its share price fall after a key sponsor announced plans to divest his entire stake, raising concerns among investors amid the company's ongoing transition toward electric vehicles (EVs).

<https://www.tbsnews.net/economy/stocks/runner-shares-slide-sponsor-announces-full-exit-1423321>

BSEC bans 3 firms over Ring Shine audits

- The securities regulator has taken punitive action against three audit firms and their three partners over serious irregularities in the auditing of Ring Shine Textiles Limited.

<https://today.thefinancialexpress.com.bd/stock-corporate/bsec-bans-3-firms-over-ring-shine-audits-1777305281>