

Bangladesh Market

| Major Indices | Last closing |
|-------------------|--------------|
| DSEX Index | 5,308.89 |
| % change | 0.16% |
| DS30 Index | 2,016.42 |
| % change | -0.07% |
| DSES Index | 1,054.19 |
| % change | -0.23% |
| Turnover (BDT mn) | 10,267.31 |
| Turnover (USD mn) | 83.64 |
| % change | 7.40% |

Source: Dhaka Stock Exchange

International Market

| Major Indices | Last closing |
|------------------------------|--------------|
| Dow Jones Industrial Average | 5,308.89 |
| % change | 0.16% |
| S&P 500 | 2,016.42 |
| % change | -0.07% |
| Nikkei 225 | 1,054.19 |
| % change | -0.23% |
| FTSE 100 | 10,267.31 |
| % change | 83.64 |

Source: Investing.com

Exchange rate

| Major Currencies | Bid (BDT) | Ask (BDT) |
|------------------|-----------|-----------|
| USD | 122.75 | 122.75 |
| EUR | 143.75 | 143.78 |
| GBP | 165.91 | 165.95 |
| INR | 1.298 | 1.298 |

Source: BB

Money market

| Date | Call Money Rate Range (%) | Weighted Average |
|-----------|---------------------------|------------------|
| 28-Apr-26 | 9.85-11.00 | 9.95 |
| 27-Apr-26 | 9.85-11.00 | 10.02 |

Source: BB

Commodities

| Major Commodities | Price | % Change |
|-----------------------------|----------|----------|
| Brent Crude (Oil), USD/bbl. | 104.56 | 2.82% |
| Gold Spot, USD/t oz. | 4,596.27 | -2.04% |
| Cotton, USD/lb. | 79.45 | -0.16% |

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, rose by 0.16% on the last trading day, closing at 5,308.89 points.
- The daily turnover rose by 7.40% on the last trading day.

Global Market

- The majority of the leading global indices fell during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 0.23% loss.

Key Macro Indicators

- The BDT was stable against the majority of the currencies.
- The average overnight rate stood at 9.95%, standing between 9.85% and 11.00%.
- The price of oil futures rose by 2.82%, gold price fell by 2.04%, and cotton price fell by 0.16% last day.

Economic Outlook

Inflation rises to 8.8% in Q3 FY26: Cenbank

- Bangladesh's inflation rose to an average 8.8% year-on-year in the January-March quarter of FY26, up from 8.3% in the previous quarter, driven mainly by higher food and energy prices, according to Bangladesh Bank's latest quarterly report released today (28 April).

<https://www.tbsnews.net/economy/inflation-rises-88-q3-fy26-cenbank-1424356>

SME Foundation proposes preferential tax regime for small businesses

- The SME Foundation has proposed the introduction of a comprehensive Preferential Tax Regime (PTR) for the country's micro, small and medium enterprises (MSMEs).

<https://www.tbsnews.net/economy/sme-foundation-proposes-preferential-tax-regime-small-businesses-1424431>

Sectors

Banks, NBFIs, and Insurance

Banks can now pay incentive bonuses on operating profit: Cenbank

- Commercial banks will now be allowed to pay incentive bonuses to employees even if they do not post a net profit, provided they record an operating profit, according to a new circular issued by the Bangladesh Bank that rolls back earlier restrictions.

<https://www.tbsnews.net/economy/banking/banks-can-now-pay-incentive-bonuses-operating-profit-cenbank-1424416>

IPDC Finance posts record 25.39% profit growth

- IPDC Finance PLC, the country's first private sector financial institution, recorded a robust 25% year-on-year growth in net profit for the year 2025, navigating persistent macroeconomic challenges through strategic diversification and disciplined cost management.

<https://www.tbsnews.net/economy/corporates/ipdc-finance-posts-unprecedented-2539-profit-growth-1424216>

ICB incurs Tk588.72 in Jul-Mar as lower capital gains

- Investment Corporation of Bangladesh (ICB), a state-owned non bank financial institution, has incurred Tk588 crore consolidated loss in the first nine months of the current fiscal year.

<https://www.tbsnews.net/economy/icb-incurs-tk58872-jul-mar-lower-capital-gains-1424361>

Capital Market

NCC Bank surges 21% on record profit, boosted by govt securities income

- According to Dhaka Stock Exchange (DSE) data, NCC Bank's share surge added over Tk333 crore to its market capitalisation, with the stock rising beyond the usual 10% daily circuit limit, which is lifted after price-sensitive disclosures such as dividend announcements.

<https://www.tbsnews.net/economy/stocks/ncc-bank-shares-flying-it-declares-record-dividend-1423506>

Dhaka Bank declares 10% cash dividend as profit jumps 119%

- Dhaka Bank has reported that its consolidated net profit jumped by 119% year-on-year, while recommending a 10% cash dividend for the year 2025 ending 31 December.

<https://www.tbsnews.net/economy/banking/dhaka-bank-declares-10-cash-dividend-profit-jumps-119-1424481>

Apex Footwear's Tk616cr revenue yields just Tk1cr profit amid rising costs, tax pressures

- Apex Footwear PLC, the country's leading footwear manufacturer and exporter, reported a staggering turnover of Tk616 crore during the January-March quarter of the 2025-26 fiscal year, yet managed to retain only Tk1.06 crore as net profit.

<https://www.tbsnews.net/economy/stocks/apex-footwear-revenue-jumps-14-tk616cr-jan-mar-1423531>

Olympic Industries profit falls 34% due to higher tax burden

- Olympic Industries, the country's leading branded biscuit manufacturer, reported a significant 34% decline in net profit for the January–March quarter of the 2025-26 fiscal year, mainly due to higher taxes and increased raw material costs fueled by geopolitical tensions.

<https://www.tbsnews.net/economy/stocks/olympic-industries-profit-falls-34-due-higher-tax-burden-1424376>

Bata profit drops 96% in 2025

- According to its price sensitive disclosure, the company's earnings per share dropped sharply to Tk0.85 in 2025, down from Tk21.62 in the previous year. The steep decline reflects a difficult operating environment, with the company slipping into losses for much of the year.

<https://www.tbsnews.net/economy/stocks/bata-profit-drops-96-2025-1424231>