

## Bangladesh Market

Major Indices	Last closing
DSEX Index	5,267.23
% change	-0.20%
DS30 Index	2,017.16
% change	-0.29%
DSES Index	1,060.44
% change	0.53%
Turnover (BDT mn)	8,322.94
Turnover (USD mn)	67.80
% change	-5.09%

Source: Dhaka Stock Exchange

## International Market

Major Indices	Last closing
Dow Jones Industrial Average	47,954.99
% change	0.73%
S&P 500	7,259.22
% change	0.81%
Nikkei 225	59,513.12
% change	0.00%
FTSE 100	10,219.11
% change	-1.40%

Source: Investing.com

## Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	122.75	122.75
EUR	143.52	143.54
GBP	166.19	166.25
INR	1.29	1.29

Source: BB

## Money market

Date	Call Money Rate Range (%)	Weighted Average
05-May-26	9.85-11.00	9.95
04-May-26	9.90-11.00	9.99

Source: BB

## Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	109.87	-3.99%
Gold Spot, USD/t oz.	4,594.22	1.66%
Cotton, USD/lb.	84.80	2.27%

Source: Investing.com

## Market Summary

### Bangladesh Market

- The leading bourse of the country, DSEX, fell by 0.20% on the last trading day, closing at 5,267.23 points.
- The daily turnover fell by 5.09% on the last trading day.

### Global Market

- The majority of the leading global indices rose during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 0.00% gain.

### Key Macro Indicators

- The BDT was stable against the majority of the currencies.
- The average overnight rate stood at 9.95%, standing between 9.85% and 11.00%.
- The price of oil futures fell by 3.99%, gold price rose by 1.66%, and cotton price rose by 2.27% last day.

## Economic Outlook

### Net FDI rises 39.36% in 2025 as intra-company loans increase: BB report

- Bangladesh's net FDI rose 39.36% to about \$1.77 billion in 2025, mainly driven by higher reinvested earnings and a sharp rise in intra-company loans, while new equity investment remained sluggish, indicating limited fresh foreign investor entry.

<https://www.tbsnews.net/economy/net-fdi-rises-3936-2025-intra-company-loans-increase-bb-report-1430796>

### Orange economy jobs grow 237% in a decade, yet it lacks policy

- Bangladesh's orange (creative) economy saw jobs surge 237% over the past decade, driven by sectors like media, design and IT, but the absence of a clear policy framework and institutional support is hindering its sustainable growth and formal development.

<https://www.tbsnews.net/economy/orange-economy-jobs-grow-237-decade-yet-it-lacks-policy-1430806>

## Sectors

### Banks, NBFIs, and Insurance

#### Sonali Bank posts record Tk1,313cr profit in 2025

- Sonali Bank PLC posted a record Tk1,313 crore net profit in 2025, rising 33% year-on-year, largely driven by strong earnings from government securities investments, which offset a notable decline in core interest income from lending operations.

<https://www.tbsnews.net/bangladesh/sonali-bank-posts-record-tk1313cr-profit-2025-1430831>

#### Defaulters to be barred from BB's factory reopening fund

- Money launderers, scammers and wilful loan defaulters will be excluded from Bangladesh Bank's planned Tk20,000 crore factory reopening fund, which will instead support genuinely affected businesses willing to repay loans through low-interest financing to revive closed industries.

<https://www.thedailystar.net/business/economy/news/defaulters-be-barred-bbs-factory-reopening-fund-4168526>

#### Janata Bank suffers Tk3,931cr loss in 2025

- State-owned Janata Bank PLC reported a Tk3,931 crore loss in 2025, up 28% year-on-year, driven by massive negative interest income and rising non-performing loans, further deepening its negative net asset value and financial instability.

<https://www.tbsnews.net/bangladesh/janata-bank-suffers-tk3931cr-loss-2025-1430826>

## Capital Market

### 58% of stocks decline amid late-hour sell-offs

- According to data of EBL Securities, among the top ten index draggers, eight were banking stocks, with City Bank leading the decline by shaving off 5 points. It was followed by BRAC Bank, Al-Arafah Islami Bank, Islami Bank Bangladesh, Pubali Bank, Shahjalal Islami Bank, Square Pharmaceuticals, NCC Bank, Bank Asia, and Grameenphone.

<https://www.tbsnews.net/economy/stocks/58-stocks-decline-amid-late-hour-sell-offs-1430656>

## Listed private power producers face earnings pressure amid policy shift

- The companies-except for Shahjibazar Power Co and Energypac Power Generation-witnessed a fall in revenue in the third quarter to March of FY26, against the backdrop of the government's unwillingness to renew power purchase contracts upon expiry. This led to partial utilisation of the plants. Meanwhile, some of these companies saw their finance costs rise, further eroding profits.

<https://today.thefinancialexpress.com.bd/stock-corporate/listed-private-power-producers-face-earnings-pressure-amid-policy-shift-1777999742>

## Summit Alliance Port reports 26% fall in export freight earnings in July-March

- Summit Alliance Port Limited, one of the country's leading inland container terminals and logistics operators, reported a 26% decline in export freight earnings in the July-March period of FY26, weighed down by weaker export container handling and a challenging global trade environment.

<https://www.tbsnews.net/economy/stocks/summit-alliance-port-reports-26-fall-export-freight-earnings-july-march-1430661>

## Dhaka Bank to auction Deshbandhu Polymer's assets to recover Tk52cr debt

- Dhaka Bank PLC has announced an auction to sell the mortgaged land, factory machinery, and other assets of Deshbandhu Polymer Limited to recover outstanding dues amounting to Tk52.10 crore.

<https://www.tbsnews.net/bangladesh/dhaka-bank-auction-deshbandhu-polymers-assets-recover-tk52cr-debt-1430646>

## Sonali Securities loses trading licence over rule violations

- The Dhaka Stock Exchange (DSE) has cancelled the trading rights of Sonali Securities Limited after finding violations of regulatory requirements that mandate keeping net worth at least 75% of paid-up capital.

<https://www.tbsnews.net/economy/stocks/sonali-securities-loses-trading-licence-over-rule-violations-1430631>