

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,234.10
% change	-0.27%
DS30 Index	2,001.61
% change	-0.37%
DSES Index	1,058.16
% change	-0.03%
Turnover (BDT mn)	8,449.30
Turnover (USD mn)	68.83
% change	10.06%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	47,954.99
% change	-0.63%
S&P 500	7,337.11
% change	-0.38%
Nikkei 225	62,833.84
% change	1.58%
FTSE 100	10,276.95
% change	-1.55%

Source: Investing.com

Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	122.75	122.75
EUR	144.19	144.22
GBP	166.83	166.87
INR	1.30	1.30

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
07-May-26	9.90-11.00	9.99
06-May-26	9.90-11.00	9.97

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	100.06	-1.19%
Gold Spot, USD/t oz.	4,686.81	-0.26%
Cotton, USD/lb.	83.00	-1.25%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, fell by 0.27% on the last trading day, closing at 5,234.10 points.
- The daily turnover rose by 10.06% on the last trading day.

Global Market

- The majority of the leading global indices fell during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 1.58% gain.

Key Macro Indicators

- The BDT was stable against the majority of the currencies.
- The average overnight rate stood at 9.99%, standing between 9.90% and 11.00%.
- The price of oil futures fell by 1.19%, gold price fell by 0.26%, and cotton price fell by 1.25% last day.

Economic Outlook

50% ADP rise gets primary nod despite 36% implementation in 9 months

- Bangladesh's Planning Commission has given preliminary approval to a Tk3 lakh crore ADP for FY27, despite only 36% implementation of the current programme in nine months, with major allocations proposed for transport, education, health, and power sectors ahead of final approval on 18 May.

<https://www.tbsnews.net/economy/tk3-lakh-crore-adp-gets-preliminary-approval-final-decision-18-may-1434406>

Cenbank extends special policy support for distressed borrowers until 30 June

- Bangladesh Bank has extended special restructuring and rescheduling support for distressed borrowers until 30 June, allowing troubled businesses to regularise loans with relaxed repayment terms, low down payments, and longer tenures, while barring previously supported borrowers from reapplying.

<https://www.tbsnews.net/economy/banking/cenbank-extends-special-policy-support-distressed-borrowers-until-30-june-1432811>

Pressure grows on BSEC to allow loan clearance with IPO proceeds

- Pressure is mounting on the Bangladesh Securities and Exchange Commission to relax IPO rules allowing greater use of proceeds for bank loan repayments, as businesses and banks argue the current 30% cap limits capital restructuring, while regulators remain concerned about investor protection and misuse risks.

<https://today.thefinancialexpress.com.bd/stock-corporate/pressure-grows-on-bsec-to-allow-loan-clearance-with-ipo-proceeds-1778341334>

Sectors

Banks, NBFIs, and Insurance

Rescheduling shows gains but pushes banking stress into future

- Loan rescheduling has temporarily improved banks' default loan figures and profitability, but economists warn the policy is delaying recognition of actual financial stress, potentially increasing future risks in Bangladesh's banking sector through hidden bad loans and weakened credit discipline.

<https://www.tbsnews.net/economy/banking/rescheduling-shows-gains-pushes-banking-stress-future-1434596>

EBL signs customer benefit agreement with Shanta Lifestyle

- Eastern Bank PLC has signed a customer benefit agreement with Shanta Lifestyle, enabling EBL cardholders and customers to enjoy exclusive discounts and privileges on lifestyle, fashion, and hospitality services offered by the Shanta Group concern.

<https://today.thefinancialexpress.com.bd/trade-market/eb1-signs-customer-benefit-agreement-with-shanta-lifestyle-1778344103>

Capital Market

DSE seeks safeguards for shareholders in Islamic bank mergers

- The Dhaka Stock Exchange (DSE) on Thursday urged Bangladesh Bank to protect general shareholders during the merger process of five troubled Islamic banks, warning that investors could lose ownership stakes without fair compensation.

<https://www.tbsnews.net/economy/stocks/dse-seeks-safeguards-shareholders-islamic-bank-mergers-1434496>

BSEC sets out rules for converting closed-end mutual funds

- The Bangladesh Securities and Exchange Commission (BSEC) has issued a directive setting out how existing closed-end mutual funds can be converted into open-end ones. The move follows years of debate over the future of closed-end funds. In 2018, amid heavy criticism from market analysts, the BSEC allowed several funds to extend their tenure without seeking approval from unitholders.

<https://www.thedailystar.net/business/economy/news/bsec-sets-out-rules-converting-closed-end-mutual-funds-4171591>

Pressure grows on BSEC to allow loan clearance with IPO proceeds

- Amid liquidity stress in banks due to a high volume of bad loans and the repayment burden on businesses caused by high interest rates, entrepreneurs and top bank officials at a meeting with the regulator last month insisted that restrictions on using IPO proceeds to repay loans and rescheduled loans be withdrawn.

<https://today.thefinancialexpress.com.bd/stock-corporate/pressure-grows-on-bsec-to-allow-loan-clearance-with-ipo-proceeds-1778341334>

Crisis-hit Ring Shine Textiles seeks PM meeting to protect investors

- Some foreign shareholders and owners of Ring Shine Textiles Limited – a company operating in Bangladesh since 1997 – have written to Prime Minister Tarique Rahman seeking a meeting to present the firm's ongoing crisis and request government support to protect the interests of public shareholders.

<https://www.tbsnews.net/economy/stocks/crisis-hit-ring-shine-textiles-seeks-pm-meeting-protect-investors-1434476>

Robi profit skyrockets 85% to Tk232cr in Q1 on data surge, cost discipline

- The country's second-largest mobile operator attributed this significant bottom-line growth to a combination of AI-driven personalised service offerings, a robust surge in data consumption, and a highly disciplined approach to cost management, according to a press release.

<https://www.tbsnews.net/economy/stocks/robi-profit-skyrockets-85-tk232cr-q1-data-surge-cost-discipline-1434461>

Shipping Corp profit falls over 15pc after ship purchase with FDR savings

- Bangladesh Shipping Corporation posted a 15.61 per cent year-on-year decline in profit to Tk 637.60 million in Q3 of FY26 as interest income fell following the use of savings from fixed deposits to acquire new ships. Earnings per share slid to Tk 4.08 in the January-March quarter from Tk 4.95 in the same quarter a year earlier.

<https://today.thefinancialexpress.com.bd/stock-corporate/shipping-corp-profit-falls-over-15pc-after-ship-purchase-with-fdr-savings-1778341607>