

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,220.95
% change	-0.25%
DS30 Index	1,990.27
% change	-0.57%
DSES Index	1,056.22
% change	-0.18%
Turnover (BDT mn)	7,274.56
Turnover (USD mn)	59.26
% change	-13.90%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	47,954.99
% change	0.02%
S&P 500	7,398.93
% change	0.84%
Nikkei 225	62,713.65
% change	-0.19%
FTSE 100	10,233.07
% change	-0.43%

Source: Investing.com

Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	122.75	122.75
EUR	144.65	144.70
GBP	167.33	167.38
INR	1.30	1.30

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
10-May-26	9.90-11.00	9.98
07-May-26	9.90-11.00	9.99

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	104.95	4.89%
Gold Spot, USD/t oz.	4,691.50	0.10%
Cotton, USD/lb.	84.73	2.08%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, fell by 0.25% on the last trading day, closing at 5,220.95 points.
- The daily turnover fell by 13.90% on the last trading day.

Global Market

- The majority of the leading global indices rose during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 0.19% loss.

Key Macro Indicators

- The BDT was stable against the majority of the currencies.
- The average overnight rate stood at 9.98%, standing between 9.90% and 11.00%.
- The price of oil futures rose by 4.89%, gold price rose by 0.10%, and cotton price rose by 2.08% last day.

Economic Outlook

Megaproject worth Tk 334.75b ready for ECNEC endorsement

- A Tk 334.75 billion Padma Barrage megaproject is set for ECNEC approval, aiming to expand irrigation across 19 districts, revive river systems affected by the Farakka Barrage, reduce salinity, generate hydropower, and strengthen water security through financing.

<https://today.thefinancialexpress.com.bd/first-page/megaproject-worth-tk-33475b-ready-for-ecnec-endorsement-1778434146>

T-bill yields show mixed movement

- Treasury bill yields showed mixed movement as banks continued investing excess liquidity in government securities amid weak private-sector credit demand, with 91-day yields rising slightly, 182-day rates unchanged, and 364-day yields declining marginally while the government raised Tk 90 billion.

<https://today.thefinancialexpress.com.bd/last-page/t-bill-yields-show-mixed-movement-1778433929>

Forex reserves dip below \$30b after ACU payment

- Bangladesh's foreign exchange reserves fell below \$30 billion to \$29.48 billion under BPM-6 methodology after the country cleared a \$1.51 billion ACU import payment, highlighting continued pressure on external balances despite recent reserve gains from remittance inflows and dollar purchases.

<https://www.tbsnews.net/economy/forex-reserves-dip-below-30b-after-acu-payment-1435306>

Sectors

Banks, NBFIs, and Insurance

Sammilito Islami Bank sees fresh momentum

- Sammilito Islami Bank is gaining fresh momentum as depositors gradually regain confidence in the newly merged Islamic lender, supported by government backing, liquidity support, restructuring efforts, and plans to stabilise operations after consolidating five troubled Shariah-based banks.

<https://today.thefinancialexpress.com.bd/first-page/sammilito-islami-bank-sees-fresh-momentum-1778434337>

DBH Finance profit up 26pc in Q1, buoyed by higher interest income

- DBH Finance posted a 26 per cent year-on-year rise in Q1 profit to Tk 196 million, driven by stronger net interest income, investment earnings from government securities, and low non-performing loans, reinforcing its position as one of Bangladesh's strongest housing finance institutions.

<https://today.thefinancialexpress.com.bd/stock-corporate/dbh-finance-profit-up-26pc-in-q1-buoyed-by-higher-interest-income-1778428784>

Textile

Textile firms struggle as yarn prices, demand weaken

- Falling yarn prices, sluggish global demand, and elevated operating costs have dealt a severe blow to the revenue and profitability of listed textile firms in the first nine months through March of FY26.
- A majority of the 58 listed textile companies posted lower profits, while several slipped into fresh losses and some continued to remain in the red for years.

<https://today.thefinancialexpress.com.bd/stock-corporate/textile-firms-struggle-as-yarn-prices-demand-weaken-1778428627>

Fuel & Power

Govt to buy 3 more spot LNG cargoes by mid-June

- State-run Rupantarita Prakritik Gas Company Ltd (RPGCL) has floated tenders to purchase the three LNG cargoes for delivery during the June 8-9, June 9-10 and June 14-15 windows amid the ongoing Middle East crisis and disruptions in the Strait of Hormuz. Each spot LNG cargo will contain approximately 3.36 million MMBtu, according to a senior RPGCL official.

<https://today.thefinancialexpress.com.bd/last-page/govt-to-buy-3-more-spot-lng-cargoes-by-mid-june-1778433758>

Capital Market

DSE market cap erodes by Tk9,800cr as losing streak hits fourth day

- The country's premier bourse, the Dhaka Stock Exchange (DSE), extended its losing streak for the fourth consecutive session today (10 May), as a lack of favourable catalysts and persistent selling pressure on major large-cap scrips dampened investor sentiment.

<https://www.tbsnews.net/economy/stocks/dse-market-cap-erodes-tk9800cr-losing-streak-hits-fourth-day-1435436>

Sonar Bangla Insurance declares 10% dividend as earnings surge 245%

- The board of directors of Sonar Bangla Insurance Limited has recommended a 10% dividend, comprising 5% cash and 5% stock, for the financial year ended 31 December 2025.

<https://www.tbsnews.net/economy/stocks/sonar-bangla-insurance-declares-10-dividend-earnings-surge-245-1435446>

BSEC conversion guidelines trigger surge in mutual funds

- Mutual funds rallied strongly today (10 May) after the Bangladesh Securities and Exchange Commission (BSEC) issued detailed guidelines for converting closed-end mutual funds into open-end structures, raising investors' expectations of improved liquidity and potential valuation gains.

<https://www.tbsnews.net/economy/stocks/bsec-conversion-guidelines-trigger-surge-mutual-funds-1435441>

Focus shifts to commodity market to reduce equity dependence

- To move the country's capital market beyond its share-dependent structure, the regulator and Chittagong Stock Exchange (CSE) have intensified efforts to launch a commodity derivatives market.

<https://www.tbsnews.net/economy/stocks/focus-shifts-commodity-market-reduce-equity-dependence-1435431>