

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,205.26
% change	-0.30%
DS30 Index	1,985.04
% change	-0.26%
DSES Index	1,055.57
% change	-0.06%
Turnover (BDT mn)	7,149.76
Turnover (USD mn)	58.25
% change	-1.72%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	47,954.99
% change	0.19%
S&P 500	7,412.84
% change	0.19%
Nikkei 225	62,820.00
% change	0.17%
FTSE 100	10,269.43
% change	0.36%

Source: Investing.com

Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	122.75	122.75
EUR	144.65	144.70
GBP	167.33	167.38
INR	1.30	1.30

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
11-May-26	9.90-11.00	10.03
10-May-26	9.90-11.00	9.98

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	104.21	-0.71%
Gold Spot, USD/t oz.	4,767.43	1.62%
Cotton, USD/lb.	87.77	3.59%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, fell by 0.30% on the last trading day, closing at 5,205.26 points.
- The daily turnover fell by 1.72% on the last trading day.

Global Market

- The majority of the leading global indices rose during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 0.17% gain.

Key Macro Indicators

- The BDT was stable against the majority of the currencies.
- The average overnight rate stood at 10.03%, standing between 9.90% and 11.00%.
- The price of oil futures fell by 0.71%, gold price rose by 1.62%, and cotton price rose by 3.59% last day.

Economic Outlook

Govt plans duty-free raw material imports

- The government plans to allow duty-free raw material imports for export-oriented industries to boost Bangladesh's export competitiveness, diversify beyond the RMG sector, and create a more business-friendly trade environment despite concerns over possible misuse and bureaucratic resistance.

<https://today.thefinancialexpress.com.bd/first-page/govt-plans-duty-free-raw-material-imports-1778520489>

BB cuts all-in-cost ceiling to 3pc

- Bangladesh Bank has reduced the all-in-cost ceiling on short-term foreign currency trade finance to benchmark rates plus 3% from 4%, aiming to lower borrowing costs for importers and exporters, align with global market trends, and ease trade financing burdens.

<https://today.thefinancialexpress.com.bd/last-page/bb-cuts-all-in-cost-ceiling-to-3pc-1778520771>

Sectors

Banks, NBFIs, and Insurance

Banks cleared to launch 'e-loan' up to Tk 50,000

- Bangladesh Bank has allowed scheduled banks to offer fully digital "e-loans" of up to Tk 50,000 with repayment terms of up to one year, aiming to expand financial inclusion, simplify borrowing, and accelerate the country's transition toward digital banking services.

<https://www.thedailystar.net/business/economy/news/banks-cleared-launch-e-loan-tk-50000-4173471>

DBH Finance posts lower annual profit, retains dividend payout

- DBH Finance reported a 5.6% decline in annual profit for 2025 but maintained a 15% cash dividend payout, supported by stronger cash flow, improved balance sheet strength, and low non-performing loans despite challenging conditions in the financial sector.

<https://today.thefinancialexpress.com.bd/stock-corporate/dbh-finance-posts-lower-annual-profit-retains-dividend-payout-1778512295>

IPDC Finance posts 79% profit growth in first quarter

- IPDC Finance posted a 79% year-on-year rise in first-quarter profit to Tk 6.5 crore in 2026, driven by higher net interest income, stronger investment earnings, improved operating efficiency, and disciplined cost management despite ongoing macroeconomic challenges.

<https://www.thedailystar.net/business/organisation-news/news/ipdc-finance-posts-79-profit-growth-first-quarter-4173431>

Islami Bank's bad loans soar 44% to record Tk94,322cr in 2025

- Non-performing loans at Bangladesh's Islami Banks surged 44% year-on-year to a record Tk94,322 crore in 2025, driven by weak governance, large-scale loan irregularities, and deteriorating asset quality, raising concerns over financial stability and the sector's ability to support economic growth.

<https://www.tbsnews.net/economy/banking/islami-banks-bad-loans-soar-44-record-tk94322cr-2025-1436476>

Fuel & Power

LNG regasification hits record high

- Bangladesh recorded its highest-ever liquefied natural gas (LNG) regasification level on Sunday as the government ramps up imports to meet rising domestic demand despite soaring global prices and ongoing instability in the Middle East.

<https://today.thefinancialexpress.com.bd/first-page/lng-regasification-hits-record-high-1778520663>