

## Bangladesh Market

Major Indices	Last closing
DSEX Index	5,229.96
% change	0.47%
DS30 Index	1,989.18
% change	0.21%
DSES Index	1,063.51
% change	0.75%
Turnover (BDT mn)	11,015.25
Turnover (USD mn)	89.74
% change	54.06%

Source: Dhaka Stock Exchange

## International Market

Major Indices	Last closing
Dow Jones Industrial Average	47,954.99
% change	0.11%
S&P 500	7,400.96
% change	-0.16%
Nikkei 225	62,264.50
% change	-0.88%
FTSE 100	10,265.32
% change	-0.04%

Source: Investing.com

## Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	122.75	122.75
EUR	144.62	144.65
GBP	167.03	167.12
INR	1.29	1.29

Source: BB

## Money market

Date	Call Money Rate Range (%)	Weighted Average
12-May-26	9.90-11.00	10.00
11-May-26	9.90-11.00	10.03

Source: BB

## Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	107.77	3.42%
Gold Spot, USD/t oz.	4,717.73	-1.04%
Cotton, USD/lb.	86.32	-1.65%

Source: Investing.com

## Market Summary

### Bangladesh Market

- The leading bourse of the country, DSEX, rose by 0.47% on the last trading day, closing at 5,229.96 points.
- The daily turnover rose by 54.06% on the last trading day.

### Global Market

- The majority of the leading global indices fell during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 0.88% loss.

### Key Macro Indicators

- The BDT was stable against the majority of the currencies.
- The average overnight rate stood at 10.00%, standing between 9.90% and 11.00%.
- The price of oil futures rose by 3.42%, gold price fell by 1.04%, and cotton price fell by 1.65% last day.

## Economic Outlook

### Govt to allocate Tk 170b in FY27 ADP

- The government plans to allocate Tk 170 billion in FY27 ADP for BNP's flagship social safety-net programmes, including Family Card, Farmer Card and religious honorariums, aiming to support low-income households, farmers and religious workers under a proposed Tk 3 trillion development budget.

<https://today.thefinancialexpress.com.bd/first-page/govt-to-allocate-tk-170b-in-fy27-adp-1778608448>

### Five-year bond yield rises further

- Yields on Bangladesh's five-year treasury bonds rose further as banks avoided long-term government securities, preferring shorter-term investments amid uncertainty over private sector credit demand and cautious liquidity management, signalling continued pressure on government borrowing costs.

<https://today.thefinancialexpress.com.bd/last-page/five-year-bond-yield-rises-further-1778608808>

## Sectors

### Banks, NBFIs, and Insurance

#### BRAC Bank's profit grows 44% to Tk695cr in first quarter

- BRAC Bank reported a 44% year-on-year growth in consolidated net profit to Tk695.68 crore in the January–March quarter of 2026, driven by higher interest income, stronger investment earnings and solid subsidiary performance.

<https://www.tbsnews.net/economy/stocks/brac-banks-profit-grows-44-tk695cr-first-quarter-1437561>

#### 39 banks launch \$35m venture capital to boost Bangladesh startups

- Startup investment company Startup Bangladesh plans to secure \$35 million in funding for three portfolio firms within four months, aiming to accelerate growth in the country's startup ecosystem through foreign and local investment support.

<https://www.tbsnews.net/economy/startup-investment-company-eyes-35m-funding-three-firms-four-months-1436961>

#### Five troubled financial firms approved for shutdown as govt pledges funds

- Bangladesh Bank has approved the liquidation of five troubled non-bank financial institutions from July, with the government pledging around Tk5,000 crore in budgetary support to repay depositors under the Bank Resolution Act framework.

<https://www.tbsnews.net/economy/five-troubled-financial-firms-approved-shutdown-govt-pledges-funds-1437511>

#### Islami Bank incurs Tk288cr loss on Q1

- Islami Bank Bangladesh PLC reported a consolidated loss of Tk288 crore in the January–March quarter of 2026, mainly due to lower interest earnings, higher deposit costs and a surge in non-performing loans, with loss per share standing at Tk1.79.

<https://www.tbsnews.net/economy/stocks/islami-bank-incurs-tk288cr-loss-q1-1437551>

#### Tk10,500cr syphoned thru inflated export orders at Premier Bank: BB probe

- A Bangladesh Bank probe found Tk10,500 crore was siphoned off from Premier Bank through inflated export orders, exposing irregularities in trade-based money laundering and weak banking oversight.

<https://www.tbsnews.net/bangladesh/corruption/tk10500cr-syphoned-thru-inflated-export-orders-premier-bank-bb-probe-1437541>

## **Capital Market**

### **DSE turnover jumps 54% as DSEX snaps five-day losing streak**

- The country's premier bourse returned to a positive trajectory on Tuesday as the benchmark index snapped a five-day losing streak, supported by a significant surge in trading activity.

<https://www.tbsnews.net/economy/stocks/dse-turnover-jumps-54-dsex-snaps-five-day-losing-streak-1437401>

### **LafargeHolcim Bangladesh posts Tk112cr profit in Q1**

- LafargeHolcim Bangladesh reported a net profit after tax of Tk112.2 crore for the first quarter ended 31 March 2026, down 19% from Tk139.1 crore in the corresponding quarter of the previous year.

<https://www.tbsnews.net/economy/stocks/lafargeholcim-bangladesh-posts-tk112cr-profit-q1-marking-19-decline-1437421>