EBL ASSET MANAGEMENT LTD.
(A fully owned subsidiary of Eastern Bank Ltd.)

Daily News Snippet

May 24, 2026

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,328.36
% change	1.22%
DS30 Index	2,030.34
% change	1.75%
DSES Index	1,077.04
% change	0.71%
Turnover (BDT mn)	9,021.59
Turnover (USD mn)	73.50
% change	4.00%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	47,954.99
% change	0.58%
S&P 500	7,473.47
% change	0.37%
Nikkei 225	63,339.07
% change	2.68%
FTSE 100	10,466.26
% change	0.22%

Source: Investing.com

Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	122.75	122.75
EUR	142.41	142.44
GBP	164.82	164.90
INR	1.28	1.28

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
23-May-26	9.75-11.00	9.90
21-May-26	9.80-11.00	9.95

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	103.54	0.94%
Gold Spot, USD/t oz.	4,509.38	-0.79%
Cotton, USD/lb.	77.42	-0.72%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, rose by 1.22% on the last trading day, closing at 5,328.36 points.
- The daily turnover rose by 4.00% on the last trading day.

Global Market

- The majority of the leading global indices rose during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 2.68% gain.

Key Macro Indicators

- The BDT was stable against the majority of the currencies.
- The average overnight rate stood at 9.90%, standing between 9.75% and 11.00%.
- The price of oil futures rose by 0.94%, gold price fell by 0.79%, and cotton price fell by 0.72% last day.

Economic Outlook

BB announces Tk 60,000 crore stimulus package for private sector

- Bangladesh Bank has unveiled a Tk 60,000 crore stimulus package to revive private sector activity, support closed industries, boost CMSMEs and agriculture, and generate around 2.5 million jobs through low-cost refinancing and targeted sectoral financing schemes.

https://www.thedailystar.net/business/news/bb-announces-tk-60000-crore-stimulus-package-private-sector-4182656

Sectors

Banks, NBFIs, and Insurance

Banks below Tk 2,000cr capital barred from cash dividends

- Bangladesh Bank has barred banks with paid-up capital below Tk 2,000 crore from declaring cash dividends from 2027 onward, aiming to strengthen banks' capital bases and financial stability amid rising non-performing loans and sector-wide capital shortfalls.

https://www.thedailystar.net/business/economy/news/banks-below-tk-2000cr-capital-barred-cash-dividends-4182981

Faisal Rahman appointed as CEO of Prime Bank

- Prime Bank PLC has appointed Faisal Rahman as its Chief Executive Officer effective 24 May 2026, leveraging his 30+ years of banking experience in corporate, institutional, and sustainable finance leadership.

https://www.thedailystar.net/business/organisation-news/news/faisal-rahman-appointed-ceo-prime-bank-4183046

Capital Market

Stocks rally as finance minister vows professional leadership at BSEC

- The Dhaka Stock Exchange (DSE) extended its rally for a fourth consecutive session today (23 May), as investor confidence strengthened following Finance and Planning Minister Amir Khosru Mahmud Chowdhury's pledge to ensure professional and skilled leadership at key financial institutions.

https://www.tbsnews.net/economy/stocks/stocks-rally-finance-minister-vows-professional-leadership-bsec-1447046

BSEC review to become mandatory before court approval in corporate restructuring

- The role of the Bangladesh Securities and Exchange Commission (BSEC) and stock exchanges is set to become more prominent in mergers, acquisitions, demergers and other corporate restructuring activities involving listed companies under a new draft regulation.

https://www.tbsnews.net/economy/stocks/bsec-review-become-mandatory-court-approval-corporate-restructuring-1447041