

## Bangladesh Market

Major Indices	Last closing
DSEX Index	5,616.83
% change	0.21%
DS30 Index	2,127.48
% change	0.00%
DSES Index	1,140.32
% change	0.07%
Turnover (BDT mn)	9,402.13
Turnover (USD mn)	76.60
% change	13.50%

Source: Dhaka Stock Exchange

## International Market

Major Indices	Last closing
Dow Jones Industrial Average	47,954.99
% change	0.35%
S&P 500	7,358.22
% change	-0.10%
Nikkei 225	71,385.00
% change	2.59%
FTSE 100	10,461.63
% change	0.31%

Source: Investing.com

## Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	122.75	122.75
EUR	139.41	139.44
GBP	161.60	161.66
INR	1.30	1.30

Source: BB

## Money market

Date	Call Money Rate Range (%)	Weighted Average
24-Jun-26	9.50-11.00	9.82
23-Jun-26	9.50-11.00	9.84

Source: BB

## Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	73.87	-3.82%
Gold Spot, USD/t oz.	4,012.59	-2.11%
Cotton, USD/lb.	76.26	-3.14%

Source: Investing.com

## Market Summary

### Bangladesh Market

- The leading bourse of the country, DSEX, rose by 0.21% on the last trading day, closing at 5,616.83 points.
- The daily turnover rose by 13.50% on the last trading day.

### Global Market

- The majority of the leading global indices rose during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 2.59% loss.

### Key Macro Indicators

- The BDT was stable against the majority of the currencies.
- The average overnight rate stood at 9.82%, standing between 9.50% and 11.00%.
- The price of oil futures fell by 3.82%, gold price fell by 2.11%, and cotton price fell by 3.14% last day.

## Economic Outlook

### WB lends Bangladesh \$450m to bolster banking reforms

- The World Bank approved a \$450 million loan to strengthen Bangladesh's banking sector through deposit protection, supervision, restructuring, and reforms.

<https://today.thefinancialexpress.com.bd/first-page/wb-lends-bangladesh-450m-to-bolster-banking-reforms-1782323473>

### Reserves cross \$36b with JICA loan dollop

- Bangladesh's foreign-exchange reserves exceeded \$36 billion after a \$320 million JICA loan disbursement, strengthening external-sector stability.

<https://www.thedailystar.net/business/economy/news/policy-rate-unlikely-change-amid-high-inflation-4206711>

### Govt targets 8.5% GDP growth by FY31 under 3R strategy: Finance minister

- The government targets 8.5% GDP growth by FY2031 through its 3R strategy, boosting investment, FDI, reforms, exports, and jobs.

<https://www.tbsnews.net/economy/govt-targets-85-gdp-growth-fy31-under-3r-strategy-finance-minister-1471641>

### Bangladesh's external debt reaches \$78.22b, repayment burden to rise in coming years: Khosru

- Bangladesh's external debt reached \$78.22 billion by March, with debt-servicing obligations set to rise significantly over coming years.

<https://www.tbsnews.net/economy/bangladeshs-external-debt-reaches-7822b-repayment-burden-rise-coming-years-khosru-1471436>

### Industrial growth hits decade low. Can it double next year?

- Bangladesh's industrial growth slowed to a decade-low 2.86% in FY26, with economists citing energy, credit, investment, and demand constraints.

<https://www.thedailystar.net/business/economy/news/industrial-growth-hits-decade-low-can-it-double-next-year-4207516>

## Sectors

### Banks, NBFIs, and Insurance

#### Banks got Tk 76,000 crore in liquidity support till June 6

- Bangladesh Bank provided Tk 75,903 crore in emergency liquidity support to troubled banks by June 6, helping protect depositors and maintain stability.

<https://www.thedailystar.net/business/news/banks-got-tk-76000-crore-liquidity-support-till-june-6-4207416>

#### Mercantile Bank holds 27th AGM

- Mercantile Bank shareholders approved the 2025 balance sheet at its 27th AGM, highlighting stronger performance, lower NPLs, and growth plans.

<https://today.thefinancialexpress.com.bd/trade-market/mercantile-bank-holds-27th-agm-1782322681>

## Islami Insurance cuts dividend to 16% as earnings slip 2025

- Islami Insurance Bangladesh Limited recommended a 16% cash dividend for 2025, down from 20%, as earnings declined during the year.

<https://www.tbsnews.net/economy/stocks/islami-insurance-cuts-dividend-16-earnings-slip-2025-1471616>

## Peoples Insurance declares 10.5% cash dividend for 2025

- People's Insurance declared a 10.5% cash dividend for 2025 after reporting improved earnings and stronger financial performance.

<https://www.tbsnews.net/economy/stocks/peoples-insurance-declares-105-cash-dividend-2025-1471266>

## Capital Market

### Late buying lifts DSEX as bargain hunters return

- Late-session buying by bargain hunters lifted the DSEX index, ending its decline despite cautious investor sentiment and low turnover.

<https://www.tbsnews.net/economy/stocks/late-buying-lifts-dsex-bargain-hunters-return-1471626>

### Beximco Pharma declares 47.5% cash dividend, makes Tk699.88cr profit in FY25

- Beximco Pharmaceuticals declared a 47.5% cash dividend for FY25 after posting Tk 699.88 crore profit, supported by strong sales growth and operational performance.

<https://www.tbsnews.net/economy/stocks/beximco-pharma-declares-475-cash-dividend-makesTk69988cr-profit-fy25-1470646>

### Labour unrest forces Apex Spinning to shut Gazipur factory, leaving 5,000 workers in limbo

- Apex Spinning & Knitting Mills Limited laid off about 5,000 workers and suspended operations amid labour unrest, wage disputes, and declining business conditions.

<https://www.tbsnews.net/economy/industry/apex-spinning-announces-layoff-5000-workers-amid-labour-unrest-1470841>

### National Housing declares 10% cash dividend on stronger earnings

- National Housing Finance PLC declared a 10% cash dividend for 2025, supported by stronger earnings growth, improved profitability, and better operational performance during the year.

<https://www.tbsnews.net/economy/stocks/national-housing-declares-10-cash-dividend-stronger-earnings-1471636>