

## Bangladesh Market

Major Indices	Last closing
DSEX Index	5,520.40
% change	0.06%
DS30 Index	2,072.91
% change	-0.35%
DSES Index	1,114.65
% change	0.05%
Turnover (BDT mn)	12,386.68
Turnover (USD mn)	100.91
% change	2.36%

Source: Dhaka Stock Exchange

## International Market

Major Indices	Last closing
Dow Jones Industrial Average	47,954.99
% change	1.86%
S&P 500	7,394.30
% change	1.75%
Nikkei 225	64,217.27
% change	0.06%
FTSE 100	10,303.88
% change	0.48%

Source: Investing.com

## Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	122.75	122.75
EUR	142.00	142.01
GBP	164.56	164.60
INR	1.29	1.29

Source: BB

## Money market

Date	Call Money Rate Range (%)	Weighted Average
11-Jun-26	9.75-11.00	9.89
10-Jun-26	9.75-11.00	9.94

Source: BB

## Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	90.38	-2.92%
Gold Spot, USD/t oz.	4,215.12	3.44%
Cotton, USD/lb.	76.36	1.41%

Source: Investing.com

## Market Summary

### Bangladesh Market

- The leading bourse of the country, DSEX, rose by 0.06% on the last trading day, closing at 5,520.40 points.
- The daily turnover rose by 2.36% on the last trading day.

### Global Market

- The majority of the leading global indices rose during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 0.06% gain.

### Key Macro Indicators

- The BDT was stable against the majority of the currencies.
- The average overnight rate stood at 9.89%, standing between 9.75% and 11.00%.
- The price of oil futures fell by 2.92%, gold price rose by 3.44%, and cotton price rose by 1.41% last day.

## Economic Outlook

### Experts hail FY27 budget's pro-business reforms, warn implementation is critical

- Experts welcomed the FY27 budget's pro-business reforms, investment focus, and social protection measures, but stressed that effective implementation, revenue mobilisation, and institutional reforms will determine its success.

<https://www.tbsnews.net/economy/budget/experts-hail-fy27-budgets-pro-business-reforms-warn-implementation-critical-1461196>

### Govt sets aside Tk 200 crore for blue economy research, development

- The government proposed Tk 200 crore in FY27 for scientific research and blue economy development to promote innovation and sustainable marine resource management.

<https://www.thedailystar.net/business/news/govt-sets-aside-tk-200-crore-blue-economy-research-development-4197831>

### Budget ends nearly two-decade tax break for zero-coupon bond investors

- The proposed FY27 budget withdraws a nearly 19-year tax exemption on income from zero-coupon bonds, making returns taxable and potentially reducing investor interest in these instruments.

<https://www.tbsnews.net/economy/stocks/budget-ends-nearly-two-decade-tax-break-zero-coupon-bond-investors-1462246>

### Revenue shortfall's debt risk: Govt borrowing may surge Tk12.34 lakh crore by FY29

- Due to persistent revenue shortfalls and rising debt-servicing obligations, government borrowing could surge to Tk 12.34 lakh crore by FY29, increasing fiscal risks and potentially crowding out private-sector credit.

<https://www.tbsnews.net/economy/revenue-shortfalls-debt-risk-govt-borrowing-may-surge-tk1234-lakh-crore-fy29-1461596>

## Sectors

### Banks, NBFIs, and Insurance

#### United Commercial Bank saw 23% deposit growth in 2025

- United Commercial Bank recorded 23% deposit growth in 2025, driven by stronger customer confidence, improved governance, and business expansion.

<https://www.thedailystar.net/business/organisation-news/news/united-commercial-bank-saw-23-deposit-growth-2025-4198041>

#### Prime Bank joins global climate finance initiative as PCAF signatory

- Prime Bank joined the PCAF initiative, strengthening its commitment to measuring and disclosing financed emissions and climate-related risks.

<https://www.thedailystar.net/business/organisation-news/news/prime-bank-joins-global-climate-finance-initiative-pcaf-signatory-4198061>

#### Eastern Bank approves 28% dividend

- Eastern Bank PLC shareholders approved a 28% dividend for 2025, comprising 25% cash and 3% stock dividend, at the bank's 34th AGM.

<https://www.thedailystar.net/business/economy/news/eastern-bank-approves-28-dividend-4198036>

## Bank Asia holds 27th AGM

- Bank Asia PLC shareholders approved a 15% cash dividend for 2025 at the bank's 27th Annual General Meeting, held virtually on 11 June 2026.

<https://today.thefinancialexpress.com.bd/stock-corporate/bank-asia-holds-27th-agm-1781366168>

## Global Insurance declares 10% cash dividend for 2025

- Global Insurance PLC declared a 10% cash dividend for 2025, maintaining the same payout as the previous year despite a weaker market response.

<https://www.tbsnews.net/economy/stocks/global-insurance-declares-10-cash-dividend-2025-1462281>

## Capital Market

### Stocks extend rally for fourth week on reform, budget hopes

- DSE stocks rallied for a fourth straight week, driven by reform optimism, budget expectations, improved investor confidence, and higher participation.

<https://www.tbsnews.net/economy/stocks/stocks-extend-rally-fourth-week-reform-budget-hopes-1462251>

### Dead mill, rising stock: DSE suspends Shyampur Sugar Mills over unusual price jump

- DSE suspended trading of Shyampur Sugar Mills after its share price surged abnormally despite the company remaining shut since FY2020-21, raising concerns over possible market manipulation and undisclosed price-sensitive information.

<https://www.tbsnews.net/economy/stocks/dead-mill-rising-stock-dse-suspends-shyampur-sugar-mills-over-unusual-price-jump>

### Dhaka bourse on track to launch T+1 settlement cycle by December

- DSE targets launching T+1 settlement by December, aiming to improve market efficiency, liquidity, and investor confidence.

<https://today.thefinancialexpress.com.bd/stock-corporate/dhaka-bourse-on-track-to-launch-t1-settlement-cycle-by-december-1781366028>