

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,372.63
% change	0.69%
DS30 Index	2,044.59
% change	0.67%
DSES Index	1,086.42
% change	0.37%
Turnover (BDT mn)	9,123.87
Turnover (USD mn)	74.33
% change	17.17%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	47,954.99
% change	0.09%
S&P 500	7,599.96
% change	0.26%
Nikkei 225	67,149.50
% change	1.24%
FTSE 100	10,338.95
% change	-0.68%

Source: Investing.com

Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	122.75	122.75
EUR	143.11	143.14
GBP	165.21	165.25
INR	1.29	1.29

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
01-Jun-26	9.85-11.00	9.98
24-May-26	9.80-11.00	9.95

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	94.98	3.18%
Gold Spot, USD/t oz.	4,484.55	-1.21%
Cotton, USD/lb.	80.16	0.72%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, rose by 0.69% on the last trading day, closing at 5,372.63 points.
- The daily turnover rose by 17.17% on the last trading day.

Global Market

- The majority of the leading global indices rose during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 1.24% gain.

Key Macro Indicators

- The BDT was stable against the majority of the currencies.
- The average overnight rate stood at 9.98%, standing between 9.85% and 11.00%.
- The price of oil futures rose by 3.18%, gold price fell by 1.21%, and cotton price rose by 0.72% last day.

Economic Outlook

BD moves out of world's top 10 worst nations

- Bangladesh has exited the list of the world's 10 worst countries for workers' rights for the first time in nine consecutive years, reflecting progress in labour-rights compliance and workplace governance, according to the latest global workers' rights ranking.

<https://today.thefinancialexpress.com.bd/last-page/bd-moves-out-of-worlds-top-10-worst-nations-1780337582>

BB buys \$54m more to stabilise taka

- The Bangladesh Bank purchased an additional US\$54 million from four banks through a multiple-price auction at a cut-off rate of Tk 122.75 per dollar to maintain exchange-rate stability, strengthen foreign-exchange reserves, and absorb excess dollar liquidity arising from strong remittance inflows ahead of Eid-ul-Azha.

<https://today.thefinancialexpress.com.bd/last-page/bb-buys-54m-more-to-stabilise-taka-1780337629>

May fetches \$3.42b in remittance

- Bangladesh received a record US\$3.42 billion in remittances in May 2026, up 15.34% year-on-year, driven by higher inflows through formal channels and additional transfers ahead of Eid-ul-Azha, providing strong support to foreign-exchange reserves and overall macroeconomic stability.

<https://today.thefinancialexpress.com.bd/first-page/may-fetches-342b-in-remittance-1780336881>

Sectors

Banks, NBFIs, and Insurance

BRAC Bank signs refinance deals with BB to support entrepreneurs

- BRAC Bank signed two refinancing agreements with Bangladesh Bank to expand affordable financing for CMSMEs, enabling entrepreneurs to access term loans and working capital under the Tk 3,000 crore Cluster Finance Refinance Scheme and the Tk 1,500 crore MSME Development Fund at concessional interest rates starting from 7%.

<https://www.thedailystar.net/business/organisation-news/news/brac-bank-signs-refinance-deals-bb-support-entrepreneurs-4188306>

Islami Bank board meeting stalls at daytime, held at night

- The board meeting of Islami Bank Bangladesh PLC was disrupted by demonstrations from dismissed officials and employees during the day, forcing the meeting to be postponed and later conducted virtually at night, highlighting ongoing governance and labour-related tensions at the bank.

<https://today.thefinancialexpress.com.bd/first-page/islami-bank-board-meeting-stalls-at-daytime-held-at-night-1780337140>

Paper profits, hidden losses: How seven banks disguised a Tk1.16 lakh crore loss under regulatory shield

- Bangladesh Bank found seven banks had concealed around Tk 1.16 lakh crore in losses under regulatory forbearance, enabling them to report stronger financial results despite significant underlying asset-quality deterioration.

<https://www.tbsnews.net/economy/banking/paper-profits-hidden-losses-how-seven-banks-disguised-tk116-lakh-crore-loss-under>

Capital Market

Stocks inch up in first session after Eid break

- Stocks edged higher in the first trading session after the week-long Eid vacation today (1 June), driven by strong investor participation on the buying side, which lifted both indices and turnover.

<https://www.tbsnews.net/economy/stocks/stocks-inch-first-session-after-eid-break-1451946>

Scandal fallout: SK Trims swings to Tk28cr loss in FY25, seeks court nod for delayed AGM

- Market observers believe the company's financial deterioration is closely linked to the fallout from a widely reported controversy involving former National Board of Revenue (NBR) official Motiur Rahman, popularly known as the "goat scandal."

<https://www.tbsnews.net/economy/stocks/scandal-fallout-sk-trims-swings-tk28cr-loss-fy25-seeks-court-nod-delayed-agm-1451936>

Mutual Trust Bank re-fixes AGM, record date after BSEC nod for stock dividend

- The bank had originally planned to hold its AGM on 28 June with a record date of 20 May. However, the timeline was adjusted after the Bangladesh Securities and Exchange Commission (BSEC) recently accorded its formal consent for the bank to issue a 12% stock dividend for the year ended 31 December 2025.

<https://www.tbsnews.net/economy/stocks/mutual-trust-bank-re-fixes-agm-record-date-after-bsec-nod-stock-dividend-1451926>

BSEC rejects Daffodil Computers' share issuance plan to repay loans

- After facing the rejection of its initial plan, the IT sector firm in November last year reappplied to the commission for converting Tk49 crore loans, availed from one of its associate firms of the Daffodil Group, into equity.

<https://www.tbsnews.net/economy/stocks/bsec-rejects-daffodil-computers-share-issuance-plan-repay-loans-1451921>