

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,406.20
% change	0.62%
DS30 Index	2,049.80
% change	0.25%
DSES Index	1,089.28
% change	0.26%
Turnover (BDT mn)	10,804.21
Turnover (USD mn)	88.02
% change	18.42%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	47,954.99
% change	0.45%
S&P 500	7,609.78
% change	0.13%
Nikkei 225	67,742.00
% change	0.88%
FTSE 100	10,373.51
% change	0.33%

Source: Investing.com

Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	122.75	122.75
EUR	142.76	142.80
GBP	165.11	165.17
INR	1.29	1.29

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
02-Jun-26	9.75-11.00	9.94
01-Jun-26	9.85-11.00	9.98

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	96.00	1.07%
Gold Spot, USD/t oz.	4,474.51	-0.22%
Cotton, USD/lb.	80.54	0.47%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, rose by 0.62% on the last trading day, closing at 5,406.20 points.
- The daily turnover rose by 18.42% on the last trading day.

Global Market

- The majority of the leading global indices rose during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 0.88% gain.

Key Macro Indicators

- The BDT was stable against the majority of the currencies.
- The average overnight rate stood at 9.94%, standing between 9.75% and 11.00%.
- The price of oil futures rose by 1.07%, gold price fell by 0.22%, and cotton price rose by 0.47% last day.

Economic Outlook

Bangladesh's LDC graduation likely to be deferred

- The UN Committee for Development Policy (CDP) has endorsed Bangladesh's request to postpone graduation from Least Developed Country (LDC) status by three years to November 2029, giving the country additional time to strengthen financial stability, mobilise domestic resources, diversify exports, and prepare businesses for the loss of LDC trade preferences and support measures.

<https://today.thefinancialexpress.com.bd/first-page/bangladeshs-ldc-graduation-likely-to-be-deferred-1780423960>

Gold, silver prices drop in local market

- Bangladesh's jewellery market witnessed a reduction in both gold and silver prices following a fall in international bullion prices. The Bangladesh Jewellers Association (BAJUS) lowered the price of 22-carat gold by Tk 2,205 per bhoari and silver prices by up to Tk 58 per bhoari, reflecting weaker global demand and softer precious metal prices.

<https://today.thefinancialexpress.com.bd/trade-market/gold-silver-prices-drop-in-local-market-1780419763>

Sectors

Banks, NBFIs, and Insurance

NPLs up by Tk 31,487cr in just three months

- Bangladesh's banking sector saw non-performing loans rise to Tk 5.89 lakh crore, or 32.26% of total outstanding loans, by March 2026 due to weak loan recovery, reclassification of rescheduled loans, economic slowdown, and persistent governance weaknesses. Nearly 94% of the defaulted loans fall into the "bad and loss" category, highlighting deep structural stress in the banking system.

<https://www.thedailystar.net/business/economy/news/npls-tk-31487cr-just-three-months-4189176>

Fuel and Power

Power tariffs set for fresh hike today

- Electricity consumers across Bangladesh are likely to pay higher power bills as the energy regulator is set to announce new bulk and retail tariffs.
- The Bangladesh Energy Regulatory Commission (BERC) is scheduled to announce the revised tariffs at a press conference at its headquarters in the capital this afternoon (Wednesday).

<https://today.thefinancialexpress.com.bd/first-page/power-tariffs-set-for-fresh-hike-today-1780423888>

12kg LPG cylinder price cut by Tk 55

- After the past several months' hikes, the Bangladesh Energy Regulatory Commission (BERC) Tuesday cut the price of liquefied petroleum gas (LPG) at the retail level by around 2.83 per cent for June. The price of 12kg LPG cylinders was fixed at Tk 1,885, Tk 55 lower than the previous month's price of Tk 1,940.

<https://today.thefinancialexpress.com.bd/last-page/12kg-lpg-cylinder-price-cut-by-tk-55-1780424641>

Tenders floated for 3 more spot LNG cargoes

- Bangladesh will buy three more liquefied natural gas (LNG) cargoes from the spot market by early July amid the persistent Middle East crisis and Strait of Hormuz disruptions. State-run Rupantarita Prakritik Gas Company Ltd (RPGCL) has floated tenders to purchase the cargoes for delivery over the June 26-27, June 30-July 1, and July 6-7 windows.

<https://today.thefinancialexpress.com.bd/last-page/tenders-floated-for-3-more-spot-lng-cargoes-1780424464>

Capital Market

DSE reclaims 5,400-mark on reform hopes as govt pledges non-political BSEC

- The benchmark index of the Dhaka Stock Exchange (DSE) reclaimed the 5,400-point threshold today (2 June), hitting a three-month high as a sustained seven-day winning streak gathered pace.

<https://www.tbsnews.net/economy/stocks/dse-reclaims-5400-mark-reform-hopes-govt-pledges-non-political-bsec-1452806>

Nahee Aluminum, Anlimayarn deny any PSI behind sharp share price rallies

- Nahee Aluminum Composite and Anlimayarn Dyeing Limited have officially informed the Dhaka Stock Exchange (DSE) that there is no undisclosed price-sensitive information (PSI) behind the recent unusual surge in their share prices and trading volumes.

<https://www.tbsnews.net/economy/stocks/nahee-aluminum-anlimayarn-deny-any-psi-behind-sharp-share-price-rallies-1452786>

Cost cuts, commission removal drive non-life insurance profits higher in Q1

- Profits at most non-life insurance companies rose in the first quarter (January–March) of the current year compared to the same period last year mainly due to the introduction of zero commission in non-life insurance, cost cuts against the growth in marine insurance business.

<https://www.tbsnews.net/economy/stocks/cost-cuts-commission-removal-drive-non-life-insurance-profits-higher-q1-1452771>

Meghna PET shares soar 245% despite remaining shuts since 2002

- The factory has remained closed for 24 years since 2002, while losses have continued to mount year after year. There is also no publicly disclosed information indicating that production will resume anytime soon.

<https://www.tbsnews.net/economy/stocks/meghna-pet-shares-soar-245-despite-remaining-shuts-2002-1452766>