

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,441.66
% change	0.66%
DS30 Index	2,057.15
% change	0.36%
DSES Index	1,099.07
% change	0.90%
Turnover (BDT mn)	12,791.32
Turnover (USD mn)	104.21
% change	18.39%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	47,954.99
% change	-1.21%
S&P 500	7,553.68
% change	-0.74%
Nikkei 225	67,639.00
% change	-0.15%
FTSE 100	10,332.30
% change	-0.40%

Source: Investing.com

Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	122.75	122.75
EUR	142.77	142.78
GBP	165.28	165.31
INR	1.29	1.29

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
03-Jun-26	9.85-11.00	9.95
02-Jun-26	9.75-11.00	9.94

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	97.81	1.89%
Gold Spot, USD/t oz.	4,457.39	-0.38%
Cotton, USD/lb.	80.51	-0.04%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, rose by 0.66% on the last trading day, closing at 5,441.66 points.
- The daily turnover rose by 18.39% on the last trading day.

Global Market

- The majority of the leading global indices fell during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 0.15% loss.

Key Macro Indicators

- The BDT was stable against the majority of the currencies.
- The average overnight rate stood at 9.95%, standing between 9.85% and 11.00%.
- The price of oil futures rose by 1.89%, gold price fell by 0.38%, and cotton price fell by 0.04% last day.

Economic Outlook

IMF accepts Bangladesh's request for new loan programme

- The IMF has accepted Bangladesh's request for a new loan programme to replace the existing \$5.5 billion arrangement and will soon send a mission to Dhaka to negotiate the programme's size, reform commitments, and policy framework, subject to Executive Board approval.

<https://www.thedailystar.net/business/economy/news/imf-accepts-bangladeshs-request-new-loan-programme-4190066>

Gold, silver prices drop in local market

- Bangladesh's export recovery lost momentum in May 2026, with earnings falling 7% year-on-year to \$4.75 billion, mainly due to weaker garment shipments and softer global demand despite earlier growth in the fiscal year.

<https://today.thefinancialexpress.com.bd/trade-market/gold-silver-prices-drop-in-local-market-1780419763>

Electricity tariff hike threatens to squeeze earnings across industries

- The recent 16.7% retail and 19.9% wholesale electricity tariff hike is expected to raise production costs, squeeze profit margins, and slow earnings growth for power-intensive sectors such as textiles, garments, steel, cement, and ceramics, while also adding inflationary pressure across the economy.

<https://today.thefinancialexpress.com.bd/stock-corporate/electricity-tariff-hike-threatens-to-squeeze-earnings-across-industries-1780506753>

Iran war pushes subsidy demand to Tk1.20 lakh crore in FY27

- The Iran war has sharply increased Bangladesh's energy import costs, pushing the FY27 subsidy requirement to about Tk 1.20 lakh crore and creating significant pressure on the national budget, fiscal deficit, and foreign exchange reserves.

<https://www.tbsnews.net/economy/iran-war-pushes-subsidy-demand-tk120-lakh-crore-fy27-1453726>

Sectors

Banks, NBFIs, and Insurance

NCC Bank signs agreements with BB to finance CMSMEs

- NCC Bank signed agreements with Bangladesh Bank under two refinance schemes, enabling the bank to provide easier financing support to CMSMEs and promote entrepreneurship and employment growth.

<https://today.thefinancialexpress.com.bd/trade-market/ncc-bank-signs-agreements-with-bb-to-finance-cmsmes-1780504805>

Unverified bank balances raise fears of fraud in insurance sector

- A series of alarming audit reports has cast a shadow over the transparency of Bangladesh's general insurance sector, revealing that auditors have been unable to independently verify crores of taka reported as cash and fixed deposits held in various banks.

<https://www.tbsnews.net/economy/banking/unverified-bank-balances-raise-fears-fraud-insurance-sector-1453626>

Capital Market

Distressed stocks surge as revival fund news fuels market rally

- Bangladesh's stock market extended its winning streak today (3 June), with turnover reaching an eight-month high as investors rushed into distressed and underperforming stocks amid optimism over government support measures and expectations of regulatory reforms.

<https://www.tbsnews.net/economy/stocks/distressed-stocks-surge-revival-fund-news-fuels-market-rally-1453611>

Heirs of Acme Labs MD's to equally inherit Tk67cr in shares

- The heirs of Mizanur Rahman Sinha, the late managing director and sponsor director of Acme Laboratories Limited, are set to receive his entire shareholding in the company as inheritance.

<https://www.tbsnews.net/economy/stocks/acme-labs-mds-heirs-equally-inherit-tk67cr-shares-1453596>