

## Bangladesh Market

Major Indices	Last closing
DSEX Index	5,475.00
% change	0.61%
DS30 Index	2,068.34
% change	0.54%
DSES Index	1,108.98
% change	0.90%
Turnover (BDT mn)	13,515.94
Turnover (USD mn)	110.11
% change	5.66%

Source: Dhaka Stock Exchange

## International Market

Major Indices	Last closing
Dow Jones Industrial Average	50,866.78
% change	0.35%
S&P 500	7,383.74
% change	-2.25%
Nikkei 225	66,588.12
% change	-1.55%
FTSE 100	10,368.05
% change	0.35%

Source: Investing.com

## Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	122.75	122.75
EUR	142.33	142.38
GBP	164.68	164.73
INR	1.28	1.28

Source: BB

## Money market

Date	Call Money Rate Range (%)	Weighted Average
03-Jun-26	9.75-11.00	9.93
02-Jun-26	9.85-11.00	9.95

Source: BB

## Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	93.09	-4.83%
Gold Spot, USD/t oz.	4,329.33	-2.87%
Cotton, USD/lb.	77.48	-3.76%

Source: Investing.com

## Market Summary

### Bangladesh Market

- The leading bourse of the country, DSEX, rose by 0.61% on the last trading day, closing at 5,475.00 points.
- The daily turnover rose by 5.66% on the last trading day.

### Global Market

- The majority of the leading global indices fell during the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 1.55% loss.

### Key Macro Indicators

- The BDT was stable against the majority of the currencies.
- The average overnight rate stood at 9.93%, standing between 9.75% and 11.00%.
- The price of oil futures fell by 4.83%, gold price fell by 2.87%, and cotton price fell by 3.76% last day.

## Economic Outlook

### Tariff cuts on some 350 items likely in new budget

- Revenue officials say the proposed changes are carefully designed to ensure that local manufacturers do not face undue pressure.
- The items under consideration include consumer goods, spices, a wide range of ICT products, such as finished computers, monitors and laptops, as well as solar equipment, fish, meat, and raw materials for electric vehicles (EVs).

<https://today.thefinancialexpress.com.bd/first-page/tariff-cuts-on-some-350-items-likely-in-new-budget-1780767679>

### Most Bangladeshi CEOs optimistic about mid-term business growth: PwC survey

- Half of the Bangladesh CEOs surveyed say they are very or extremely confident about their company's revenue growth over the next three years. The confidence is close to the global average and higher than the responses from Southeast Asia, according to the Bangladesh edition of PricewaterhouseCoopers' (PwC) 29th CEO Survey.

<https://www.tbsnews.net/economy/most-bangladeshi-ceos-optimistic-about-mid-term-business-growth-pwc-survey-1455921>

### BB launches Tk20,000cr scheme to revive closed factories; money launderers barred

- The government has formed a Tk20,000 crore pre-financing scheme to revive closed industrial and service sector enterprises, aimed at bringing idle units back into operation through liquidity support from banks' surplus funds.

<https://www.tbsnews.net/economy/bb-launches-tk20000cr-scheme-revive-closed-factories-money-launderers-barred-1454376>

## Sectors

### Banks, NBFIs, and Insurance

#### Bangladesh Bank buys \$25m from commercial banks

- The Bangladesh Bank today (4 June) purchased \$25 million from two commercial banks through an auction, continuing its efforts to absorb excess foreign currency liquidity and strengthen the country's foreign exchange reserves.

<https://www.tbsnews.net/economy/bangladesh-bank-buys-25m-commercial-banks-1454161>

#### Management warns of strict action against Islami Bank officials observing pen-down strike

- Officials at various branches of Islami Bank Bangladesh observed a one-hour pen-down strike today (4 June) following a call from an agitating customers' forum, prompting bank management to issue strong warnings of disciplinary action against non-compliant staff.

<https://www.tbsnews.net/economy/banking/management-warns-strict-action-against-islami-bank-officials-observing-pen-down>

### Capital Market

#### DSE index welcomes new BSEC chair with 70-point surge

- The benchmark index of the Dhaka Stock Exchange (DSE) rose sharply in early trading today (7 June), following the appointment of the new chairman of the Bangladesh Securities and Exchange Commission (BSEC), who assumed office on Thursday.

<https://www.tbsnews.net/economy/stocks/dse-index-welcomes-new-bsec-chair-70-point-surge-1456011>

## **BSEC overhaul: New chairman prioritises real-time market surveillance, foreign investment**

- The newly appointed chairman of the Bangladesh Securities and Exchange Commission (BSEC), Masud Khan, has vowed to strengthen market surveillance and enforcement while placing a strong emphasis on attracting foreign investment, as the regulator undergoes a major leadership overhaul.

<https://www.tbsnews.net/economy/stocks/bsec-overhaul-new-chairman-prioritises-real-time-market-surveillance-foreign>

## **Power Grid Bangladesh to gain Tk700cr as BERC raises wheeling charges by 24%**

- Power Grid Bangladesh PLC is set to see a significant rise in revenue following a decision by the Bangladesh Energy Regulatory Commission (BERC) to increase electricity transmission tariffs, widely known as wheeling charges.

<https://www.tbsnews.net/economy/stocks/power-grid-bangladesh-gain-tk700cr-berc-raises-wheeling-charges-24-1454286>

## **Safety fears keep Intraco's industrial gas supply suspended for 6 months**

- The listed company had been delivering gas sourced from state-owned Sundarban Gas Company in Bhola in the form of compressed natural gas (CNG), using 38 heavy-duty cascade cylinder trailers - commonly known as tube trucks - until last November, when vehicle certification emerged as a prerequisite for safety clearance.

<https://today.thefinancialexpress.com.bd/stock-corporate/safety-fears-keep-intracos-industrial-gas-supply-suspended-for-6-months-1780761094>