

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,516.16
% change	0.75%
DS30 Index	2,087.20
% change	0.91%
DSES Index	1,115.55
% change	0.59%
Turnover (BDT mn)	15,290.55
Turnover (USD mn)	124.57
% change	13.13%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	50,866.78
% change	0.00%
S&P 500	7,383.74
% change	0.00%
Nikkei 225	63,896.00
% change	-4.04%
FTSE 100	10,368.05
% change	0.00%

Source: Investing.com

Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	122.75	122.75
EUR	141.40	141.44
GBP	163.74	163.79
INR	1.29	1.29

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
07-Jun-26	9.75-11.00	9.94
04-Jun-26	9.75-11.00	9.93

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	95.46	2.55%
Gold Spot, USD/t oz.	4,343.98	0.34%
Cotton, USD/lb.	77.20	-0.36%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, rose by 0.75% on the last trading day, closing at 5,516.16 points.
- The daily turnover rose by 13.13% on the last trading day.

Global Market

- The majority of the leading global trading markets remained closed last day.
- One of the leading Asian market indices, NIKKEI 225, posted a 4.04% loss.

Key Macro Indicators

- The BDT was stable against the majority of the currencies.
- The average overnight rate stood at 9.94%, standing between 9.75% and 11.00%.
- The price of oil futures rose by 2.55%, gold price rose by 0.34%, and cotton price fell by -0.36% last day.

Economic Outlook

New budget to offer tax breaks for renewables, SMEs, oil producers

- More than a dozen tax measures are set to be proposed in the upcoming national budget to attract investment in renewable energy, edible-oil production and small and medium enterprises (SMEs), while broadening the country's tax base.

<https://today.thefinancialexpress.com.bd/first-page/new-budget-to-offer-tax-breaks-for-renewables-smes-oil-producers-1780855326>

Private sector credit growth stands at 4.75% in April

- Economists and bankers said that following the February national election, the overall political environment has improved comparatively. However, the global economic situation and fuel crisis have disrupted demand and supply chains. As a result, investment has remained subdued.

<https://www.tbsnews.net/economy/private-sector-credit-growth-stands-475-april-1456796>

Inflation hits 16-month high in May, rises to 9.42%

- The country's overall inflation continued its upward trajectory, with point-to-point inflation rising to 9.42% in May from 9.04% in April.

<https://www.tbsnews.net/economy/inflation-jumps-942-may-food-non-food-prices-surge-1456341>

Sectors

Banks, NBFIs, and Insurance

Islami Bank faces withdrawal pressure: Tk3,500cr taken out in 5 days

- According to one official, customers withdrew Tk2,570 crore during the first four working days (1-4 June) after the appointment. Preliminary data from branches across the country suggest withdrawals yesterday alone could reach Tk1,000 crore, he said.

<https://www.tbsnews.net/economy/banking/islami-bank-faces-withdrawal-pressure-tk3500cr-taken-out-5-days-1456801>

Capital Market

Turnover hits 22-month high on new BSEC hopes

- Bangladesh's stock market continued to surge today (7 June) as investors welcomed BSEC's new leadership, with turnover jumping 13% to 22-month high in the first trading session following the new appointment on hopes of long-awaited capital market reforms.

<https://www.tbsnews.net/economy/stocks/turnover-hits-22-month-high-new-bsec-hopes-1456676>

BSEC chief vows 'aggressive' push for direct listing of big firms to deepen market

- Masud Khan, the newly appointed chairman of the Bangladesh Securities and Exchange Commission, has announced an aggressive strategy to bring high-quality companies to the stock market through direct listing, describing the move as essential for building stronger institutions and ensuring the long-term sustainability of the private sector.

<https://www.tbsnews.net/economy/stocks/bsec-chief-vows-aggressive-push-direct-listing-big-firms-deepen-market-1456701>

Shares of firms linked to new BSEC chair surge on debut day

- Crown Cement and Unilever Consumer Care, where Khan held key positions prior to joining the Bangladesh Securities and Exchange Commission (BSEC), recorded gains during the session.

<https://www.tbsnews.net/economy/stocks/shares-firms-linked-new-bsec-chair-surge-debut-day-1456041>

Beximco, Islami Bank set to exit floor price regime today

- Restrictions on last two stocks under floor price regime may end as BSEC signals broader market reforms and greater exchange autonomy

<https://www.tbsnews.net/economy/stocks/beximco-islami-bank-set-exit-floor-price-regime-today-1456691>

Standard Islami Bank director to receive 50.58 lakh shares as family gift

- According to the disclosure, the shares will be transferred from six family members, all of whom are currently registered as general shareholders of the bank. Rahman will receive 5.87 lakh shares from his spouse, Morzina Begum, and a combined 38.83 lakh shares from his four sons—Sheikh Omar Faruque, Omar Khayum, Omar Qayum, and Omar Naim. Apart from that, his daughter Nargis Mahmuda will gift him 5.88 lakh shares.

<https://www.tbsnews.net/economy/stocks/standard-islami-bank-director-receive-5058-lakh-shares-family-gift-1456686>