

Bangladesh Market

Major Indices	Last closing
DSEX Index	5,483.00
% change	-0.60%
DS30 Index	2,069.15
% change	-0.86%
DSES Index	1,108.12
% change	-0.67%
Turnover (BDT mn)	10,724.61
Turnover (USD mn)	87.37
% change	-29.86%

Source: Dhaka Stock Exchange

International Market

Major Indices	Last closing
Dow Jones Industrial Average	50,786.01
% change	-0.16%
S&P 500	7,405.73
% change	0.30%
Nikkei 225	65,358.00
% change	2.29%
FTSE 100	10,373.20
% change	0.05%

Source: Investing.com

Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	122.75	122.75
EUR	141.58	141.59
GBP	163.72	163.77
INR	1.28	1.28

Source: BB

Money market

Date	Call Money Rate Range (%)	Weighted Average
08-Jun-26	9.75-11.00	9.98
07-Jun-26	9.75-11.00	9.94

Source: BB

Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	94.25	-1.27%
Gold Spot, USD/t oz.	4,317.95	-0.60%
Cotton, USD/lb.	77.61	0.53%

Source: Investing.com

Market Summary

Bangladesh Market

- The leading bourse of the country, DSEX, fell by 0.60% on the last trading day, closing at 5,483.00 points.
- The daily turnover fell by 29.86% on the last trading day.

Global Market

- The majority of the leading global indices were positive on last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 2.29% profit.

Key Macro Indicators

- The BDT was stable against the majority of the currencies.
- The average overnight rate stood at 9.98%, standing between 9.75% and 11.00%.
- The price of oil futures fell by 1.27%, gold price fell by 0.60%, and cotton price rose by 0.53% last day.

Economic Outlook

Jul-Apr trade deficit widens to \$22.2b

- Bangladesh's trade deficit widened significantly during the first 10 months of the current fiscal year as import growth outpaced exports despite the fact that robust financial inflows helped keep the overall balance of payments (BoP) in surplus. The rise in imports was largely driven by higher purchases of fuel and food grains.

<https://today.thefinancialexpress.com.bd/last-page/jul-apr-trade-deficit-widens-to-222b-1780941785>

Bangladesh risks \$17.5b export hit after LDC graduation: Commerce minister

- Bangladesh could face a potential loss of \$17.5 billion in exports after graduating from the least developed country category due to the loss of preferential market access in developed economies, Commerce Minister Khandakar Abdul Muktedir told parliament today (8 June).

<https://www.tbsnews.net/economy/bangladesh-risks-175b-export-hit-after-ldc-graduation-commerce-minister-1457636>

Sectors

Banks, NBFIs, and Insurance

BB launches Tk5,000 crore CMSME refinancing scheme; lending rate capped at 9%

- Under the scheme, entrepreneurs will be able to avail loans at a maximum interest rate of 9%, according to a policy circular issued by the central bank.
- The revolving fund has been established using surplus liquidity from scheduled banks and will be managed by Bangladesh Bank.

<https://www.tbsnews.net/economy/banking/bb-launches-tk5000-crore-cmsme-refinancing-scheme-lending-rate-capped-9-1457566>

Sammilito Islami Bank gets chairman, MD

- The government has appointed Quazi Shairul Hassan as chairman of the Sammilito Islami Bank PLC and Abedur Rahman Sikder as its managing director. Shairul is a former managing director at SABINCO, a joint venture industrial finance and investment company owned by the governments of Saudi Arabia and Bangladesh.

<https://today.thefinancialexpress.com.bd/first-page/sammilito-islami-bank-gets-chairman-md-1780941508>

China Exim Bank delegation to discuss CIPS, Panda Bonds with BB

- A delegation from the Export-Import Bank of China (China Exim Bank) is scheduled to meet Bangladesh Bank today to discuss the possibility of Bangladesh joining China's Cross-Border Interbank Payment System (CIPS) and issuing Panda Bonds, according to central bank officials.

<https://www.tbsnews.net/economy/banking/china-exim-bank-delegation-discuss-cips-panda-bonds-bb-1457691>

Capital Market

DSEX snaps 10-day winning streak amid pre-budget profit-taking

- The DSEX shed 33 points, or 0.61%, to close at 5,482, as market participants adopted a cautious stance ahead of the upcoming national budget, market insiders said.

<https://www.tbsnews.net/economy/stocks/dsex-snaps-10-day-winning-streak-amid-pre-budget-profit-taking-1457596>

Doreen Power to regain status as active power producer through merger

- Doreen Power Generations and Systems has planned a merger with three of its operating subsidiary companies. The strategic restructuring move comes at a time when the listed parent company has completely run out of independent operating income, depending entirely on financial inflows from its subsidiaries to sustain its corporate existence.

<https://today.thefinancialexpress.com.bd/stock-corporate/doreen-power-to-regain-status-as-active-power-producer-through-merger-1780936227>

BD Thai Food inks deal with Sajeeb Group & Evergreen Beverage to produce soft drinks

- According to a stock exchange disclosure issued yesterday, Sajeeb Group and Evergreen Beverage will jointly utilise 70% of BD Thai Food's carbonated soft drink production capacity, while BD Thai Food will use the remaining capacity to manufacture its own beverages.

<https://www.tbsnews.net/economy/stocks/bd-thai-food-inks-deal-sajeeb-group-evergreen-beverage-produce-soft-drinks-1457586>