

## Bangladesh Market

Major Indices	Last closing
DSEX Index	5,519.49
% change	0.67%
DS30 Index	2,080.14
% change	0.53%
DSES Index	1,111.43
% change	0.30%
Turnover (BDT mn)	13,878.47
Turnover (USD mn)	113.06
% change	29.41%

Source: Dhaka Stock Exchange

## International Market

Major Indices	Last closing
Dow Jones Industrial Average	50,872.11
% change	0.17%
S&P 500	7,386.65
% change	-0.26%
Nikkei 225	64,330.00
% change	-1.57%
FTSE 100	10,246.56
% change	-1.22%

Source: Investing.com

## Exchange rate

Major Currencies	Bid (BDT)	Ask (BDT)
USD	122.75	122.75
EUR	141.69	141.70
GBP	164.19	164.26
INR	1.29	1.29

Source: BB

## Money market

Date	Call Money Rate Range (%)	Weighted Average
9-Jun-26	9.80-11.00	9.95
8-Jun-26	9.75-11.00	9.98

Source: BB

## Commodities

Major Commodities	Price	% Change
Brent Crude (Oil), USD/bbl.	91.45	-2.97%
Gold Spot, USD/t oz.	4,222.10	-2.22%
Cotton, USD/lb.	75.30	-2.98%

Source: Investing.com

## Market Summary

### Bangladesh Market

- The leading bourse of the country, DSEX, rose by 0.67% on the last trading day, closing at 5,519.49 points.
- The daily turnover rose by 29.41% on the last trading day.

### Global Market

- The majority of the leading global indices were negative on the last trading day.
- One of the leading Asian market indices, NIKKEI 225, posted a 1.57% loss.

### Key Macro Indicators

- The BDT was stable against the majority of the currencies.
- The average overnight rate stood at 9.95%, standing between 9.80% and 11.00%.
- The price of oil futures fell by 2.97%, gold price fell by 2.22%, and cotton price fell by 2.98% last day.

## Economic Outlook

### Tk 9.38t big budget comes tomorrow

- Finance and Planning Minister Amir Khosru Mahmud Chowdhury is expected to place his maiden budget for FY2026-27 in parliament tomorrow, against the backdrop of political upheavals and economic disruptions.

<https://today.thefinancialexpress.com.bd/first-page/tk-938t-big-budget-comes-tomorrow-1781027359>

### External debt drops by \$2.6b as repayment burden surges

- The decline was driven primarily by a reduction in public-sector external debt, which fell to \$90.91 billion in March from \$93.46 billion in the previous quarter.

<https://www.tbsnews.net/economy/budget/external-debt-drops-26b-repayment-burden-surges-1458441>

### Mideast tensions may lead to Tk42,600cr in extra subsidies this fiscal year: Khosru

- Finance Minister Amir Khosru Mahmud Chowdhury today (9 June) said the government may lead to nearly Tk42,600 crore in additional subsidies for the oil, gas, power and fertiliser sectors this fiscal year due to recent tensions involving Iran and instability in the global energy market.

<https://www.tbsnews.net/economy/mideast-tensions-may-lead-tk42600cr-extra-subsidies-fiscal-year-khosru-1458281>

### Bangladesh signs \$564m budget support deals with Japan, AIIB

- Bangladesh has signed budget support agreements worth a total of \$564 million with Japan and the Asian Infrastructure Investment Bank (AIIB) to strengthen macroeconomic stability and enhance energy sector capacity.

<https://www.tbsnews.net/economy/bangladesh-signs-564m-budget-support-deals-japan-aiib-1458231>

### Nine megaprojects eat up over 12pc of FY27 ADP

- Only nine megaprojects have eaten up more than 12 per cent of the next year's development budget while the remaining 1,141 ones get the rest of the allocations, officials said on Monday.
- Most of the mega projects are related to the infrastructure development works, resulting in a less focus in terms of budget allocation on the education and health sectors, they added.

<https://today.thefinancialexpress.com.bd/last-page/nine-megaprojects-eat-up-over-12pc-of-fy27-adp-1781027825>

## Sectors

### Banks, NBFIs, and Insurance

#### BB draws the line: Five NBFIs to close, depositors to get up to Tk10 lakh

- The Bangladesh Bank's Board of Directors has decided to appoint administrators at five non-bank financial institutions (NBFIs) as a step towards closing or winding them down following years of widespread irregularities and scandals during the tenure of the previous government.

<https://www.tbsnews.net/economy/banking/bb-draws-line-five-nbfis-close-depositors-get-tk10-lakh-1458426>

## **Capital Market**

### **DSE gains 36 points as budget optimism lifts investor sentiment**

- Market analysts attributed the rally to expectations of fiscal policies aimed at stimulating private sector growth and boosting investor confidence. According to EBL Securities, strong demand for attractively valued stocks helped sustain the upward momentum, outweighing concerns over the withdrawal of floor prices from two heavyweight stocks – Beximco Limited and Islami Bank.

<https://www.tbsnews.net/economy/stocks/dse-gains-36-points-budget-optimism-lifts-investor-sentiment-1458321>

### **Strict actions against those involved in stock market scandals, finance minister tells parliament**

- According to the finance minister, the reconstituted Bangladesh Securities and Exchange Commission (BSEC) has completed inquiries and investigations into 12 separate incidents.

<https://www.tbsnews.net/economy/stocks/strict-actions-against-those-involved-stock-market-scandals-finance-minister-tells>

### **Foreigners offload Tk161cr in May as sell-off in Square Pharma, BRAC Bank intensifies**

- Amid escalating geopolitical tensions in the Middle East and persistent domestic economic headwinds, foreign sales surged to Tk161 crore during the month, while fresh purchases dwindled to a negligible Tk6 crore.

<https://www.tbsnews.net/economy/stocks/foreigners-offload-tk161cr-may-sell-square-pharma-brac-bank-intensifies-1458311>